

# SHAREHOLDERS' COMBINED MEETING

*November 5, 2009*



LEADING THE ENERGY CHANGE

# SUMMARY

## SHAREHOLDERS' COMBINED MEETING

**NOVEMBER 5, 2009,  
AT 11:30 AM**

IN THE GRAND AUDITORIUM  
OF THE PALAIS DES CONGRÈS  
2, PLACE DE LA PORTE-MAILLOT  
75017 PARIS

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# CHAIRMAN'S WORD



**D**ear Madam, Dear Sir, Dear Shareholders,  
It is my pleasure to invite you to attend the EDF Shareholders' Combined Meeting convened at 11:30 am on Thursday November 5, 2009 at the Palais des Congrès in Paris.

The Shareholders will be asked to vote on a major topic: namely the appointment of six Directors to the Board for a five-year term of office. The renewed Board of Directors will propose the name of the future EDF Chairman, chosen among its membership, to be subsequently appointed officially by the French Government.

The Shareholders will further be requested to vote on a proposed amendment of the Corporate bylaws, authorising the payment of dividends in shares, similarly to a practice adopted by a number of companies.

As usual, this Shareholders' Meeting will also be one more occasion for a direct dialogue with the management staff. I attach great importance to this opportunity for exchanges with you and warmly encourage you to attend in person. The entire Shareholders' Meeting will be webcast on our website [actionnaires.edf.com](http://actionnaires.edf.com).

The time has come for me to hand over my duties to a successor, but this Shareholders' Meeting will be an opportunity to reiterate my confidence in the future of our company, in the soundness of its industrial model, in the extraordinary commitment of its personnel and the loyalty of its shareholders.

**Pierre Gadonneix**  
EDF Chairman & CEO

# HOW TO PARTICIPATE IN THE SHAREHOLDERS' MEETING

## ■ ADMINISTERED OR REGISTERED SHAREHOLDERS

## ■ BEARER SHAREHOLDERS

### TO ATTEND THE MEETING

#### GET AN ENTRY CARD AND PRESENT IT ALONG WITH YOUR ID AT THE ENTRANCE

- Tick box A of the attached form.
- Sign and date at the bottom.
- Return it to BNP Paribas Securities Services\* in the postage paid envelope provided (it must be received by BNP Paribas Securities Services no later than November 2, 2009).
- The entry card will be mailed to you.

- Contact your bank today to obtain your entry card.
- Your bank will send your request, along with a certificate of participation, to BNP Paribas Securities Services\*.
- If the request is received before November 2, 2009, you will receive your card by mail.
- If your request is received after November 2, 2009, your card will be held for you at the 'Shareholders without document' desk on the day of the Meeting.

### TO VOTE BY MAIL OR BY PROXY

#### THE DEADLINE FOR SENDING VOTES IS NOVEMBER 2, 2009

- Tick box B of the attached form.
- Sign and date at the bottom and return it to BNP Paribas Securities Services\* in the postage paid envelope provided.

- Tick box B of the attached form.
- Return the duly filled out and signed form to your bank.
- Your bank will send the ballot to BNP Paribas Securities Services\*, along with a certificate of participation.

### TO VOTE OVER THE INTERNET, FROM OCTOBER 13 UNTIL 3:00 PM ON NOVEMBER 4, ON THE MEETING'S VOTING WEBSITE: [HTTP://GISPROXY.BNPPARIBAS.COM/EDF.HTML](http://GISPROXY.BNPPARIBAS.COM/EDF.HTML)

- Your ID number is to be found on the attached ballot.
- Registered shareholder: use your ID number and your GISNOMI password to enter site through entry No. 1.
- Administered shareholder: use your ID number to enter site through entry No. 2. You will be asked for your postal code. Once you have entered it, your password will be sent to you by mail.

- Tell your bank that you wish to vote over the Internet.
- Provide your bank with your e-mail address and ask them to send it along with a certificate of participation to BNP Paribas Securities Services\*.
- An ID number will be sent to you by e-mail.
- Using this ID number, enter site through entry No. 3 to cast your ballot.

\* BNP Paribas Securities Services GCT Services aux Émetteurs – Assemblées 75450 Paris Cedex 09 France.

# HOW TO OPT FOR THE E-INVITATION

## A SMALL STEP FOR A GREAT CAUSE

Over 15,000 registered shareholders living in France have already opted for the electronic notice to convene the General Meetings of Shareholders. With less paper used, this initiative is fully in line with our corporate strategy of CO<sub>2</sub> emission reduction. It is now open to you, too.

### WHY OPT FOR THE E-INVITATION?

Opting for the e-invitation also means opting for time savings. The printing and mailing of invitations can take up to one week, while e-mails are virtually instantaneous. You will thus have more time to familiarise yourself with the documentation and request your entry card.

If you do not attend the Shareholders' Meeting in person but nevertheless wish to vote, you will also find it faster and easier to vote via Internet.

Last but not least, this is an environmentally friendly option since it reduces the volume of paper forwarded by postal mail (around 16 metric tons!).

### BECOME AN ACTIVE AGENT OF CHANGE BY OPTING FOR THE E-INVITATION!

Just fill out and **return the attached reply coupon in the prepaid pre-addressed T-envelope before the end of November 2009.**

NOTE: If you also wish to vote by mail or by proxy at the next Shareholder's Meeting, please use the same T-envelope but return it by November 2, 2009.

**Leading the Energy Change also means changing our daily habits. With the e-invitation, you too can become an agent of change and get actively involved in our sustainability approach.**

# HOW TO VOTE VIA INTERNET

## MAKE YOUR VOICE HEARD VIA INTERNET

Among the hundreds of thousands of EDF Shareholders, very few of you attend Shareholders' Meetings or vote by mail.

In a concern to facilitate everyone's participation, EDF provides a webcast of the proceedings on our website [actionnaires.edf.com](http://actionnaires.edf.com) and arranges for a web-based ballot system.

Take advantage of it and make your voice heard!

### **Voting via Internet is really easy:**

**Log on the voting website anytime from October 13 to November 4 by 3:00 pm, at <http://gisproxy.bnpparibas.com/edf.html>**

- The logon identifier and password you received previously and use to manage your registered account on the GISNOMI website will be needed to cast your vote via Internet.
- You can also find your logon identifier shown on the paper ballot forwarded to you with this brochure.
- Use your password to log on the voting website via Access No. 1.
- If you have misplaced or forgotten your password, then use Access No. 2 and follow the instructions on screen. Your password will be mailed to you by post (about 3 days), and you can then use Access No. 1 to vote.

**So don't hesitate, cast your vote via Internet!**

# HOW TO VOTE BY MAIL

## HOW TO FILL IN THE BALLOT / PROXY CARD

**Check off box B to be represented at the Shareholders' Meeting.**

**Check off box A to receive your admission card to attend the Shareholders' Meeting in person.**

**To give a proxy to the Chairman.**

**To give a proxy to your spouse or another shareholder.**

**IMPORTANT : avant d'exercer votre choix, veuillez prendre connaissance des instructions situées au verso. / Before selecting, please see instructions on reverse side.**

**QUELLE QUE SOIT L'OPTION CHOISIE, DATER ET SIGNER AU BAS DU FORMULAIRE / WHICHEVER OPTION IS USED, DATE AND SIGN AT THE BOTTOM OF THE FORM**

☐ A. Je désire assister à cette assemblée et demande une carte d'admission : dater et signer au bas du formulaire. / I wish to attend the meeting and request an admission card : date and sign at the bottom of the form.

☐ B. J'utilise le formulaire de vote par correspondance ou par procuration ci-dessous, selon l'une des 3 possibilités offertes / I prefer to use the postal voting form or the proxy form as specified below:

**ASSEMBLÉE GÉNÉRALE MIXTE**  
convoquée pour le jeudi 5 novembre 2009, à 11 h,  
Salle Wagram, 39-41 avenue de Wagram, 75017 PARIS.

**COMBINED GENERAL MEETING**  
to be held on Thursday, November 5, 2009, at 11 a.m.,  
Salle Wagram, 39-41 avenue de Wagram, 75017 PARIS.

Société Anonyme au Capital de € 911 085 548  
Siège Social : 22-30, avenue de Wagram  
75008 PARIS – 552 081 317 RCS PARIS

**CADRE RÉSERVÉ / For Company's use only**

Identifiant / Account  
N° de l'action / Shareholder's ID  
N° de la carte / Card number  
N° de vote / Number of voting rights

☐ JE VOTE PAR CORRESPONDANCE / I VOTE BY POST  
(cf. au verso verso (2) - See reverse (2))

Je vote OUI à tous les projets de résolutions présentés ou agréés par le Conseil d'Administration, à l'EXCEPTION de ceux que je signale en indiquant comme ceci ■ la case correspondante et pour lesquels je vote NON ou je m'abstiens.  
I vote FOR all the draft resolutions approved by the Board of Directors EXCEPT those indicated by a shaded box - like this ■, for which I vote against or I abstain.

Sur les projets de résolutions non agréés par le Conseil d'Administration, je vote en notifiant comme ceci ■ la case correspondante à mon choix.  
On the draft resolutions not approved by the Board of directors, I cast my vote by shading the box of my choice - like this ■.

1	2	3	4	5	6	7	8	9	A	Non/Oui	Non/Oui
10	11	12	13	14	15	16	17	18	B	Non/Oui	Non/Oui
19	20	21	22	23	24	25	26	27	C	Non/Oui	Non/Oui
28	29	30	31	32	33	34	35	36	D	Non/Oui	Non/Oui
37	38	39	40	41	42	43	44	45	E	Non/Oui	Non/Oui
									F	Non/Oui	Non/Oui
									G	Non/Oui	Non/Oui
									H	Non/Oui	Non/Oui
									I	Non/Oui	Non/Oui
									J	Non/Oui	Non/Oui
									K	Non/Oui	Non/Oui

☐ JE DONNE POUVOIR AU PRÉSIDENT DE L'ASSEMBLÉE GÉNÉRALE  
(dater et signer au bas du formulaire, sans autre formalité)  
I HEREBY GIVE MY PROXY TO THE CHAIRMAN OF THE MEETING  
(date and sign the bottom of the form without completing it)  
(cf. au verso verso (2) - See reverse (2))

☐ JE DONNE POUVOIR A  
(cf. verso (2) au verso pour me représenter à l'assemblée)  
I HEREBY APPOINT  
(see verso (2) to represent me at the above mentioned meeting)  
M, Mme ou Mlle / Mr, Mrs or Miss  
Adresse / Address

**ATTENTION :** S'il s'agit de titres au porteur, les présentes instructions ne seront prises en compte que si elles sont accompagnées de l'attestation de participation délivrée par votre teneur de comptes.  
**CAUTION:** If it is about bearer securities, the present instructions will be valid only if they are delivered with the corresponding attestation of participation by your account-keeper.

Nom, Prénoms, Adresse de l'actionnaire (si ces informations figurent déjà, les vérifier et les rectifier éventuellement)  
Surname, first name, address of the shareholder (if this information is already supplied, please verify and correct if necessary)  
(cf. au verso verso (1) - See reverse (1))

Signature

à la Banque / to the Bank / le 2 novembre 2009 / on 2 November 2009

**In order to be processed, your ballot / proxy card must be sent to BNP Paribas Securities Services no later than November 2, 2009.**

**Check off this box to vote by mail.**

**Regardless of how you vote, you must date and sign the bottom of this card.**

Do not send directly your ballot / proxy card back to EDF. BNP Paribas Securities Services manages all transactions relating to the Shareholders' Meeting.

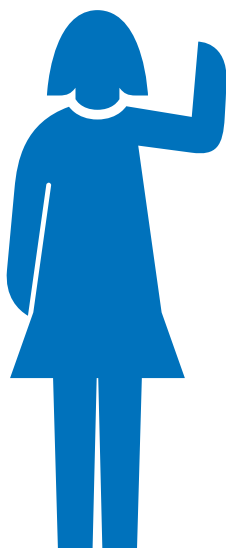
# AGENDA OF THE SHAREHOLDERS' MEETING

## EXTRAORDINARY SHAREHOLDERS' MEETING:

- Board of Directors' report.
- Amendment to the bylaws.

## ORDINARY SHAREHOLDERS' MEETING

- Board of Directors' report.
- Appointment of the directors proposed by the Board of Directors.
- Interim dividend payable in shares – delegation of powers to the Board of Directors.
- Powers to accomplish formalities.



CO<sub>2</sub> emissions resulting from this Meeting are fully compensated through the Clean Development Mechanism, an arrangement under the Kyoto Protocol.

# BOARD OF DIRECTORS' REPORT\*

Dear Shareholders,

We have invited you to attend this Combined Extraordinary and Ordinary General Shareholders' Meeting in order to submit to your approval both an extraordinary resolution designed to amend Article 25 of the bylaws of Electricité de France in order for such article to allow the payment in shares of dividends or interim dividends and ordinary resolutions nominating Directors for appointment and proposing that the right to opt for the payment in shares be granted to shareholders with respect to any 2009 interim dividend.

## EXTRAORDINARY RESOLUTIONS

■ We submit first of all to your approval, pursuant to Article L. 232-18 of the French commercial code, the amendment of the bylaws of our Company in order to allow the shareholders to have their dividend or their interim dividend paid in shares.

*Article 25 of the bylaws would be consequently amended as follows:*

"Article 25 – Payment of dividends

**The Shareholder's Meeting is entitled to give, in accordance with applicable legal conditions, to each shareholder, for all or part of the allocated dividend, a right to choose between payment in cash and payment in shares.**

The conditions of the payment of dividends voted by the Shareholders' Meeting shall be established by the Shareholders' Meeting or, in the absence of such a decision, by the Board of Directors. Nevertheless, the payment of dividends, whether in cash or **in shares**, shall take place within nine months after the end of the prior fiscal year, except in case an extension is authorized by the court.

When a balance sheet drawn up during or at the end of the fiscal year and certified by the statutory auditor reveals that the Company has made a profit after deduction of amortization and depreciation and deduction, if any, of previous losses and amounts to be

allocated to the reserves pursuant to the law or to the bylaws and taking into account the profit carry-forward since the end of last fiscal year, interim dividends may be distributed, in accordance with applicable legal conditions, prior to the approval of the financial statements for the then current fiscal year.

**Provided that it has been authorized by the Shareholders' Meeting to do so, the Board of Directors may give the shareholders, for all or part of the interim dividend, the right to choose between payment in cash and payment in shares.** The amount of the interim dividend shall not exceed the amount of realized profit as defined above. Dividends that are not requested for payment within five years of their payment date are lost."

## ORDINARY RESOLUTIONS

We remind you that the term of office of all members of the Board of Directors will expire on November 22, 2009. It is therefore suitable to vote on the election and/or the reelection of the Directors.

We submit to your approval, in application of the provisions of the law dated July 26, 1983 on the democratization of the public sector and of its implementing decree dated December 26, 1983 and of Article 13 of the bylaws of Electricité de France,

the reelection of Messrs. Bruno Lafont and Henri Proglio as Directors and the election of Mrs. Mireille Faugère and Messrs. Philippe Crouzet, Lord Michael Jay of Ewelme and Pierre Mariani as Directors, for a five year term of office, effective as of the first meeting of the Board of Directors to be held after November 22, 2009.

The Directors representing the French State shall be appointed by decree and the Directors representing the employees have been elected in compliance with the provisions of Title II of the law dated July 26, 1983.

Please find below a summarized curriculum vitae of the prominent persons whose appointment is submitted to your approval.

### ■ Mireille Faugère

*Born on August 12, 1956 in Tulle, France, Mireille Faugère is a graduate of Hautes Etudes Commerciales (HEC).*

She began her career at SNCF in 1979, where she first held operational positions linked to the railway sector before joining the Research Direction. In 1989, she was entrusted with the mission to develop the TGV Méditerranée railway. In 1991, she was appointed Director of the Montparnasse railway station in Paris. In 1993, Mireille Faugère was appointed as responsible for the Strategy Department within the

\* This translation is for information purposes only.

# BOARD OF DIRECTORS' REPORT

Direction of Economy, Strategy and Investment. From 1996 until 2001, she was in charge of the Commercial and Marketing Department at the *Grandes Lignes* Direction. From 2001 until 2003, she was Chief Executive Officer of SNCF-Participations. From 2003 until 2008, she was a member of the Executive Committee of SNCF and Manager of the *Voyageurs France Europe* branch. In July 2008, she was appointed Chief Executive Officer of SNCF.

## ■ Philippe Crouzet

*Born on October 18, 1956 in Neuilly-sur-Seine, France, Philippe Crouzet is a graduate of Institut d'Etudes Politiques (IEP, Paris) and of Ecole Nationale d'Administration (ENA).*

From 1981 until 1986, he was auditor and then Counsel (*maître des Requêtes*) at the Conseil d'Etat. He joined the Saint-Gobain group in 1986 as Head of Corporate Planning. Within this group, he was successively Vice-President of *Papeteries de Condat* (1989-1992), General Delegate to Spain and Portugal (1992-1996), President of the Building Division of the Glazing Branch (1996), President of the Ceramics and Plastic Division (1996-2000), Senior Vice-President in charge of Finance, Purchasing and Information Systems (2000-2005) and Vice-President and President in charge of the Building Distribution sector (2005-2009). Since April 1, 2009, Philippe Crouzet has been Chairman of the Management Board of Vallourec.

## ■ Lord Michael Jay of Ewelme

*Born on June 19, 1946 in Shawford, United Kingdom, Michael Jay is a graduate of the Magdalen College (University of Oxford) and the School of Oriental and African studies (University of London).*

Following a career in the Foreign Office, he was British Ambassador in Paris from 1996 to 2001, Permanent Under-Secretary at the Foreign Office

and Head of the Diplomatic service from 2002 to 2006. He was the Prime Minister's personal representative for the G8 in 2005 and 2006. He has been a Crossbench member of the House of Lords since 2006. He was appointed Chair of the House of Lords Appointments Commission in July 2008. He is a member of the EU Subcommittee on foreign, defence and development policy. He has been Non-Executive Director of Associated British Foods since 2006, Candover Investments since 2008, Crédit Agricole SA and Valeo SA since 2007. He is Chairman of Merlin (International Medical NGO). He has been an Honorary Fellow of Magdalen College Oxford since 2004 and Senior Associate member of St Antony's College Oxford since 2006.

## ■ Bruno Lafont

*Born on June 8, 1956 in Boulogne-Billancourt, France, Bruno Lafont is a graduate of Hautes Etudes Commerciales (HEC) and of Ecole Nationale d'Administration (ENA).*

He began his career at Lafarge in 1983. In 1994 he was appointed Group Executive Vice-President, Finance and joined the Group's Executive Committee. In 1998, he was appointed Manager of the plaster sector. He then joined in 2003 the Executive Group Management Board as Deputy Chief Officer. He was appointed to the Group's Board of Directors on May 25, 2005 and became Chief Executive Officer on January 1, 2006. He has been the Chairman and Chief Executive Officer of Lafarge since May 2007. Bruno Lafont is Co-President of the Cement Sustainability Initiative of the WBCSD, where he is co-responsible for the "Energy Efficiency in Buildings" project. He is also counsellor to the mayor of Chongqing, China. He has been Director of EDF since May 20, 2008.

## ■ Pierre Mariani

*Born on April 6, 1956 in Rabat, Morocco, Pierre Mariani, is a graduate of Hautes Etudes Commerciales (HEC) and of Ecole Nationale d'Administration (ENA), graduate in law.*

From 1982 until 1986, he was an inspector of finances at the General Inspection of the Ministry of the Economy and Finance. From 1986 until 1988, he was in charge of the transport sector at the Budget Office of the Ministry of the Economy and Finance and then, from 1988 until 1992, Director of the *Bureau de synthèse et de politique budgétaire* of the Ministry of the Economy and Finance. From 1992 to 1993, he was Deputy Director in charge of the labour, employment, health and social security sector of the Ministry of the Economy and Finance. From 1993 until 1995, he was Director of the office of the Budget Minister, Nicolas Sarkozy, and government spokesman, head of communication. From 1995 until 1996, he was Managing Director of *Société Française d'Investissements Immobiliers et de Gestion*. From 1996 until 1997, he was Managing Director and member of the Board of Directors of Banexi (*Banque pour l'expansion industrielle*) and then, from 1997 until 1999, Chairman of the Board of Directors of Banexi. From 1999 until 2003, he was Director of the International Retail Banking Services of the BNP Paribas group and then, from 2003 to 2008, he was General Manager of International Retail Banking and Financial Services. At the beginning of 2008, he was appointed Senior Executive Vice-President, co-head of the Retail Banking, in charge of the International Retail Banking Services of BNP Paribas. Since October 2008, he has been Executive Director and Chairman of the Management Committee of Dexia. He is Director of Dexia Banque Belgium, Dexia Crédit Local and Dexia Banque Internationale à Luxembourg.

### ■ Henri Proglio

*Born on June 29, 1949 in Antibes, France, Henri Proglio is a graduate of Hautes Etudes Commerciales (HEC).*

He joined the Compagnie Générale des Eaux in 1972 and was appointed Chairman and Chief Executive Officer of CGEA in 1990. He was appointed Vice-Chairman of Vivendi Universal and Chairman and Chief Executive Officer of Vivendi Water in 1999 before becoming Chairman of the Executive Board of Veolia Environnement in 2000 and then Chairman and Chief Executive Officer in 2003. Within the Veolia Environment Group, Henri Proglio is Chairman of Dalkia France's and of Eolfi's Supervisory Boards, Chairman of the Board of Directors of Veolia Transport, Veolia Propreté and Veolia Water, Director of Dalkia International, of the company Eaux de Marseille, Sarp Industries, Veolia Environmental Services Australia, Veolia Transport Australasia, Veolia Environmental Services UK, Siram, Veolia Environmental Services North America and Veolia Environment Operations North America; member of Dalkia's A&B Supervisory Boards; manager of Veolia Eau. Apart from the Veolia Environment Group, Henri Proglio is a member of the Supervisory Boards of Lagardère; Director of CNP Assurances, Dassault Aviation and Natixis. He has been Director of EDF since November 2004.

■ Pursuant to Article 25 of the bylaws, as amended, and subject to the approval of the first resolution, we propose that you authorize the Board of Directors to grant to any shareholder, in case of distribution of one or more interim dividends for 2009, the right to choose between payment in cash or payment in shares of all or part of the interim dividend.

In case the shareholders opt for the payment in shares, the shares subscribed would be common shares. These shares would have the same characteristics as, and would grant access to the same

rights as, the existing shares and will entitle their owners to any dividends paid as of their subscription date.

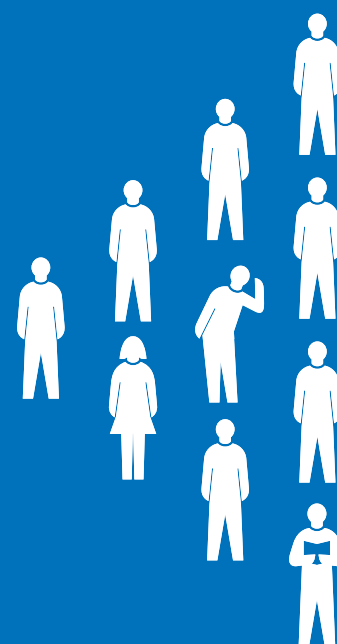
We also specify that the Board of Directors would set up the period of time following the decision to allocate an interim payment during which the shareholders would be entitled to request the payment of this interim dividend; this period of time shall however not exceed three months.

In compliance with Article L. 232-19, §2 of the French commercial code, issuance price would be equal to the average of the market prices of shares on Euronext Paris during the twenty consecutive trading days immediately preceding the payment date, reduced by the net amount of the interim dividend and, if so decided by the Board of Directors, by a discount of up to 10%, and rounded upwards to the nearest Euro cent.

Full authority would be granted to the Board of Directors, with authorization to sub-delegate such authority to the Chief Executive Officer, to make the payment of interim dividends in shares, if it were to decide the distribution of an interim dividend and its payment in shares, to acknowledge the increase of capital resulting therefrom and to amend the bylaws accordingly.

We remain at your disposal should you have any questions and we encourage you to approve the draft of resolutions that we submit you.

*The Board of Directors*



# PRESENTATION OF THE PROPOSED DIRECTORS



## BRUNO LAFONT

**Born on June 8, 1956 in Boulogne-Billancourt, France, Bruno Lafont is a graduate of Hautes Etudes Commerciales (HEC) and of Ecole Nationale d'Administration (ENA).**

He began his career at Lafarge in 1983. In 1994 he was appointed Group Executive Vice-President, Finance and joined the Group's Executive Committee. In 1998, he was appointed Manager of the plaster sector. He then joined in 2003 the Executive Group Management Board as Deputy Chief Officer. He was appointed to the Group's Board of Directors on May 25, 2005 and became Chief Executive Officer on January 1, 2006. He has been the Chairman and Chief Executive Officer of Lafarge since May 2007. Bruno Lafont is Co-President of the Cement Sustainability Initiative of the WBCSD, where he is co-responsible for the "Energy Efficiency in Buildings" project. He is also counsellor to the mayor of Chongqing, China. He has been Director of EDF since May 20, 2008.

## HENRI PROGLIO

**Born on June 29, 1949 in Antibes, France, Henri Proglio is a graduate of Hautes Etudes Commerciales (HEC).**

He joined the Compagnie Générale des Eaux in 1972 and was appointed Chairman and Chief Executive Officer of CGEA in 1990. He was appointed Vice-Chairman of Vivendi Universal and Chairman and Chief Executive Officer of Vivendi Water in 1999 before becoming Chairman of the Executive Board of Veolia Environnement in 2000 and then Chairman and Chief Executive Officer in 2003. Within the Veolia Environment Group, Henri Proglio is Chairman of Dalkia France's and of Eolfi's Supervisory Boards, Chairman of the Board of Directors of Veolia Transport, Veolia Propreté and Veolia Water, Director of Dalkia International, of the company Eaux de Marseille, Sarp Industries, Veolia Environmental Services Australia, Veolia Transport Australasia, Veolia Environmental Services UK, Siram, Veolia Environmental Services North America and Veolia Environment Operations North America; member of Dalkia's A&B Supervisory Boards; manager of Veolia Eau. Apart from the Veolia Environment Group, Henri Proglio is a member of the Supervisory Boards of Lagardère; Director of CNP Assurances, Dassault Aviation and Natixis. He has been Director of EDF since November 2004.



## MIREILLE FAUGÈRE

**Born on August 12, 1956 in Tulle, France, Mireille Faugère is a graduate of Hautes Etudes Commerciales (HEC).**

She began her career at SNCF in 1979, where she first held operational positions linked to the railway sector before joining the Research Direction. In 1989, she was entrusted with the mission to develop the *TGV Méditerranée* railway. In 1991, she was appointed Director of the Montparnasse railway station in Paris. In 1993, Mireille Faugère was appointed as responsible for the Strategy Department within the Direction of Economy, Strategy and Investment. From 1996 until 2001, she was in charge of the Commercial and Marketing Department at the *Grandes Lignes* Direction. From 2001 until 2003, she was Chief Executive Officer of SNCF-Participations. From 2003 until 2008, she was a member of the Executive Committee of SNCF and Manager of the *Voyageurs France Europe* branch. In July 2008, she was appointed Chief Executive Officer of SNCF.



## PHILIPPE CROUZET

**Born on October 18, 1956 in Neuilly-sur-Seine, France, Philippe Crouzet is a graduate of Institut d'Etudes Politiques (IEP, Paris) and of Ecole Nationale d'Administration (ENA).**

From 1981 until 1986, he was auditor and then Counsel (*maître des Requêtes*) at the Conseil d'Etat. He joined the Saint-Gobain group in 1986 as Head of Corporate Planning. Within this group, he was successively Vice-President of *Papeteries de Condat* (1989-1992), General Delegate to Spain and Portugal (1992-1996), President of the Building Division of the Glazing Branch (1996), President of the Ceramics and Plastic Division (1996-2000), Senior Vice-President in charge of Finance, Purchasing and Information Systems (2000-2005) and Vice-President and President in charge of the Building Distribution sector (2005-2009). Since April 1, 2009, Philippe Crouzet has been Chairman of the Management Board of Vallourec.



## PRESENTATION OF THE PROPOSED DIRECTORS



### LORD MICHAEL JAY OF EWELME

**Born on June 19, 1946 in Shawford (United Kingdom), Michael Jay is a graduate of the Magdalen College (University of Oxford) and the School of Oriental and African studies (University of London).**

Following a career in the Foreign Office, he was British Ambassador in Paris from 1996 to 2001, Permanent Under-Secretary at the Foreign Office and Head of the Diplomatic service from 2002 to 2006. He was the Prime Minister's personal representative for the G8 in 2005 and 2006. He has been a Crossbench member of the House of Lords since 2006. He was appointed Chair of the House of Lords Appointments Commission in July 2008. He is a member of the EU Sub-Committee on foreign, defence and development policy. He has been Non-Executive Director of Associated British Foods since 2006, Candover Investments since 2008, Crédit Agricole SA and Valeo SA since 2007. He is Chairman of Merlin (International Medical NGO). He has been an Honorary Fellow of Magdalen College Oxford since 2004 and Senior Associate member of St Antony's College Oxford since 2006.



### PIERRE MARIANI

**Born on April 6, 1956 in Rabat, Morocco, Pierre Mariani, is a graduate of Hautes Etudes Commerciales (HEC) and of Ecole Nationale d'Administration (ENA), graduate in law.**

From 1982 until 1986, he was an inspector of finances at the General Inspection of the Ministry of the Economy and Finance. From 1986 until 1988, he was in charge of the transport sector at the Budget Office of the Ministry of the Economy and Finance and then, from 1988 until 1992, Director of the *Bureau de synthèse et de politique budgétaire* of the Ministry of the Economy and Finance. From 1992 to 1993, he was Deputy Director in charge of the labour, employment, health and social security sector of the Ministry of the Economy and Finance. From 1993 until 1995, he was Director of the office of the Budget Minister, Nicolas Sarkozy, and government spokesman, head of communication. From 1995 until 1996, he was Managing Director of *Société Française d'Investissements Immobiliers et de Gestion*. From 1996 until 1997, he was Managing Director and member of the Board of Directors of Banexi (*Banque pour l'expansion industrielle*) and then, from 1997 until 1999, Chairman of the Board of Directors of Banexi. From 1999 until 2003, he was Director of the International Retail Banking Services of the BNP Paribas group and then, from 2003 to 2008, he was General Manager of International Retail Banking and Financial Services. At the beginning of 2008, he was appointed Senior Executive Vice-President, co-head of the Retail Banking, in charge of the International Retail Banking Services of BNP Paribas. Since October 2008, he has been Executive Director and Chairman of the Management Committee of Dexia. He is Director of Dexia Banque Belgium, Dexia Crédit Local and Dexia Banque Internationale à Luxembourg.

# DRAFT RESOLUTIONS

## EXTRAORDINARY RESOLUTIONS:

### FIRST RESOLUTION

#### ■ AMENDMENT TO ARTICLE 25 OF THE COMPANY'S BYLAWS.

The Shareholders' Meeting, acting in accordance with the quorum and majority requirements applicable to Extraordinary Shareholders' Meetings, after having considered the Board of Directors' report, decides to amend Article 25 of the Company's bylaws in order for such article to allow the payment in shares of dividends or interim dividends.

Article 25 is amended as follows:

#### **"Article 25 – Payment of dividends**

**The Shareholder's Meeting is entitled to give, in accordance with applicable legal conditions, to each shareholder, for all or part of the allocated dividend, a right to choose between payment in cash and payment in shares.**

The conditions of the payment of dividends voted by the Shareholders' Meeting shall be established by the Shareholders' Meeting or, in the absence of such a decision, by the Board of Directors. Nevertheless, the payment of dividends, whether in cash or **in shares**, shall take place within nine months after the end of the prior fiscal year, except in case an extension is authorized by the court.

When a balance sheet drawn up during or at the end of the fiscal year and certified by the statutory auditor reveals that the Company has made a profit after deduction of amortization and depreciation and deduction, if any, of previous losses and amounts to be allocated to the reserves pursuant to the law or to the bylaws and taking into account the profit carry-forward since the end of last fiscal year, interim

dividends may be distributed, in accordance with applicable legal conditions, prior to the approval of the financial statements for the then current fiscal year. **Provided that it has been authorized by the Shareholders' Meeting to do so, the Board of Directors may give the shareholders, for all or part of the interim dividend, the right to choose between payment in cash and payment in shares.** The amount of the interim dividend shall not exceed the amount of realized profit as defined above. Dividends that are not requested for payment within five years of their payment date are lost."

## ORDINARY RESOLUTIONS

### SECOND RESOLUTION

#### ■ REELECTION OF MR. BRUNO LAFONT

The Shareholders' Meeting, acting in accordance with the quorum and majority requirements applicable to Ordinary Shareholders' Meetings, after having considered the Board of Directors' report, decides to reelect Mr. Bruno Lafont to the Board of Directors of the Company for a five years term of office, effective as of the first meeting of the Board of Directors to be held after November 22, 2009.

### THIRD RESOLUTION

#### ■ REELECTION OF MR. HENRI PROGLO

The Shareholders' Meeting, acting in accordance with the quorum and majority requirements applicable to Ordinary Shareholders' Meetings, after having considered the Board of Directors' report, decides to reelect Mr. Henri Proglio to the Board of Directors of the Company for a five years term of office, effective as of the

first meeting of the Board of Directors to be held after November 22, 2009.

### FOURTH RESOLUTION

#### ■ ELECTION OF MS. MIREILLE FAUGÈRE

The Shareholders' Meeting, acting in accordance with the quorum and majority requirements applicable to Ordinary Shareholders' Meetings, after having considered the Board of Directors' report, decides to elect Ms. Mireille Faugère to the Board of Directors of the Company for a five years term of office, effective as of the first meeting of the Board of Directors to be held after November 22, 2009.

### FIFTH RESOLUTION

#### ■ ELECTION OF MR. PHILIPPE CROUZET

The Shareholders' Meeting, acting in accordance with the quorum and majority requirements applicable to Ordinary Shareholders' Meetings, after having considered the Board of Directors' report, decides to elect Mr. Philippe Crouzet to the Board of Directors of the Company for a five years term of office, effective as of the first meeting of the Board of Directors to be held after November 22, 2009.

### SIXTH RESOLUTION

#### ■ ELECTION OF LORD MICHAEL JAY OF EWELME

The Shareholders' Meeting, acting in accordance with the quorum and majority requirements applicable to Ordinary Shareholders' Meetings, after having considered the Board of Directors' report, decides to elect Lord Michael Jay of Ewelme to the Board of Directors of the Company for a five years term of office, effective as of the first meeting of the Board of Directors to be held after November 22, 2009.

## DRAFT RESOLUTIONS

### SEVENTH RESOLUTION

#### ■ ELECTION OF MR. PIERRE MARIANI

The Shareholders' Meeting, acting in accordance with the quorum and majority requirements applicable to Ordinary Shareholders' Meetings, after having considered the Board of Directors' report, decides to elect Mr. Pierre Mariani to the Board of Directors of the Company for a five years term of office, effective as of the first meeting of the Board of Directors to be held after November 22, 2009.

### EIGHTH RESOLUTION

#### ■ INTERIM DIVIDENDS PAYABLE IN SHARES – DELEGATION OF POWERS GIVEN TO THE BOARD OF DIRECTORS

The Shareholders' Meeting, acting in accordance with the quorum and majority requirements applicable to Ordinary Shareholders' Meetings, after having considered the Board of Directors' report, decides to allow, in case the Board of Directors decides the allocation of one or more interim dividends for the fiscal year 2009, the payment of these interim dividends either in shares or in cash, as the shareholder may choose.

In case the shareholders opt for the payment in shares, the shares subscribed will be common shares. These shares will have the same characteristics as, and will grant access to the same rights as, the existing shares and will entitle their owners to any dividends paid as of their subscription date.

The Board of Directors will set up the period of time following the decision to allocate an interim payment during which the shareholders will be entitled to request the payment of this interim dividend. This period of time shall however not exceed three months.

The shares will be issued at a price equal to the average of the market prices of shares on Euronext Paris during

the twenty consecutive trading days immediately preceding the date of payment, reduced by the net amount of the interim dividend and, if so decided by the Board of Directors, by a discount of up to 10%, and rounded upwards to the nearest Euro cent.

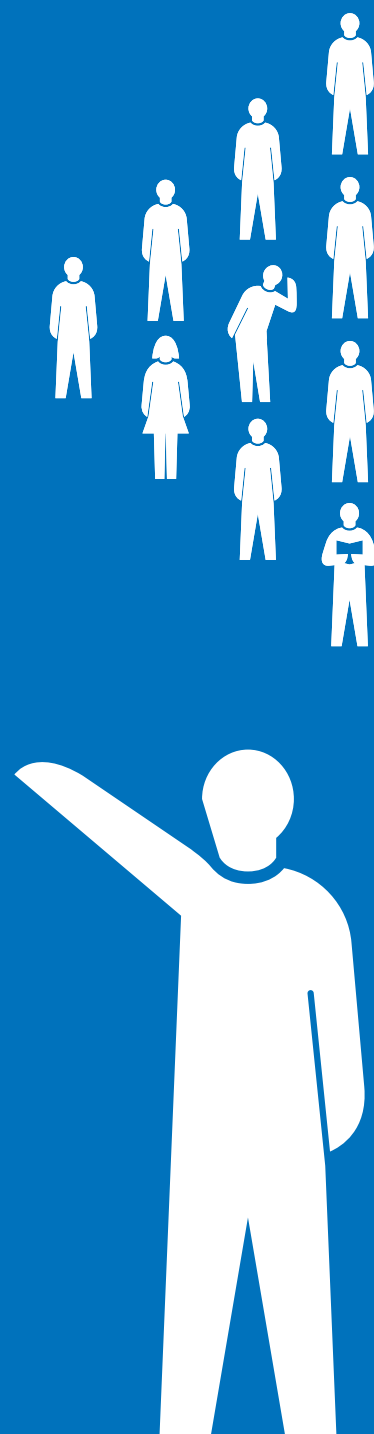
Dividends payable in shares shall correspond to a whole number of shares. If the amount of the interim dividend does not correspond to a whole number of shares, the shareholder may request either a number of shares rounded downwards to the nearest whole number, in which case such shareholder will be entitled to a cash compensation for the difference, or a number of shares rounded upwards to the nearest whole number, in which case such shareholder will have to make a cash payment for the difference when requesting the payment of the interim dividend in shares.

Full authority is granted to the Board of Directors, with authorization to sub-delegate such authority to the Chief Executive Officer, to make the payment of interim dividends in shares, if it were to decide the distribution of an interim dividend and its payment in shares, to acknowledge the increase of capital resulting therefrom and to amend the bylaws accordingly.

### NINTH RESOLUTION

#### ■ POWERS TO ACCOMPLISH FORMALITIES

All powers are given to the bearer of an original, a copy or an extract of the minutes of this Shareholders' Meeting to carry out all legal or administrative formalities and all filings and publications provided by the legislation in force.



# OVERVIEW OF THE GROUP'S ACTIVITY

## KEY CONSOLIDATED FINANCIAL RESULTS

The financial information presented in this document is from the Group's consolidated accounts as of December 31, 2008.

### KEY FIGURES

IN MILLIONS OF EUROS

	2008	2007	CHANGE	ORGANIC GROWTH*
Sales	64,279	59,637	+7.8%	+10.6%
EBITDA (earnings before interest, tax, depreciation, and amortization)**	15,435	15,210	+1.5%	+3.7%
EBITDA	14,240	15,210		
EBIT (Operating Income)	7,911	9,991		
Net Income (Group Share)	3,400	5,618		
Net Income from Ordinary Operations***	4,308	4,677	-7.9%	-6.4%

\* Excluding scope and exchange rate effects.

\*\* Excluding scope and exchange rate effects, before provision totalling €1.2 billion to cover the TaRTAM extension (French law dated August 4, 2008).

\*\*\* Excluding the impact of the application of IAS 39 on the valuation of commodities hedging contracts, net income from ordinary operations comes to €4.635 billion, representing growth of 3.8%.

### RESULTS BY COUNTRY

**In France**, sales rose to €34.3 billion, an increase of 6.3%, related to changes in prices and tariffs, the development of natural gas sales and services, and, to a lesser extent, volume growth. Hydraulic generation increased by 4.8 TWh to reach 38.4 TWh, and nuclear generation EBITDA of €9 billion included an adverse impact linked to an additional €1.2 billion provision to cover compensatory payments to competitors under the extension of the TaRTAM. Excluding this provision, organic EBITDA growth stood at 2.2%. EBITDA also includes an increase in costs for energy purchases.

**Internationally**, organic sales were up 15.6% at €30 billion. EBITDA totalled €5.2 billion, representing organic growth of 6.5%, bolstered by price and tariff increases in the United Kingdom, good results from electricity business in Germany, and EDF Trading's excellent performance.

### NET INCOME (GROUP SHARE) AND NET INCOME FROM ORDINARY OPERATIONS\*

Net income (Group share) of €3.4 billion in 2008 includes €908 million of non-recurring negative items, linked mainly to the provision of €1.195 billion before tax and €783 million after tax, which was taken to cover compensatory payments to competitors under the extension of the TaRTAM (French law dated August 4, 2008). This compares with the net income (Group share) in 2007, which included €941 million worth of non-recurring positive items. Net income from ordinary operations came to €4.3 billion, a decline of -7.9%. Excluding the impact linked to the application of IAS 39 on commodity purchase contracts, it grew by +3.8%.

### CAPITAL EXPENDITURES AND FINANCIAL STRUCTURE

At the end of 2008, the Group's **capital expenditures** amounted to

€9.7 billion, up +29.5%. Operating cash flow is €10.1 billion.

**Net financial debt** totalled €24.5 billion, compared with €16.3 billion at the end of 2007. This increase is linked to the increase in capital expenditures and the impact of external growth transactions made in 2008.

**Group shareholders' equity** stood at €23.1 billion, reflecting the adverse impact totalling €1 billion from foreign exchange losses, net of hedging instruments. It also reflects the adverse impact of the change in fair value resulting from the mark-to-market valuation of available-for-sale securities and hedging instruments (IAS 39), totalling €4 billion.

\* Excluding non-recurring items.

## OVERVIEW OF THE GROUP'S ACTIVITY



## HIGHLIGHTS OF THE YEAR

### ACQUISITION OF BRITISH ENERGY

The acquisition of British Energy, effective as of January 5, 2009, addresses two of the Group's strategic objectives. First, it strengthens the Group's presence in the United Kingdom, and second, it positions the Group as a major player in the nuclear energy revival in the United Kingdom, with the goal of building at least four EPR reactors there, the first scheduled to be commissioned in 2017.

### ACQUISITION OF 49.99% OF CEG'S NUCLEAR BUSINESS

On December 3, 2008, the Group announced an offer to acquire a 49.99% interest in Constellation Energy's nuclear business for \$4.5 billion. A final agreement was signed on December 17, 2008, providing long-term stability for the UNE (Unistar Nuclear Energy) joint venture, with the initial goal of building a total of four EPR reactors in the United States.

### NUCLEAR CHINA

On August 10, 2008, EDF and the Chinese electricity producer China Guangdong Nuclear Power Holding Company (CGNPC) signed an agreement for the creation of a joint venture company to build and operate two EPR nuclear plants in Taishan, in Guangdong province.

### EMPLOYEE OFFERING

On December 3, 2007, the government sold 2.5% of EDF's capital to institutional investors. Following this sale and pursuant to the law, an employee offering was proposed to EDF's current and former employees and to those of some of its subsidiaries in France and internationally. This took place

from September 12-22, 2008 and was subscribed to by 70,000 employees, representing 3.2 million shares. As a result, the portion of EDF's share capital held by employees increased from 1.9% to 2.01%.

### PENSION DECREE

The decree related to the special electricity and gas sector (IEG) pension system and related measures was published on January 22, 2008 and came into effect on July 1, 2008. Specifically, it concerns:

- An extension of the contribution period
- Reductions and increases in the pension rates

The main accompanying measures for the industry are the provision related to employee salaries and the relationship to extended professional careers.

### FIRST YEAR OF IMPLEMENTATION OF THE OPERATIONAL EXCELLENCE PROGRAMME

The Group launched its Operational Excellence programme in 2008, which aims to improve its performance in every dimension. In 2008, total gains were estimated at €285 million, in line with the goal of €1 billion in net gains by 2010. Many action plans have been rolled out across the Group as part of this programme.

## GROUP'S ACTIVITY DURING FIRST HALF OF 2009

### FIRST HALF RESULTS

International sales and sales from Other Businesses\* totalled €16.6 billion, up 14.9% (7.4% organic growth), and EBITDA came out at €4.2 billion, up 40.7% (11.1% organic growth).

The substantial increase in British Energy's production, EDF Energy's solid results, the resilience of EnBW's businesses and further improvements by EDF Trading and EDF Energies Nouvelles were the main growth drivers.

UK sales amounted to €5.8 billion, i.e. organic growth of 15.2%, with EBITDA of €1.6 billion (organic growth of 27.8%), excluding the contribution of British Energy, whose EBITDA stood at €936 million, up 72.1%.

The increase in British Energy's production (+34%) and the significant growth of EDF Energy's production and marketing businesses were key contributors to this improvement.

In Germany, EnBW's results held up well despite the economic environment, with sales of €3.8 billion in H1 2009 (organic growth of 1.6%) and EBITDA of €655 million (organic growth of 2.2%). Growth was driven by the positive impact of prices contracted in 2008 on gas businesses, while EBITDA from the electricity businesses was stable.

In Italy, sales dipped 8.7% in organic terms to €2.5 billion, while EBITDA dropped to €393 million (-13.8% in organic terms). Edison's contribution to EBITDA in Italy was €352 million (-10.7% organic), thus improving on Q2 2009. This decline was attributable to the drop in electricity prices and sales on the stock market (IPEX). Edison's hydrocarbon businesses grew by 7%,

thanks in large part to the operation of the Aboukir gas fields.

The gains recorded by EDF Trading and EDF Energies Nouvelles once again boosted results from Other Businesses, whose sales totalled €3 billion (18.5% organic growth), with EBITDA of €1.2 billion (20.1% organic growth). Over the next few years, EDF is planning to invest as much in Renewable Energies as it does in the new nuclear fleet.

Sales in France rose 2.8% to €18.3 billion, including 1.3 points linked to August 2008 tariff developments and 1.5 points to expanded sales of natural gas and services. Volumes of electricity sold to end customers were relatively stable, whereas net sales on wholesale markets contracted by 4.7 TWh. EBITDA shed 1.8% to €6 billion, impacted by the rising cost of fuel and energy, employee movements (exceptionally), and storms in January and February 2009.

Net income (Group share) remained stable at €3.1 billion as at June 30, 2009, despite the exceptional events in France. Adjusted for non-recurring items related to the creation of energy supplier Alpiq in Switzerland, net income from ordinary operations decreased by 5.5% to €2.9 billion.

### GROUP FINANCING

The Group's operating cash flow came out at €6.9 billion in H1 2009, up 7.9% on H1 2008. The Group's operating investments rose sharply by 35.3% to €5.6 billion. Free cash flow increased by €1.2 billion on H1 2008 to €1.7 billion.

Net financial debt rose from €24.5 billion to €36.8 billion, out of which €10.8 billion were linked to the acquisition of British Energy.

The positive impact of €1.2 billion on net cash linked to Centrica's investment in British Energy and EDF's investment in SPE is not included in this change.

The Group continues to post a robust balance sheet:

- net debt/EBITDA\*\* ratio = 2.4
- increase in average maturity of debt: 6.7 years vs. 5.3 in H1 2008
- decrease in average cost of debt: 4.4% vs. 4.7%

### 2009 FINANCIAL OUTLOOK

The Group is confirming its financial outlook for 2009.

Group EBITDA will be driven by the improved performance outside France and the contribution by British Energy. EDF is maintaining its moderate organic EBITDA growth target in today's unfavourable economic environment. Net income excluding non-recurring items will not increase because of the ongoing investment programme.

The Group is continuing to strictly manage its financial balance, in particular by actively preparing the previously announced disposal programme aimed at reducing net financial debt by at least €5 billion.

The Group also aims to keep a strong rating, with a net debt/EBITDA ratio ranging from 2.5 to 3.

\* The "Other Businesses" segment includes various businesses: mainly Dalkia, EDF Trading and EDF Energies Nouvelles.

\*\* 12-month rolling annualised EBITDA.



# FIVE-YEAR SUMMARY OF EDF RESULTS

*Financial results of EDF SA over the last five financial years*

	2008	2007	2006	2005	2004
<b>CAPITAL AT YEAR-END</b>					
CAPITAL (IN MILLIONS OF EUROS)	911	911	911	911	8,129
CAPITAL CONTRIBUTIONS (IN MILLIONS OF EUROS)				-	-
NUMBER OF ORDINARY SHARES IN EXISTENCE	1,822,171,090	1,822,171,090	1,822,171,090	1,822,171,090	1,625,800,000
NUMBER OF PRIORITY DIVIDEND SHARES (WITH NO VOTING RIGHTS) IN EXISTENCE					-
MAXIMUM NUMBER OF FUTURE SHARES TO BE CREATED					-
BY CONVERSION OF BONDS					-
BY EXERCISE OF SUBSCRIPTION RIGHTS					-
<b>OPERATIONS AND RESULTS OF THE YEAR (IN MILLIONS OF EUROS)</b>					
SALES EXCLUDING TAXES	39,003	33,638	32,891	30,849	30,210
EARNINGS BEFORE TAXES, EMPLOYEE PROFIT SHARING, DEPRECIATION AND PROVISIONS	3,842	5,838	10,269	5,160	7,397
INCOME TAXES	(346)	835	1,176	381	706
EMPLOYEE PROFIT SHARE FOR THE YEAR		-	-		-
EARNINGS AFTER TAXES, EMPLOYEE PROFIT SHARING, DEPRECIATION AND PROVISIONS	867	4,934	6,055	3,532	902
EARNINGS DISTRIBUTED	2,332	2,330 <sup>(1)</sup>	2,113	1,439	374
INTERIM DIVIDEND DISTRIBUTED	1,164	1,057			
<b>EARNINGS PER SHARE (IN EUROS PER SHARE)</b>					
EARNINGS AFTER TAXES AND EMPLOYEE PROFIT SHARING, BUT BEFORE DEPRECIATION AND PROVISIONS	2.30	2.75	4.99	2.62	4.12
EARNINGS AFTER TAXES, EMPLOYEE PROFIT SHARING, DEPRECIATION AND PROVISIONS	0.48	2.71	3.32	1.94	0.55
DIVIDEND PER SHARE	1.28	1.28	1.16	0.79	0.23
INTERIM DIVIDEND PER SHARE	0.64	0.58			
<b>PERSONNEL</b>					
AVERAGE NUMBER OF EMPLOYEES OVER THE YEAR	59,131	58,778 <sup>(2)</sup>	96,856	98,580 <sup>(3)</sup>	106,718
TOTAL PAYROLL EXPENSE FOR THE YEAR (IN MILLIONS OF EUROS)	3,178	2,940	4,278	4,125	4,291
AMOUNTS PAID FOR EMPLOYEE BENEFITS AND SIMILAR (SOCIAL SECURITY, COMPANY BENEFIT SCHEMES, ETC.) (IN MILLIONS OF EUROS)	1,917	1,737	2,420	2,827	3,342

Notes:

(1) Includes the interim dividend on 2007 results of 0.58 euro per share.

(2) Includes a decrease of 36,374 due to the handover of the distribution business to ERDF.

(3) Includes a decrease of 7,629 due to the handover of the transmission business to RTE.

# DOCUMENTS AVAILABLE ON REQUEST

- Let us use less printed matter and reduce CO<sub>2</sub> emissions.
- Documents are available for reading and downloading on our website **<http://actionnaires.edf.com>**
- However, if you wish to receive these documents by mail, please return this completed and signed form to:  
**EDF – Service Relations Actionnaires**  
**22-30, avenue de Wagram – 75008 Paris**



## Combined Ordinary and Extraordinary General Shareholders' Meeting of November 5, 2009

I, undersigned \_\_\_\_\_

Mr/Mrs: \_\_\_\_\_

Last name: \_\_\_\_\_

First name: \_\_\_\_\_

Address: \_\_\_\_\_

Zip code: \_\_\_\_\_ City: \_\_\_\_\_

### Request that EDF send to me the following documents and information (box to check):

- ☐ EDF Group financial statements
- ☐ Reports of the Board of Directors and the Chairman of the Board of Directors on internal control procedures
- ☐ Other documents and information stipulated in Article R.225-83 of the French commercial code

Signed at \_\_\_\_\_, on \_\_\_\_\_ 2009.

Shareholder's signature

## HOW TO CONTACT US

FOR ANY INFORMATION  
ON THE GROUP,  
THE SHAREHOLDERS'  
RELATIONS DEPARTMENT  
REMAINS AT YOUR DISPOSAL

- By telephone:
  - In France: **0800 00 0800**, from Monday to Friday, 9 am to 6 pm
  - From abroad or from France's Overseas Departments:  
**+33 1 41 33 08 45**
- By post:  
**EDF – Service Relations Actionnaires  
22-30, avenue de Wagram  
75008 Paris - France**
- By e-mail:  
**[actionnaires@edf.fr](mailto:actionnaires@edf.fr)**
- By Internet:  
**[actionnaires.edf.com](http://actionnaires.edf.com)  
[www.edf.com](http://www.edf.com)**





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EDF SA capital stock €911,085,545 – 552081317 RCS Paris