



EDF announces a first partial reimbursement of the bank facilities concluded in 2022

On 19 October 2023, EDF (BBB stable S&P / Baa1 stable Moody's / BBB+ stable Fitch) announces a reimbursement of more than 2 billion euros of bilateral term loans concluded in early 2022 with 11 banks. These facilities had a maturity of 3 years and do not include any breakup cost in case of early repayment.

After the bond issuances during the first half of the year, this transaction enables EDF to further strengthen the structure of its balance sheet.

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About EDF

As a major player in energy transition, the EDF Group is an integrated energy company active in all businesses: generation, transmission, distribution, energy trading, energy sales and energy services. EDF group is a world leader in low-carbon energy, having developed a diverse production mix based mainly on nuclear and renewable energy (including hydropower). It is also investing in new technologies to support energy transition. EDF's raison d'être is to build a net zero energy future with electricity and innovative solutions and services, to help save the planet and drive well-being and economic development. The Group is involved in supplying energy and services to approximately 40.3 million customers ⁽¹⁾, of whom 30.3 million in France ⁽²⁾. It generated consolidated sales of €143.5 billion in 2022.

(1) Customers are counted per delivery site. A customer can have two delivery points: one for electricity and another one for gas.

(2) Including ÉS (Électricité de Strasbourg) and SEI.

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