



EDF expands the scope of eligible participants for nuclear production allocation contracts (CAPN)

Since the end of 2023, EDF has been offering long-term partnership contracts linked to the French historical nuclear fleet, known as “nuclear production allocation contracts” (CAPN). These contracts allow partners to benefit from a share of the actual production of the historic nuclear fleet in exchange for sharing the associated costs and risks. Partners thus have access to low-carbon electricity supply for 10 or 15 years in France, at prices reflecting the costs of the nuclear fleet and therefore decoupled from wholesale markets prices.

Initially offered to energy-intensive companies, the scheme is now extended to a broader range of stakeholders:

- Final consumers with annual needs exceeding 7 GWh
- Suppliers holding an authorization to purchase electricity for resale to final consumers issued by the French administration (and/or any equivalent authorization)
- Electricity producers

Interested parties can contact EDF now via the procedures outlined on the webpage <http://www.edf.fr/souscription-capn>. EDF will then assess their eligibility. Subscription will be based on an open window system.

Through this mechanism, EDF will make available a total volume of 1,800 MW of electricity, based on cost and risk sharing (approximately 10.6 TWh per year for an annual production level of 360 TWh from the historical fleet), for energy delivery in France starting January 1, 2027. A single contract model will be offered, based on a structure identical to contracts already concluded with an advance payment, sharing of production costs and associated risks. The system will ensure clarity and transparency for all actors located in one or more of the target countries (EU countries, United Kingdom—including Channel Islands—Switzerland, Norway, Monaco, Andorra). However, the electricity will be delivered in France.

Through a range of medium- and long-term offers, EDF aims to support the electrification of uses and contribute to energy sovereignty thanks to competitive, low-carbon energy.

About EDF

The EDF Group is a key player in the energy transition, as an integrated energy operator engaged in all aspects of the energy business: power generation, distribution, trading, energy sales and energy services. The Group is a world leader in low-carbon energy, with an output of 520TWh 94% decarbonised and a carbon intensity of 30gCO₂/kWh in 2024, a diverse generation mix based mainly on nuclear and renewable energy (including hydropower). It is also investing in new technologies to support the energy transition. EDF's raison d'être is to build a net zero energy future with electricity and innovative solutions and services, to help save the planet and drive well-being and economic development. The Group supplies energy and services to approximately 41.5 million customers⁽¹⁾ and generated consolidated sales of €118.7 billion in 2024.

(1) The customer portfolio consists of electricity, gas and recurring service contracts

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