



Arkema and EDF Sign a Memorandum of Understanding for Electricity Supply

Arkema and EDF have signed a memorandum of understanding outlining the principles of a 10-year electricity supply contract for Arkema's Jarrie site. This contract is part of EDF's commercial strategy to support industrial clients over the long term.

According to the terms of the memorandum, Arkema and EDF plan to enter a contract to supply part of the electricity needs of the Jarrie site for a period of 10 years, starting on January 1, 2026. The agreement includes balanced mechanisms for sharing risks and benefits between the two parties.

The final contract is expected to be signed by the end of September 2025.

The memorandum of understanding was signed on July 2, 2025, by Marc Schuller, Chief Operating Officer of Arkema, and Marc Benayoun, EDF Group Executive Vice President in charge of the Customers, Services and Territories Division.

Marc Schuller, Chief Operating Officer of Arkema, stated: *"This agreement with EDF is fully aligned with Arkema's industrial and environmental strategy and its commitment to securing the future of the Jarrie site. Long-term visibility on electricity supply costs helps secure the site's operations in hydrogen peroxide, chlorate, and perchlorate."*

Marc Benayoun, EDF Group Executive Vice President in charge of the Customers, Services and Territories Division, said: *"The signing of this memorandum of understanding will allow Arkema to secure its electricity supply for the next 10 years for its Jarrie site, providing visibility for its investments. This initiative is fully in line with EDF's commitment to supporting industrial clients with low-carbon, competitive energy that promotes the country's industrial and energy sovereignty."*

About EDF

The EDF Group is a key player in the energy transition, as an integrated energy operator engaged in all aspects of the energy business: power generation, distribution, trading, energy sales and energy services. The Group is a world leader in low-carbon energy, with an output of 520TWh 94% decarbonised and a carbon intensity of 30gCO₂/kWh, a diverse generation mix based mainly on nuclear and renewable energy (including hydropower). It is also investing in new technologies to support the energy transition. EDF's raison d'être is to build a net zero energy future with electricity and innovative solutions and services, to help save the planet and drive well-being and economic development. The Group supplies energy and services to approximately 41.5 million customers⁽¹⁾ and generated consolidated sales of €118.7 billion in 2024.

(1) The customer portfolio consists of electricity, gas and recurring service contracts

About Arkema

With its unique expertise in materials science, Arkema offers a first-class portfolio of technologies to meet the accelerating demand for new and more sustainable materials. With the ambition to become a pure player in Specialty Materials, Arkema is now organized around three complementary, resilient, and highly innovative segments that accounted for 92% of the Group's sales in 2024: Adhesive Solutions, Advanced Materials, and Coating Solutions, along with a well-positioned and competitive Intermediates segment.

Arkema provides cutting-edge technological solutions to address key challenges such as new energies, water access, recycling, urbanization, and mobility, and is committed to ongoing dialogue with all its stakeholders. The Group generated sales of approximately €9.5 billion in 2024 and operates in nearly 55 countries with 21,150 employees.

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EDF SA
22-30 avenue de Wagram
75382 Paris cedex 08 - France
Capital of 2,084,365,041 euros
552 081 317 R.C.S. Paris
www.edf.fr

Contacts

Press EDF :
service-de-presse@edf.fr / 01 40 42 46 37
Press Arkema :
anne.plaisance@arkema.com / 06 81 87 48 77

Analysts & Investors :
edf-irteam@edf.fr