



EDF raises US \$ 2 billion at 50 year as part of its EMTN program

On 27 November 2019, EDF (A- S&P / A3 Moody's / A- Fitch) successfully raised US \$ 2 billion with a 50 year maturity and a fixed coupon of 4.50%.

The bonds were issued under a pure Reg-S format with no distribution to US investors. This transaction benefits from a very diversified investor base at the long end of the credit curve.

Following this transaction, the average maturity of the EDF group's gross debt is extended by c. one year, to 15.2 years (proforma as of June 30th, 2019).

Disclaimers

This press release and the information contained herein do not constitute an offer to sell or subscribe, nor a solicitation of an order to purchase or subscribe the notes in any country, in particular in the United States.

The publication, distribution or transmission of this press release may, in certain countries, be subject to legal restrictions. Persons in possession of this press release should inform themselves about and comply with any applicable restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This press release is certified. Its authenticity can be checked on medias.edf.com

A key player in energy transition, the EDF Group is an integrated electricity company, active in all areas of the business: generation, transmission, distribution, energy supply and trading, energy services. A global leader in low-carbon energies, the Group has developed a diversified generation mix based on nuclear power, hydropower, new renewable energies and thermal energy. The Group is involved in supplying energy and services to approximately 39.8 million customers, including 29.7 million in France. The Group generated consolidated sales of €69 billion in 2018. EDF is listed on the Paris Stock Exchange.

Only print this message if absolutely necessary.

EDF SA
French societe anonyme
With a share capital of € 1,525,484,813 euros
Registered lead office : 22-30, avenue de Wagram
75382 Paris cedex 08
552 081 317 R.C.S. Paris

www.edf.fr

CONTACTS

Press: +33 (0) 1 40 42 46 37

Analysts and Investors: +33 (0) 1 40 42 40 38