

EDF raises \$3.75 billion through a multi-tranche U.S. Dollar senior bond issuance

- **\$3.75 billion senior bond issue in 3 tranches with maturity ranging from 10 to 30 years**
- **Return of EDF to the USD 144A/RegS bond market**

On September 19, 2018, EDF (A- S&P / A3 Moody's / A- Fitch) successfully raised U.S.\$3.75 billion through 3 senior bonds:

- \$1.8 billion bond, with a 10-year maturity and a 4.500% fixed coupon;
- \$650 million bond, with a 20-year maturity and a 4.875% fixed coupon;
- \$1.3 billion bond, with a 30-year maturity and a 5.000% fixed coupon.

These transactions enable the Group to further strengthen the structure of its balance sheet, as well as refinance upcoming maturities.

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A key player in energy transition, the EDF Group is an integrated electricity company, active in all areas of the business: generation, transmission, distribution, energy supply and trading, energy services. A global leader in low-carbon energies, the Group has developed a diversified generation mix based on nuclear power, hydropower, new renewable energies and thermal energy. The Group is involved in supplying energy and services to approximately 35.1 million customers, of which 26.5 million in France. The Group generated consolidated sales of €70 billion in 2017. EDF is listed on the Paris Stock Exchange.

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