

PROSPECTUS SUPPLEMENT DATED 14 JANUARY 2009
TO THE BASE PROSPECTUS DATED 16 MAY 2008,
THE PROSPECTUS SUPPLEMENT DATED 18 SEPTEMBER 2008
THE PROSPECTUS SUPPLEMENT DATED 13 NOVEMBER 2008
AND THE PROSPECTUS SUPPLEMENT DATED 5 DECEMBER 2008



Electricité de France

€ 16,000,000,000 PROGRAMME FOR THE ISSUANCE OF DEBT INSTRUMENTS

*This Prospectus Supplement (the "**Fourth Supplement**") is supplemental to and must be read in conjunction with the Base Prospectus dated 16 May 2008 (the "**Base Prospectus**") granted visa n° 08-091 on 16 May 2008 by the Autorité des marchés financiers (the "**AMF**"), the Supplement to the Base Prospectus dated 18 September 2008 (the "**Supplement**") granted visa n°08-192 on 18 September 2008 by the AMF, the Supplement to the Base Prospectus dated 13 November 2008 (the "**Second Supplement**") granted visa n°08-237 on 13 November 2008 by the AMF and the Supplement to the Base Prospectus dated 5 December 2008 (the "**Third Supplement**") granted visa n°08-273 on 5 December 2008 by the AMF, each prepared by Electricité de France ("**EDF**" or the "**Issuer**") with respect to the € 16,000,000,000 Programme for the issuance of debt instruments (the "**Programme**"). Terms defined in the Base Prospectus have the same meaning when used in this Fourth Supplement.*

*Application has been made for approval of this Fourth Supplement to the AMF in its capacity as competent authority pursuant to Article 212-2 of its Règlement Général which implements Directive 2003/71/EC of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading (the "**Prospectus Directive**").*

This Fourth Supplement has been prepared pursuant to Article 16 of the Prospectus Directive and article 212-25 of the Règlement Général of the AMF for the purposes of incorporating recent events in connection with the Issuer's position, activities and status.

Copies of this Fourth Supplement will be available for viewing on the website of the AMF (www.amf-france.org), on the Issuer's website (<http://www.edf.fr/>) and may be obtained, free of charge, during normal business hours from Electricité de France, 22-30, avenue de Wagram, 75008 Paris, France and at the specified offices of each of the Paying Agents.

Saved as disclosed in the Supplement to the Base Prospectus, the Second Supplement to the Base Prospectus, the Third Supplement to the Base Prospectus and this Fourth Supplement to the Base Prospectus, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of Notes issued under the Programme since the publication of the Base Prospectus.

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In this Fourth Supplement to the Base Prospectus, unless otherwise stated, the references to “Company” or “EDF” refer to EDF S.A., the parent company, and the references to “EDF Group” and “Group” refer to EDF and its subsidiaries and shareholdings.

RECENT EVENTS AND INFORMATION IN RELATION TO THE ISSUER

1 EDF's credit ratings as of 14 January 2009

Rating Agency	Long term rating	Short term rating	Update since May 2008
Moody's	Aa3, stable outlook	P-1	Reviewed on 14 January 2009, Aa3 (Aa1 in May 2008)
Standard and Poor's	A+, negative outlook	A-1	Reviewed on 9 January 2009, A+ (AA- in May 2008) and negative outlook (stable outlook in May 2008) A-1 (A-1+ in May 2008)
Fitch IBCA	A+, stable outlook	F1	Reviewed on 7 January 2009, A+ (AA- in May 2008) and F1 (F1+ in May 2008)

2 5 January 2009 – Recommended offers by Lake Acquisitions Limited (a wholly-owned subsidiary of EDF) To acquire British Energy Group plc

Offers wholly unconditional

Further to its announcement of 2 January 2009, Lake Acquisitions Limited ("**Lake Acquisitions**") is pleased to announce that it has received NLF's acceptance in respect of its entire holding of 571,204,734 British Energy Convertible Shares (representing approximately 35.54 per cent. of the current issued share capital of British Energy Group plc ("**British Energy**")).

Accordingly, Lake Acquisitions is pleased to announce that the Offers have become unconditional in all respects and that the Acquisition has become Effective.

As set out in the offer document dated 5 November 2008 (the "**Offer Document**"), now that the Offers have become unconditional in all respects, Lake Acquisitions intends to procure that British Energy applies to the UK Listing Authority for the cancellation of listing of British Energy Ordinary Shares on the Official List and to the Main Market of the London Stock Exchange for the cancellation of admission to trading of British Energy Ordinary Shares on its main market for listed securities.

The cancellation of listing and admission to trading of British Energy Ordinary Shares will significantly reduce the liquidity and marketability of any British Energy Ordinary Shares not assented to the Offers.

Such cancellation of listing and admission to trading will take effect no earlier than 2 February 2009, being the date 20 business days from today, 5 January 2009.

As set out in paragraph 20 of the letter from Lake Acquisitions in the Offer Document, settlement of cash consideration and, save as follows, the issue of Nuclear Power Notes will be effected by 19 January 2009 in respect of valid acceptances received as at 1.00 p.m. (London time) today, 5 January 2009. Settlement in respect of acceptances received after 1.00 p.m. (London time) on 5 January 2009 will be effected, save as follows, within 14 days of the receipt of such acceptances. In either case, as set out in paragraph 3 of the letter from Lake Acquisitions in the Offer Document, for those Eligible British Energy Ordinary Shareholders validly electing for the Additional CVR Election Facility, the settlement of Nuclear Power Notes issued in lieu of their entitlement to receive 148 pence of cash consideration per British Energy Ordinary Share under the Basic CVR Alternative will be deferred until the Second CVR Settlement Date.

Warrants

In accordance with the terms and conditions applicable to the warrants issued by British Energy pursuant to a warrant instrument dated 13 January 2005 (the "**Warrants**"), British Energy has today posted notices to Warranholders, informing them that they may exercise their rights to subscribe for British Energy Ordinary Shares for a period of 30 days until 5 February 2009 ("**Subscription Rights**"). The last day on which Warranholders may exercise their Subscription Rights is 5 February 2009.

If at the end of the 30-day period there are any Warrants in respect of which the Subscription Rights have not been exercised, British Energy will appoint a trustee who is expected at that date to accept (on Warranholders' behalf) an offer which Lake Acquisitions has undertaken to make in respect of the unexercised Warrants.

Levels of Acceptances

As at 1.00 p.m. (London time) on 5 January 2009, Lake Acquisitions had received acceptances of the Ordinary Offer and the Convertible Offer in respect of 571,204,734 British Energy Convertible Shares referred to above as the subject of the NLF Irrevocable, and 704,609,014 British Energy Ordinary Shares, together representing 79.38 per cent. of the current issued share capital of British Energy. This total includes:

- acceptances received in respect of 77,983 British Energy Ordinary Shares (representing approximately 0.00 per cent. of the current issued share capital of British Energy) which were subject to irrevocable undertakings received from British Energy Directors;
- acceptances received in respect of 197,757,056 British Energy Ordinary Shares (representing approximately 12.30 per cent. of the current issued share capital of British Energy) which were subject to an irrevocable undertaking received from INVESCO Asset Management Limited; and
- an acceptance received in respect of 571,204,734 British Energy Convertible Shares issued earlier today (representing approximately 35.54 per cent. of the current issued share capital of British Energy) which were subject to an irrevocable undertaking received from NLF (at the direction of the Secretary of State).

87,370 British Energy Ordinary Shares (representing approximately 0.01 per cent. of the current issued share capital of British Energy) remain subject to irrevocable undertakings received from the British Energy Directors, which are expected to be issued to the relevant

British Energy Director upon the exercise of options under the British Energy Share Schemes, which will occur only now that the Offers have been declared unconditional in all respects.

As previously disclosed, Lake Acquisitions already holds a further 274,288,774 British Energy Ordinary Shares representing approximately 17.07 per cent. of the current issued share capital of British Energy.

Accordingly, as at 1.00 p.m. (London time) on 5 January 2009, Lake Acquisitions owned or had received valid acceptances of the Ordinary Offer and the Convertible Offer in respect of a total of 1,550,102,522 British Energy Shares, representing in aggregate approximately 96.44 per cent. of the current issued share capital of British Energy.

The issued share capital of British Energy as at 1.00 p.m. (London time) on 5 January 2009 is 1,607,259,633.

As at 1.00 p.m. (London time) on 5 December 2008, Lake Acquisitions had received valid elections for the Basic CVR Alternative in respect of 207,657,505 British Energy Ordinary Shares and no withdrawals of such acceptances had been received prior to 1.00 p.m. (London time) on 5 January 2009.

As set out in the Offer Document, to the extent that valid elections for Nuclear Power Notes pursuant to the Basic CVR Alternative and the number of Nuclear Power Notes required to be reserved to satisfy any Eligible British Energy Shareholder who may validly elect for Nuclear Power Notes under the Compulsory Acquisition Procedure (if applicable) together exceed the Maximum Nuclear Power Note Number (being, in summary, the lower of 520,157,401 and such number as represents 32.28 per cent. of the number of British Energy Shares acquired or agreed to be acquired or in respect of which valid acceptances have been received, and not withdrawn, howsoever acquired) at the First CVR Calculation Date, being 15 January 2009, the entitlement of Eligible British Energy Ordinary Shareholders validly electing for the Basic CVR Alternative will be scaled back as nearly as reasonably practicable pro rata to the number of British energy Ordinary Shares in respect of which they have so elected. On the basis of the acceptances received as at 1:00 p.m. (London time) 5 January 2009, the Maximum Nuclear Power Note Number will not be exceeded on the First CVR Calculation Date, being 15 January 2009, and there will be no scaling back.

Extension of Offer Period

The Board of Lake Acquisitions further announces that, with the exception of the Partial CVR Alternative which was closed at 1.00 p.m. (London time) on 5 December 2008, the Ordinary Offer is being extended and will remain open until further notice. At least 30 days' notice will be given before the Ordinary Offer is closed.

As stated above, the last day on which Warranholders may exercise their Subscription Rights is 5 February 2009.

Acceptance Procedure

Holders of British Energy Shares in certificated form who are eligible to do so can accept the Offers in respect of such shares by completing and returning a Form of Acceptance in accordance with the procedure set out in paragraph 19(a) of the letter from Lake Acquisitions in the Offer Document as soon as possible to Equiniti at Aspect House, Spencer Road, Lancing, West Sussex, BN99 6DA.

Holders of British Energy Shares in certificated form, but under different designations, should complete a separate Form of Acceptance for each designation.

Holders of British Energy Shares in uncertificated form (that is, in CREST) who are eligible to do so can accept the Offers in respect of such shares by TTE Instruction in accordance with the procedure set out in paragraph 19(b) of the letter from Lake Acquisitions as soon as possible. If those shares are held under different member account IDs, a separate TTE Instruction should be sent for each member account ID. Holders that are CREST sponsored members should refer to their CREST sponsor before taking any action. Only a CREST sponsor will be able to send the TTE Instructions to Euroclear in relation to such holders' British Energy Shares.

Further details of the acceptance procedure can be found in the Offer Document. Copies of the Offer Document can be obtained from (i) Lake Acquisitions' registered office at 40 Grosvenor Place, Victoria, London SW1X 7EN; and (ii) in electronic form on the EDF Group's website at <http://investisseurs.edf.com>.

Additional copies of the Forms of Acceptance can be obtained from Equiniti who can be contacted from 8.30 a.m. to 5.30 p.m. (London time) Monday to Friday (except UK public holidays) on 0871 384 2911* (from within the UK) and +44 121 415 0142 (from outside the UK). *Calls from within the UK are charged at 8 pence per minute from a BT landline. Other providers' costs may vary. Alternatively, you may contact Equiniti in writing at Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA.

Interests in Relevant Securities

At the close of business on 2 January 2009 (being the latest practicable date prior to this announcement), the following persons acting in concert with Lake Acquisitions were interested in and/or had a right to subscribe in respect of securities in British Energy:

Party	Number of British Energy Ordinary Shares
BNP Paribas	15,405,624
Goldman Sachs International	14,990

Save as disclosed, neither Lake Acquisitions nor any person acting in concert with it, so far as Lake Acquisitions is aware, is interested in or has a right to subscribe for securities in British Energy.

Further Information

Unless otherwise defined in this announcement, capitalised words and phrases used herein have the same meanings given to them in the Offer Document.

3 24 December 2008 – European Commission : statement of objections

EDF confirms that it has been notified of objections by the European Commission's Directorate General for competition relating to the long term contracts agreed by the group in France with electricity end-users, in particular major manufacturers, which would be, according to the Commission, likely to limit to access to the French electricity market and may lead to an abuse of its dominant position.

This statement of objections is the first stage of a counter-exchange between EDF and the European Commission's Directorate General for competition and in no way prejudices the final decision that will be taken by the European Commission.

4 19 December 2008 – AREVA and EDF create long-term used fuel management partnership

AREVA and EDF today signed a framework agreement for the recycling¹ of used nuclear fuel² from 2008 to 2040, aimed at clarifying responsibilities and improving cooperation between the two groups.

The agreement, covering the scopes of used fuel transportation and recycling, determines the guidelines for a long-term partnership based on two reciprocal commitments: AREVA shall operate its La Hague and Melox sites until at least 2040, during which time EDF shall have access to the facilities for its own purposes.

The agreement guarantees both EDF and AREVA long-term visibility on their recycling partnership. It also allows for EDF's planned increase in used fuel volumes sent to La Hague from 2010 onwards (850 to 1050 tons per year), and in the amounts of MOX³ fuel fabricated at the Melox site (100 to 120 tons per year).

The agreement is a continuation of the longstanding ties between the two groups which, since the first EDF power plants were commissioned, have been based on:

- pick-up and transportation of used fuel from EDF power plants to La Hague
- separation of recyclable fuel material from ultimate residues at La Hague and MOX fuel fabrication at Melox
- packaging and minimizing of volumes, by vitrifying high-level waste or compacting medium- and low-level waste, for safe interim storage in dedicated installations at La Hague.

5 17 December 2008 – Constellation Energy and EDF Group enter Definitive Investment Agreement

EDF Development Inc. to acquire 49.99 percent interest in Constellation Energy's nuclear generation and operation business for \$4.5 billion

Agreement includes immediate \$1 billion cash investment in Constellation Energy and option to sell to EDF Development Inc. up to \$2 billion of non-nuclear generation assets

Constellation Energy to remain independent publicly traded company

Investment by EDF Development Inc. enhances Constellation Energy's long-term stability and liquidity position

¹ *Recycling: process by which around 96% of used fuel material is recycled, to produce a fifth of the waste volumes generated by nuclear power plants. Recoverable material is extracted and its energy potential harnessed (one gram of plutonium or 100 grams of uranium can generate as much electricity as one ton of oil).*

² *Used fuel: fuel used in a reactor to create nuclear chain reactions that produce the heat needed to generate electricity.*

³ *MOX: mixed-oxide (uranium and plutonium) fuel, fabricated by treating used fuel and reloaded into certain EDF nuclear power plants.*

Transaction extends EDF Group's nuclear expertise in U.S.

Transaction expected to close in six to nine months

Constellation Energy (NYSE: CEG) and EDF Development Inc. (a wholly owned subsidiary of EDF) today announced a definitive investment agreement under which EDF Development Inc. will acquire a 49.99 percent interest in Constellation Energy Nuclear Group, LLC, for \$4.5 billion. Constellation Energy Nuclear Group owns 3,869 megawatts of nuclear generating capacity, which consists of the Calvert Cliffs Nuclear Power Plant in Maryland, and Nine Mile Point Nuclear Station and R.E. Ginna Nuclear Power Plant in New York. EDF Development Inc.'s interest in Constellation Energy Nuclear Group will be structured as a new joint venture between the companies, separate from the existing UniStar joint venture.

Under the terms of the agreement, EDF Group will also make several key investments to strengthen Constellation Energy's liquidity position:

- EDF Development Inc. is making an immediate \$1 billion cash investment in Constellation Energy through the purchase of newly issued Constellation Energy Series B non-convertible cumulative preferred stock, which will be surrendered to Constellation Energy upon closing of the transaction and credited against the \$4.5 billion purchase price for EDF's interest in Constellation Energy Nuclear Group.
- To provide Constellation Energy with additional liquidity support, EDF Development Inc. and Constellation Energy have entered into a two-year asset put option that allows Constellation Energy to sell to EDF up to \$2 billion of non-nuclear generation assets.
- EDF Group has provided Constellation Energy a \$600 million interim backstop liquidity facility, which will remain available until receipt of all regulatory approvals relating to the transfer of the non-nuclear generation assets that could be sold under the asset put option or the date that is six months after the date of the investment agreement, whichever is earlier.

"This agreement with EDF Development Inc. provides an opportunity for Constellation Energy shareholders to achieve greater value for the company's significant asset base," said Mayo A. Shattuck III, chairman, president and chief executive officer of Constellation Energy. "The investment also provides the liquidity support to stabilize and grow our business as an independent public company dedicated to serving our customers across the country. EDF Group has been a proven partner of ours in the development of new nuclear plants in the U.S, and we welcome their involvement in the ownership of our existing fleet. As the largest owner of nuclear plants in the world, EDF Group brings experience, scale and financial strength to Constellation Energy's future."

In the U.S, EDF Group and Constellation Energy have an existing partnership through their UniStar joint venture to build, own and operate new nuclear generation. EDF Group is also a leading provider and developer of wind and solar generation in the U.S. through EDF Energies Nouvelles' U.S. subsidiary, EnXco.

EDF Chairman and chief executive officer Pierre Gadonneix said: "This agreement further illustrates the strong relationship between EDF Group and Constellation Energy with the shared objective of leading the nuclear renaissance in the U.S. EDF Group and Constellation Energy intend to develop four Evolutionary Power Reactors (EPR) through the UniStar joint

venture with the immediate focus on breaking ground for Calvert Cliffs Unit 3 as soon as the regulatory process allows, perhaps as early as 2009.”

“EDF Group has long believed that there are significant benefits to be realized between the development of new nuclear assets and the operation and ownership of existing nuclear facilities, such as those owned and operated by Constellation Energy,” continued Gadonneix. “Through this agreement, we can capitalize on these benefits and EDF Group’s nuclear expertise to drive further growth to the benefit of shareholders, customers and employees of both EDF Group and Constellation Energy. We look forward to working further with Constellation Energy in the development of new nuclear generation in Maryland, New York and beyond. This agreement will contribute significantly to non-CO₂ emitting energy generation in the U.S.”

In connection with the new joint-venture, Constellation Energy and EDF Development Inc. each will appoint five members to a new Board of Directors, with a casting vote on matters related to safety, security and reliability to the chairman of the new joint venture (a U.S. citizen) appointed by Constellation Energy. The vice-chairman of the joint venture board will be appointed by EDF Development Inc. In addition, EDF Group will have an observer seat on Constellation Energy’s Board of Directors, and, upon closing of the transaction, will have the right to designate one director to Constellation Energy’s Board.

The agreement announced today reflects an amended offer from EDF Group, which follows the company’s initial proposal to Constellation Energy’s Board of Directors on Dec. 2, 2008. Upon careful consideration, and in consultation with its financial and legal advisors, Constellation Energy’s Board has determined that the revised EDF Group proposal is in the best interests of Constellation Energy’s shareholders. In conjunction with the agreement, MidAmerican Energy Holdings Company and Constellation Energy have jointly terminated the prior merger agreement, as separately announced today.

As a demonstration of its commitment to the U.S. nuclear renaissance, and in particular, Maryland’s future role in that renaissance, EDF Group will move its U.S. headquarters to Maryland. EDF Group will also invest \$20 million in a new visitor and environmental center at Calvert Cliffs, consistent with the companies’ focus on breaking ground on a third nuclear unit at Calvert Cliffs as soon as the regulatory process allows.

Additionally, as part of its commitment to Maryland, EDF Group will invest \$36 million in the Constellation Energy Group Foundation to support future charitable endeavors for the long-term benefit of the Baltimore community and the state of Maryland.

The transaction is not subject to a financing condition. EDF Group will finance the transaction, including the agreed liquidity arrangements, through corporate funds and credit facilities.

The companies expect to receive the necessary regulatory approvals for the acquisition of EDF Development Inc’s interest in Constellation Energy’s nuclear generation and operation business and close the transaction within six to nine months. The companies will work closely with Maryland regulators to make them fully informed of the transaction’s details. Approval from Constellation Energy’s shareholders is not required.

PERSON RESPONSIBLE FOR THE FOURTH SUPPLEMENT

Individual assuming responsibility for the Fourth Supplement to the Base Prospectus

In the name of the Issuer

Having taken all reasonable measures for this purpose, I declare that the information contained in this Fourth Supplement is true to my knowledge and there has been no omission of material facts.

The consolidated condensed financial statements for the first half-year of 2008, prepared in accordance with IAS-IFRS standards and included in chapter 2 of the Supplement to the Base Prospectus dated 18 September 2008 which received visa no. 08-192 by the Autorité des Marchés Financiers (hereafter the “**AMF**”), were subject to a report by the statutory auditors set forth in chapter 3 of such Supplement (page 100) and which includes comments in relation to such statements.

The consolidated financial statements for the financial year ended December 31, 2007, prepared in accordance with IAS-IFRS standards and included in the *Document de Référence* registered with the AMF on April 14, 2008 under number R.08-022, were subject to a report by the statutory auditors set forth in section 20.2 of such *Document de Référence* and which included comments in relation to such statements.

The consolidated financial statements for the financial year ended December 31, 2006, prepared in accordance with IAS-IFRS standards and included in the *Document de Référence* registered with the AMF on April 19, 2007 under number R.07-036, were subject to a report by the statutory auditors set forth in section 20.2 of such *Document de Référence* and which included comments in relation to such statements.

Issued in Paris, on 14 January 2009

Mr. Daniel Camus
Chief Financial Officer (*Directeur Général Délégué Finances*)
Electricité de France

VISA OF THE AUTORITÉ DES MARCHÉS FINANCIERS

In accordance with articles L.412-1 and L.621-8 of the French *Code monétaire et financier* and with the General Regulations (*Règlement général*) of the *Autorité des marchés financiers* ("**AMF**"), in particular articles 212-31 to 212-33, the AMF has granted to this Fourth Supplement to the Base Prospectus *visa* n°09-008 on 14 January 2009. This Fourth Supplement may only be used for the purposes of a financial transaction if completed by Final Terms. This Fourth Supplement was prepared by the Issuer and its signatories assume responsibility for it. In accordance with article L.621-8-1-I of the French *Code monétaire et financier*, the *visa* was granted following an examination by the AMF of "whether the document is complete and comprehensible, and whether the information it contains is coherent". It does not imply that the AMF has verified the accounting and financial data set out in it. This *visa* has been granted subject to the publication of Final Terms in accordance with article 212-32 of the AMF's General Regulations, setting out the terms of the Instruments being issued.

RESPONSABILITE DU QUATRIEME SUPPLEMENT

Personne qui assume la responsabilité du présent Quatrième Supplément au Prospectus de Base

Au nom de l'Émetteur

Après avoir pris toutes mesures raisonnables à cet effet, je déclare que les informations contenues dans ce Quatrième Supplément sont, à ma connaissance, conformes à la réalité et ne comportent pas d'omission de nature à en altérer la portée.

Les comptes semestriels consolidés résumés de la société relatifs à la période du 1er janvier au 30 juin 2008, préparés conformément au référentiel IAS-IFRS et inclus au sein du chapitre 2 du Supplément au Prospectus de Base en date du 18 septembre 2008 visé par l'Autorité des marchés financiers (ci-après l'« **AMF** ») sous le numéro 08-192, ont fait l'objet d'un rapport des contrôleurs légaux figurant au chapitre 3 de ce Supplément (page 100), qui contient des observations.

Les comptes consolidés de l'exercice clos le 31 décembre 2007, préparés conformément au référentiel IAS-IFRS et inclus dans le Document de Référence enregistré par l'AMF en date du 14 avril 2008 sous le numéro R. 08-022, ont fait l'objet d'un rapport des contrôleurs légaux figurant à la section 20.2 dudit Document de Référence, qui contient des observations.

Les comptes consolidés de l'exercice clos le 31 décembre 2006, préparés conformément au référentiel IAS-IFRS et inclus dans le Document de Référence enregistré par l'AMF en date du 19 avril 2007 sous le numéro R. 07-036, ont fait l'objet d'un rapport des contrôleurs légaux figurant à la section 20.2 dudit Document de Référence, qui contient des observations.

A Paris, le 14 janvier 2009

M. Daniel Camus
Directeur Général Délégué Finances
Electricité de France

VISA DE L'AUTORITE DES MARCHES FINANCIERS

En application des articles L.412-1 et L.621-8 du Code monétaire et financier et de son règlement général, notamment des articles 212-31 à 212-33, l'Autorité des marchés financiers (l'"**AMF**") a visé ce Quatrième Supplément au Prospectus de Base le 14 janvier 2009 sous le numéro 09-008. Ce Quatrième Supplément ne peut être utilisé à l'appui d'une opération financière que s'il est complété par des Conditions Définitives. Il a été établi par l'Emetteur et engage la responsabilité de son signataire. Le visa, conformément aux dispositions de l'article L.621-8-1-I du Code monétaire et financier, a été attribué après que l'AMF a vérifié "si le document est complet et compréhensible, et si les informations qu'il contient sont cohérentes". Il n'implique pas l'authentification par l'AMF des éléments comptables et financiers présentés. Ce visa est attribué sous la condition suspensive de la publication de Conditions Définitives établies, conformément à l'article 212-32 du règlement général de l'AMF, précisant les caractéristiques des titres émis.