

**SECOND SUPPLEMENT DATED 16 OCTOBER 2026
TO THE BASE PROSPECTUS DATED 4 AUGUST 2026**



ÉLECTRICITÉ DE FRANCE

EURO MEDIUM TERM NOTE PROGRAMME

This supplement (the "**Second Supplement**") is supplemental to, and must be read in conjunction with, the base prospectus dated 4 August 2026 which received approval number no. 26-308 on 4 August 2026, as supplemented by the first supplement dated 28 September 2026 which received approval number 26-352 (the "**Base Prospectus**") prepared by Électricité de France ("**EDF**" or the "**Issuer**") with respect to its Euro Medium Term Note Programme (the "**Programme**"). The Base Prospectus (as supplemented from time to time) constitutes a base prospectus for the purpose of Article 8 of the Regulation (EU) 2017/1129 as amended (the "**Prospectus Regulation**").

Application has been made for approval of this Second Supplement to the AMF in its capacity as competent authority under the Prospectus Regulation.

This Second Supplement has been prepared pursuant to Article 23.1 of the Prospectus Regulation for the purposes of updating the "Recent Events" section of the Base Prospectus.

Save as disclosed in this Second Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is material in the context of the Programme since the publication of the Base Prospectus.

Terms defined in the Base Prospectus have the same meaning when used in this Second Supplement. To the extent that there is any inconsistency between (a) any statement in this Second Supplement and (b) any other statement in, or incorporated by reference in, the Base Prospectus, the statements in this Second Supplement will prevail.

Copies of this Second Supplement will be available for viewing on the website of the AMF (www.amf-france.org) and the Issuer's website (<https://www.edf.fr/groupe-edf/espaces-dedies/investisseurs/espace-obligataire/emprunts>).

Pursuant to Article 23.2 of the Prospectus Regulation, investors who have already accepted to purchase or subscribe for any Notes to be issued under the Programme before this Second Supplement is published, shall have the right, exercisable within a time limit which shall not be shorter than three business days after the publication of this Second Supplement, to withdraw their acceptances, provided that the new factor, material mistake or inaccuracy was prior to the final closing of the public offer and delivery of the financial securities. This right to withdraw shall expire by close of business on 21 October 2026. Investors may contact the Authorised Offeror(s) should they wish to exercise the right of withdrawal.

TABLE OF CONTENTS

RECENT EVENTS.....	3
PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THIS SECOND SUPPLEMENT	5

In this Second Supplement, unless otherwise stated, the references to "**Company**" or "**EDF**" refer to EDF S.A., the parent company, and the references to "**EDF Group**" and "**Group**" refer to EDF and its subsidiaries and shareholdings.

RECENT EVENTS

The "Recent Events" section on pages 243 et seq. of the Base Prospectus is supplemented as follows:

Date: 14 October 2026

Hy24 signs agreement to acquire Hynamics from EDF Pulse Ventures

Hy24, a French asset manager and the world's largest investment platform dedicated to low-carbon hydrogen and its derivatives, through its dedicated Clean Hydrogen Infrastructure fund, has signed an agreement with EDF Pulse Ventures, EDF's venture capital arm¹, with a view to acquiring Hynamics, a subsidiary of the EDF Group.

The transaction could be completed in the first quarter of 2027, subject to the fulfilment of customary conditions precedent, including the receipt of all necessary regulatory approvals.

Hynamics produces and markets low-carbon hydrogen² for the heavy mobility and industrial sectors through several flagship projects in France and the United Kingdom. This transaction marks a new stage in Hynamics' development, with the ambition of fostering the creation of a leading French and British low-carbon hydrogen champion.

The transaction is fully aligned with EDF Pulse Ventures' strategy of supporting the growth of its portfolio companies and helping them transition to a new phase of development under the leadership of new shareholders with the resources and expertise required to scale their businesses.

"Since its creation in 2019, EDF has supported Hynamics' growth and the development of low-carbon hydrogen. The transfer of Hynamics' share capital to one of Europe's leading hydrogen development players represents an excellent opportunity to accelerate the expansion of Hynamics' project portfolio. This change in ownership will enable Hynamics to scale up with the support of a renowned French player, the world's leading investment fund dedicated to the development of the hydrogen economy and related molecules," said Julien Villeret, EDF Group Chief Innovation Officer.

"Through its portfolio of low-carbon hydrogen projects, Hynamics has helped lay the foundations of a critical industry for the decarbonization of heavy industry and transport in France and the United Kingdom. To successfully scale up across Europe, the sector must be able to rely on strong industrial players and financial partners capable of structuring the investment required for its deployment. This agreement illustrates the ongoing consolidation around the most promising projects, in support of European energy security," added Pierre-Etienne Franc, Co-founder and Chief Executive Officer of Hy24.

¹ EDF Pulse Ventures identifies new business opportunities and innovative solutions developed by start-ups in which the EDF Group seeks to invest through its corporate venture capital (CVC) approach, with the aim of helping build a carbon-neutral future. Investments are made through EDF Pulse Holding, a dedicated venture capital and innovation support entity.

² Produced through water electrolysis, a technology that does not emit CO₂ when the electricity used is itself generated from low-carbon sources. <https://www.hynamics.com/qui-sommes-nous>

Date: 9 October 2026

EDF announces the signature of bank loans for an amount of 4 billion euros

EDF (BBB+ stable S&P / Baa1 stable Moody's / BBB+ stable Fitch) announces the signature of bank loans for a total amount of €4 billion with a maximum maturity of 12 to 18 months.

These financings have been arranged with the banks BNP Paribas, Crédit Agricole CIB, Natixis CIB, Société Générale.

One of them for €1 billion will be dedicated to the refinancing of investments in relation to the lifetime extension of the existing nuclear reactors in France, as defined in EDF's Green Financing Framework⁽¹⁾ and that are aligned with the European taxonomy.

This transaction enables EDF to maintain its financial flexibility while managing the cost of its financial debt. EDF is an active issuer of debt and other types of securities. EDF regularly assesses its financing requirements and monitors national and international financial markets for opportunities to conduct additional issuances of senior debt, hybrids and/or other types of securities.

⁽¹⁾ The Framework is available in the Sustainable Finance section of EDF's website.

PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THIS SECOND SUPPLEMENT

The Issuer hereby declares that the information contained in this Second Supplement is, to the best of its knowledge, in accordance with the facts and the Second Supplement makes no omission likely to affect its import.

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Duly represented by Mr. Bernard Fontana

Chief Executive Officer

Signed on 16 October 2026



Autorité des marchés financiers

This Second Supplement to the Base Prospectus has been approved on 16 October 2026 by the AMF, in its capacity as competent authority under Regulation (EU) 2017/1129, as amended.

The AMF has approved this Second Supplement after having verified that the information contained in the Base Prospectus is complete, coherent and comprehensible within the meaning of Regulation (EU) 2017/1129, as amended. Such approval does not imply verification of the accuracy of this information by the AMF.

This approval should not be considered as a favourable opinion on the Issuer and on the quality of the Notes described in this Second Supplement. Investors should make their own assessment of the opportunity to invest in the Notes.

This Second Supplement has been given the following approval number: 26-368.