PROHIBITION OF SALES TO EUROPEAN ECONOMIC AREA RETAIL INVESTORS - The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("**EEA**"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "**MiFID II**"); or (ii) a customer within the meaning of Directive 2016/97/EU, as amended, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**"). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

PROHIBITION OF SALES TO UNITED KINGDOM RETAIL INVESTORS - The Notes are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom ("**UK**"). For these purposes, a retail investor means a person who is either one (or both) of the following: (i) not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018; or (ii) not a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulation 2024 ("**POATRs**"). Consequently, no disclosure document required by the FCA Product Disclosure Sourcebook ("**DISC**") for offering, selling or distributing the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

MiFID II Product Governance / Professional investors and eligible counterparties only target market – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes, taking into account the five categories in item 19 of the Guidelines published by the ESMA on 3 August 2023, has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients, each as defined in MiFID II; and (ii) all channels for distribution to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

Final Terms dated 10 September 2026

Électricité de France

Issue of €1,000,000,000 5.5 Year Non-Call Perpetual Resettable Subordinated Green Notes

under its Euro Medium Term Note Programme

SERIES NO: 76
TRANCHE NO: 1

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the "Terms and Conditions of the Subordinated Notes" (the "**Conditions**") set forth in the base prospectus dated 4 August 2026 which received approval no 26-308 from the *Autorité des Marchés Financiers* (the "**AMF**") in France on 4 August 2026 (the "**Base Prospectus**") which constitutes a prospectus for the purposes of Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 8 of the Prospectus Regulation and must be read in conjunction with such Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. For so long as any Notes are outstanding, the Base Prospectus is available for viewing on the website of the AMF (www.amf-france.org) and on the Issuer's website (www.edf.fr/groupe-edf).

1.	Issuer:	Électricité de France
2.	(i) Series Number:	76
	(ii) Tranche Number:	1
	(iii) Date on which the Notes become fungible:	Not Applicable
3.	Specified Currency or Currencies:	Euro ("**€**")
4.	Aggregate Nominal Amount:	€1,000,000,000
	(i) Series:	€1,000,000,000
	(ii) Tranche:	€1,000,000,000
5.	Issue Price:	99.452 per cent. of the Aggregate Nominal Amount
6.	Specified Denominations:	€100,000
	(Condition 1 (b))	
7.	(i) Issue Date:	14 September 2026
	(ii) Interest Commencement Date:	Issue Date
8.	Maturity Date:	Undated Notes
9.	Interest Basis:	Resettable Notes

10.	Interest Deferral - Optional Interest Payment:	Applicable
11.	Interest Deferral – Five Years Interest Deferral Back-Stop:	Not Applicable
12.	Redemption/Payment Basis:	Not Applicable
13.	Change of Interest Basis:	Not Applicable
14.	Call Options:	Redemption at the option of the Issuer (Call Option) Make-Whole Redemption by the Issuer Clean-Up Call Option Redemption following an Accounting Event Redemption following a Rating Methodology Event Redemption following a Tax Gross-Up Event Redemption following a Withholding Tax Event Redemption following a Tax Deductibility Event (*further particulars specified below*)
15.	- Date of corporate authorisations for issuance of Notes obtained:	Resolution of the Board of Directors of the Issuer dated 18 December 2025, and decision of Bernard Fontana, *Président-Directeur Général*, to issue the Notes dated 9 September 2026 and delegating to, *inter alia*, Pascal Martinetto, *Directeur Financements Trésorerie Gestion* the authority to sign the documentation relating to the Notes.
	- Status of the Notes:	Undated Deeply Subordinated Notes (Non-Call, Perpetual Resettable Notes)

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16.	**Fixed Rate Note Provisions**	Not Applicable
17.	**Resettable Note Provisions**	Applicable
	(i) Benchmark Replacement	Applicable
	(ii) Initial Rate of Interest:	5.250 per cent. *per annum* payable annually in arrear on each Interest Payment Date until the First Reset Date, subject as set out in paragraph 17(vi) below
	(iii) Reset Rate:	Mid-Swap Rate
	(iv) Broken Amount:	€2,603.42 per €100,000 Specified Denomination payable on the First Interest Payment Date (as defined below) for the Short First Coupon (as defined below)
	(v) Margin(s):	2.095 per cent. from the First Reset Date (included) to 14 March 2037 (the "**First Step-up Date**") (excluded) 2.345 per cent. from the First Step-up Date (included) to 14 March 2052 (the "**Second Step-up Date**") (excluded) 3.095 per cent. from the Second Step-up Date (included)
	(vi) Interest Payment Date(s):	14 March in each year commencing on and including 14 March 2027 (the "**First Interest Payment Date**") and ending on the redemption date of the Notes There will be a short first coupon in respect of the first Interest Period, from and including the Interest

		Commencement Date to but excluding the First Interest Payment Date (the "**Short First Coupon**").
	(vii) First Reset Date:	14 March 2032
	(viii) Second Reset Date:	First Step-up Date
	(ix) Day Count Fraction:	Actual/Actual – ICMA
	(x) Business Day Convention:	Following Business Day Convention, unadjusted
	(xi) Business Centre(s):	T2
	(xii) Relevant Screen Page:	Reuters screen ICESWAP2
	(xiii) Subsequent Reset Dates:	Every five (5) years from the Second Reset Date (included)
	(xiv) Mid-Swap Rate:	Single Mid-Swap Rate
	(xv) Original Mid-Swap Rate:	5-year Mid-Swap
	(xvi) Mid-Swap Maturity:	6 months
	(xvii) Mid-Swap Floating Leg Benchmark Rate:	6-month EURIBOR
	(xviii) Initial Reset Reference Rate:	3.280%
	(xix) CMT Rate Maturity:	Not Applicable
	(xx) Minimum Rate of Interest:	Not Applicable
	(xxi) Maximum Rate of Interest:	Not Applicable
	(xxii) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s) (if not the Calculation Agent):	Not Applicable
18.	**Floating Rate Note Provisions**	Not Applicable
19.	**Fixed/Floating Rate Notes**	Not Applicable

PROVISIONS RELATING TO REDEMPTION

20.	**Redemption at the option of the Issuer (Call Option)**	Applicable
	(i) Optional Redemption Date(s):	The First Reset Date and any Interest Payment Date after the First Reset Date
	(ii) Residual Redemption Period(s):	Applicable
	(iii) Residual Redemption Date(s):	14 December 2031 (the "**First Call Date**")
	(iv) Optional Redemption Amount(s) of each Note:	€100,000 per Note of €100,000 Specified Denomination

	(v) Notice period (if other than as set out in the Conditions):	As per Conditions
21.	**Make-Whole Redemption by the Issuer**	Applicable
	(i) Notice Period:	As per Conditions
	(ii) Parties to be notified (if other than set out in Condition 6(c)):	Not Applicable
	(iii) Make-whole Redemption Margin(s):	0.35 per cent.
	(iv) Reference Security:	DBR 0.0 02/15/32 (ISIN: DE0001102580)
	(v) Reference Screen Page:	Bloomberg HP page for the Reference Security (with the settings "Mid YTM" and "Daily")
	(vi) Method of determination of the Make-whole Redemption Rate:	Reference Screen Page
	(vii) Relevant Time:	11:00 a.m. Central European time (CET)
	(viii) Reference Dealers:	Not Applicable
	(ix) Relevant Government Securities:	German Bund
22.	**Clean-Up Call Option**:	Applicable (75 per cent. threshold)
23.	**Redemption following a Tax Gross-Up Event:**	Applicable
24.	**Redemption following a Withholding Tax Event:**	Applicable
25.	**Redemption following a Tax Deductibility Event:**	Applicable
26.	**Redemption following an Accounting Event:**	Applicable
	(i) Initial Accounting Treatment:	Equity
27.	**Redemption following a Rating Methodology Event:**	Applicable
28.	**Final Redemption Amount of each Note:**	€100,000 per Note of €100,000 Specified Denomination
29.	**Early Redemption Amount:**	
	(i) Early Redemption Amount(s) of each Note payable on redemption in case of the exercise of the Clean-Up Call Option:	€100,000 per Note of €100,000 Specified Denomination

	(ii)	Early Redemption Amount(s) of each Note payable on redemption following a Tax Gross-Up Event:	€100,000 per Note of €100,000 Specified Denomination
	(iii)	Early Redemption Amount(s) of each Note payable on redemption following a Withholding Tax Event:	€100,000 per Note of €100,000 Specified Denomination
	(iv)	Early Redemption Amount(s) of each Note payable on redemption following a Tax Deductibility Event:	€101,000 per Note of €100,000 Specified Denomination until the First Call Date (excluded) €100,000 per Note of €100,000 from the First Call Date (included)
	(v)	Early Redemption Amount(s) of each Note payable on redemption following an Accounting Event:	€101,000 per Note of €100,000 Specified Denomination until the First Call Date (excluded) €100,000 per Note of €100,000 from the First Call Date (included)
	(vi)	Early Redemption Amount(s) of each Note payable on redemption following a Rating Methodology Event:	€101,000 per Note of €100,000 Specified Denomination until the First Call Date (excluded) €100,000 per Note of €100,000 from the First Call Date (included)

GENERAL PROVISIONS APPLICABLE TO THE NOTES

30.	Form of Notes:		Dematerialised Notes
	(i)	Form of Dematerialised Notes:	Bearer dematerialised form (*au porteur*)
	(ii)	Registration Agent:	Not Applicable
	(iii)	Temporary Global Certificate:	Not Applicable
	(iv)	Identification of Noteholders (Condition 1 (c) (v)):	Not Applicable
	(v)	Applicable TEFRA exemption (or successor exemption):	Not Applicable
31.	Financial Centre(s):		Not Applicable
32.	Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature):		No
33.	Redenomination, renominalisation and reconventioning provisions:		Not Applicable
34.	Consolidation provisions:		Not Applicable
35.	*Masse* (Condition 11):		Name and address of the Representative:

AETHER FINANCIAL SERVICES
RCS 811 475 383 Paris
36 rue de Monceau
75008 Paris
France
Represented by its Chairman

The Representative will receive a remuneration of €350 (VAT excluded) payable per year.

The Representative will exercise its duty until its dissolution, resignation or termination of its duty by a general assembly of Noteholders or until it becomes unable to act. Its appointment shall automatically cease upon total redemption of the Notes.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: Pascal Martinetto, *Directeur Financements Trésorerie Gestion*

Duly authorised

PART B – OTHER INFORMATION

1. **LISTING**

(i)	Listing:	Euronext Paris
(ii)	Admission to trading:	Application has been made for the Notes to be admitted to trading on Euronext Paris with effect from the Issue Date.
(iii)	Estimate of total expenses related to admission to trading:	€20,000

2. **RATINGS**

Ratings:	The Notes to be issued have been rated: Moody's: Ba2 Pursuant to Moody's definitions, obligations rated "Ba" are judged to have speculative elements and are subject to substantial credit risk. The addition of the modifier "2" indicates a mid-range ranking. S&P: BB- Pursuant to S&P definitions, an obligation rated 'BB' is less vulnerable to non payment than other speculative issues. However, it faces major ongoing uncertainties or exposure to adverse business, financial, or economic conditions that could lead to the obligor's inadequate capacity to meet its financial commitments on the obligation. The addition of a plus (+) or minus (-) sign shows relative standing within the rating categories. Fitch: BBB- Pursuant to Fitch's definitions, "BBB" ratings indicate that expectations of default risk are currently low. The capacity for payment of financial commitments is considered adequate, but adverse business or economic conditions are more likely to impair this capacity. The addition of the modifiers "+" or "–" are intended to denote relative status within major rating categories. Each of Moody's, S&P and Fitch is established in the EEA and registered under Regulation (EC) No 1060/2009, as amended (the "**EU CRA Regulation**"). Each of Moody's, S&P and Fitch appears on the latest update of the list of registered credit rating agencies on the ESMA website https://www.esma.europa.eu/credit-rating-agencies/cra-authorisation. Moody's, S&P and Fitch are not established in the United Kingdom and have each not applied for registration under Regulation (EC) No 1060/2009 (as amended) as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "**UK CRA Regulation**"), but are endorsed by Moody's Investors Service Limited,

S&P Global Ratings UK Limited and Fitch Ratings Limited, which are established in the UK and registered under the UK CRA Regulation and included in the list of credit rating agencies registered in accordance with the list of registered and certified credit ratings agencies published on the website of the UK Financial Conduct Authority (https://www.fca.org.uk/markets/credit-rating-agencies/registered-certified-cras).

The following paragraphs in italics do not form part of the Terms and Conditions of the Subordinated Notes.

Considerations regarding redemption and repurchase of the Notes:

The Issuer intends (without thereby assuming a legal obligation) that it will (but is not obliged to) redeem or repurchase the Notes only to the extent that the Notes are replaced with instrument(s) which provide at least an equivalent quantum of "equity credit" (or such other nomenclature), unless:

(i) the Notes are redeemed pursuant to a Rating Methodology Event, Accounting Event, Withholding Tax Event, Tax Gross-Up Event or a Tax Deductibility Event having occurred; or

(ii) such redemption or repurchase is made in any other circumstance where redemption or repurchase without replacement is consistent with rating agencies' assessment criteria.

3. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save as disclosed in the section "General Information" of the Base Prospectus and for any fees payable to the Managers, so far as the Issuer is aware, no other person involved in the issue of the Notes has an interest material to the issue. The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. **REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

(i)	Reasons for the offer:	The Notes constitute Green Bonds. In compliance with its green financing framework (the "**Green Financing Framework**"), the Issuer intends to allocate an amount equal to the net proceeds of the Notes to capital expenditures in nuclear power generation within the EU and aligned to the EU Taxonomy, specifically to existing French nuclear reactors in relation to their lifetime extension (EU Taxonomy activity 4.28). A Second Party Opinion dated 28 April 2025 ("**SPO**") on the Green Financing Framework was provided by S&P Global Ratings ("**S&P Global**"). It confirms the alignment with the ICMA Green Bond Principles and rates the Green Financing Framework as "CICERO Medium Green" and gives it a governance score of "Excellent". The SPO is also available on the website of the Issuer (https://www.edf.fr/en/the-edf-group/dedicated-sections/investors/debt/sustainable-finance). External verification highlights: The alignment to the EU Taxonomy of Nuclear energy capital

	expenditures has been externally verified by S&P Global in their SPO. Further details are available on the Issuer's website (https://www.edf.fr/sites/groupe/files/2025-04/2025-04-24-edf-urd-2024-en.pdf).
	Impact highlights: the nuclear energy capital expenditures are further described in the Issuer's Universal Registration Document. More details on the lifecycle GHG emissions of existing installations are available on the Issuer's website (https://www.edf.fr/sites/groupe/files/2022-11/edfgroup_acv-4_plaquette_2022111_en.pdf)
(ii) Estimated net proceeds:	€990,270,000

5. **YIELD**

Indication of yield:	5.375 per cent. *per annum* until the First Reset Date The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6. **HISTORIC INTEREST RATES**

Performance of interest rates:	Details of performance of the 5-year Mid-Swap Rate can be obtained but not free of charge from Reuters.
Benchmarks:	Amounts payable under the Notes (from and including the First Reset Date) will be calculated by reference to the 5-year Mid-Swap Rate, which is provided by ICE Benchmark Administration Limited. As at the date of these Final Terms, ICE Benchmark Administration Limited appears on the register of administrators and benchmarks established and maintained by the European Securities and Markets Authority pursuant to Article 36 of Regulation (EU) 2016/1011, as amended (the "**Benchmarks Regulation**"). As at the date of these Final Terms, ICE Benchmark Administration Limited appears on the register of administrators and benchmarks established and maintained by the Financial Conduct Authority in the United Kingdom.

7. **DISTRIBUTION**

(i) Method of distribution:	Syndicated
(ii) If syndicated:	
(A) Names of Managers:	Barclays Bank Ireland PLC BNP PARIBAS ING Bank N.V., Belgian Branch MUFG Securities (Europe), N.V. Natixis

	(B)	Stabilisation Manager(s) if any:	BNP PARIBAS
(iii)	If non-syndicated, name and address of Manager:		Not Applicable
(iv)	Total commission and concession:		0.425 per cent. of the Aggregate Nominal Amount
(v)	US Selling Restrictions (Categories of potential investors to which the Notes are offered):		Reg. S Compliance Category 2 applies to the Notes; TEFRA not applicable
(vi)	Non-exempt offer:		Not Applicable
(vii)	Prohibition of Sales to EEA Retail Investors:		Applicable
(viii)	Singapore Sales to Institutional Investors and Accredited Investors only:		Applicable

8. **OPERATIONAL INFORMATION**

ISIN Code:	FR001401ARD5
Common code:	349754827
Any clearing system(s) other than Euroclear France, Euroclear Bank SA/NV and Clearstream Banking S.A. and the relevant identification number(s):	Not Applicable
Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
Name and address of the entities which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer rates and description of the main terms of their commitment:	Not Applicable