

**FIRST SUPPLEMENT DATED 28 SEPTEMBER 2026
TO THE BASE PROSPECTUS DATED 4 AUGUST 2026**



ÉLECTRICITÉ DE FRANCE

EURO MEDIUM TERM NOTE PROGRAMME

This supplement (the "**First Supplement**") is supplemental to, and must be read in conjunction with, the base prospectus dated 4 August 2026 which received approval number no. 26-308 on 4 August 2026 (the "**Base Prospectus**") prepared by Électricité de France ("**EDF**" or the "**Issuer**") with respect to its Euro Medium Term Note Programme (the "**Programme**"). The Base Prospectus (as supplemented from time to time) constitutes a base prospectus for the purpose of Article 8 of the Regulation (EU) 2017/1129 as amended (the "**Prospectus Regulation**").

Application has been made for approval of this First Supplement to the AMF in its capacity as competent authority under the Prospectus Regulation.

This First Supplement has been prepared pursuant to Article 23.1 of the Prospectus Regulation for the purposes of updating the "Recent Events" section of the Base Prospectus.

Save as disclosed in this First Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is material in the context of the Programme since the publication of the Base Prospectus.

Terms defined in the Base Prospectus have the same meaning when used in this First Supplement. To the extent that there is any inconsistency between (a) any statement in this First Supplement and (b) any other statement in, or incorporated by reference in, the Base Prospectus, the statements in this First Supplement will prevail.

Copies of this First Supplement will be available for viewing on the website of the AMF (www.amf-france.org) and the Issuer's website (<https://www.edf.fr/groupe-edf/espaces-dedies/investisseurs/espace-obligataire/emprunts>).

Pursuant to Article 23.2 of the Prospectus Regulation, investors who have already accepted to purchase or subscribe for any Notes to be issued under the Programme before this First Supplement is published, shall have the right, exercisable within a time limit which shall not be shorter than three business days after the publication of this First Supplement, to withdraw their acceptances, provided that the new factor, material mistake or inaccuracy was prior to the final closing of the public offer and delivery of the financial securities. This right to withdraw shall expire by close of business on 1 October, 2026. Investors may contact the Authorised Offeror(s) should they wish to exercise the right of withdrawal.

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In this First Supplement, unless otherwise stated, the references to "**Company**" or "**EDF**" refer to EDF S.A., the parent company, and the references to "**EDF Group**" and "**Group**" refer to EDF and its subsidiaries and shareholdings.

RECENT EVENTS

The "*Recent Events*" section on pages 243 *et seq.* of the Base Prospectus is supplemented as follows:

Date: 15 September 2026

EDF announces the final results of its tender offer for a series of outstanding hybrid notes

EDF announces the final results of its offers launched on 8 September 2026 (the "Offer to Purchase") to purchase a part of its €1,250,000,000 reset perpetual subordinated notes with a first redemption at the option of EDF on 1st December 2027 (ISIN: FR0014003S56) of which €1,250,000,000 was outstanding, which are admitted to trading on the regulated market of Euronext Paris (together, the "Targeted Notes").

Summary table of the results of the Offer to Purchase

Targeted Notes	ISIN	Principal amount of the Notes validly Tendered pursuant to the Offer to Purchase	Principal amount of the Notes accepted for purchase	Tender Price	Principal Amount of the Targeted Notes outstanding immediately following the settlement of the Offer to Purchase
€1,250,000,000 Reset Perpetual Subordinated Notes	FR0014003S56	€742,800,000	€150,000,000	98.129%	€1,100,000,000

The settlement date for the Targeted Notes tendered and accepted for purchase by EDF is expected to occur on 17 September 2026.

Date: 08 September 2026

EDF announces the success of its green hybrid bond issue for a nominal amount of €1 billion

EDF (BBB+ stable S&P / Baa1 stable Moody's / BBB+ stable Fitch) successfully priced a new issuance of green perpetual subordinated notes (the "New Notes") of €1 billion, at an initial 5.25% coupon until 2032 with a 5.25-year first call date at EDF's discretion.

An amount equivalent to the net proceeds of the New Notes will be used to finance and/or refinance investments in relation to the lifetime extension of the existing nuclear reactors in France, as defined in EDF's Green Financing Framework⁽¹⁾ and that are aligned with the European taxonomy.

It is expected that the rating agencies will assign the New Notes a rating of BB-/Ba2/BBB- (S&P/Moody's/Fitch) and an equity content of 50%.

Settlement and delivery would take place on 14 September 2026, the date on which the New Notes are expected to be admitted to trading on the regulated market of Euronext Paris.

Furthermore, the amount of the Offer to Purchase of a part of the perpetual subordinated social notes of €1,250,000,000 launched today amounts to €150,000,000.

EDF is an active issuer of debt and other types of securities. EDF regularly assesses its financing requirements and monitors national and international financial markets for opportunities to conduct additional issuances of senior debt, hybrids and/or other types of securities.

Since 31 July 2026, EDF has made a private bond placement of CNH800 million.

(1) The Framework is available in the Sustainable Finance section of EDF's website

Date: 08 September 2026

Evolution of Dalkia's Governance

After nearly 10 years at the helm of Dalkia, Sylvie JEHANNO has been called to take on new responsibilities within the EDF Group.

EDF would like to thank Sylvie JEHANNO and her teams for the significant work they have accomplished, which has notably enabled Dalkia to become the leading district heating network operator in France (340 networks out of 1,040) and to win the Paris tender; to double in size while expanding its international footprint (United Kingdom, Poland, Middle East and United States); to successfully drive its digital transformation; and to establish itself as a key and committed player in the decarbonisation of buildings and industry..

At the same time, a new strategic cycle is beginning for Dalkia in the context of the EDF Group's strong ambition to accelerate the electrification of energy uses.

In this context, EDF is proposing the implementation of a new governance structure for its subsidiary. Subject to approval by the Board of Directors on September 16, 2026, with immediate effect, the following appointments will be proposed:

- **Béatrice BIGOIS**, EDF Group Executive Director in charge of the Customers, Services and Regions Division, as Chairwoman of Dalkia's Board of Directors;
- **Lionel ZECRI**, as Chief Executive Officer (CEO) of the company.

Supporting customers in the electrification of their energy uses is a major pillar of the EDF Group's strategy. In the coming months, Dalkia's leadership team will implement a new strategic plan aimed at advancing this ambition.

Date: 08 September 2026

EDF announces its intention to exercise its option to redeem hybrid bonds **EDF launches a partial tender offer on an outstanding series of hybrid notes**

EDF (BBB+ stable S&P / Baa1 stable Moody's / BBB+ stable Fitch) announces its intention to exercise its option to redeem the hybrid bonds (the "Hybrid Bonds") issued on 15 July 2020 for a nominal amount of €850,000,000 (ISIN FR0013534351). They would be redeemed on 15 December 2026, corresponding to their First Call Date as defined in the Terms and Conditions of the Bonds contained in the Prospectus dated 11 September 2020.

Furthermore, EDF is launching tender offer (the "Offer to Purchase") to purchase a part of its €1,250,000,000 reset perpetual subordinated social notes with a first redemption at the option of EDF on 1st December 2027 (ISIN: FR0014003S56) of which €1,250,000,000 is currently outstanding, which are admitted to trading on the regulated market of Euronext Paris (the "Targeted Notes"). The Offer to Purchase will be capped to the an amount equal to nominal amount of the New Issue launched today less the total nominal amount of the Hybrid Bonds (€850,000,000).

In connection with the Offer to Purchase, EDF will retain discretion as to the amount of offers accepted in respect of the Targeted Notes.

The result of the Offer to Purchase will be announced on 15 September 2026 (subject to change as a result of any extension, withdrawal, termination or amendment of the Offer to Purchase).

Date: 08 September 2026

EDF announces its intention to launch an issue of new green hybrid notes

EDF (BBB+ stable S&P / Baa1 stable Moody's / BBB+ stable Fitch) is announcing its intention to issue new euro green perpetual subordinated notes under its EMTN programme (the "New Notes"). The New Notes will be admitted to trading on the regulated market of Euronext Paris.

An amount equal to the net proceeds of the New Notes will be used to finance and/or refinance investments in relation to the lifetime extension of the existing nuclear reactors in France as defined in EDF's Green Financing Framework⁽¹⁾ and that are aligned with the European taxonomy.

EDF is an active issuer of debt and other types of securities. EDF regularly assesses its financing requirements and monitors national and international financial markets for opportunities to conduct additional issuances of senior debt, hybrids and/or other types of securities.

⁽¹⁾ The Green Financing Framework and the Second Party Opinion are available on the EDF website in the Sustainable Finance section.

PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THIS FIRST SUPPLEMENT

The Issuer hereby declares that the information contained in this First Supplement is, to the best of its knowledge, in accordance with the facts and the First Supplement makes no omission likely to affect its import.

Électricité de France

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Duly represented by Mr. Bernard Fontana

Chief Executive Officer

Signed on 28 September 2026



Autorité des marchés financiers

This First Supplement to the Base Prospectus has been approved on 28 September 2026 by the AMF, in its capacity as competent authority under Regulation (EU) 2017/1129, as amended.

The AMF has approved this First Supplement after having verified that the information contained in the Base Prospectus is complete, coherent and comprehensible within the meaning of Regulation (EU) 2017/1129, as amended. Such approval does not imply verification of the accuracy of this information by the AMF.

This approval should not be considered as a favourable opinion on the Issuer and on the quality of the Notes described in this First Supplement. Investors should make their own assessment of the opportunity to invest in the Notes.

This First Supplement has been given the following approval number: 26-352.