FIFTH SUPPLEMENT DATED 3 JULY 2026

TO THE BASE PROSPECTUS DATED 1 AUGUST 2025

ÉLECTRICITÉ DE FRANCE

EURO MEDIUM TERM NOTE PROGRAMME

This supplement (the "**Fifth Supplement**") is supplemental to, and must be read in conjunction with, the base prospectus dated 1 August 2025 which received approval number no. 25-324 on 1 August 2025 as supplemented by the first supplement dated 26 September 2025 which received approval number no. 25-384, the second supplement dated 15 October 2025 which received approval number no. 25-401, the third supplement dated 19 November 2025 which received approval number no. 25-448, and the fourth supplement dated 25 February 2026 which received approval number no. 26-035 (the "**Base Prospectus**") prepared by Électricité de France ("**EDF**" or the "**Issuer**") with respect to its Euro Medium Term Note Programme (the "**Programme**"). The Base Prospectus (as supplemented from time to time) constitutes a base prospectus for the purpose of Article 8 of the Regulation (EU) 2017/1129 as amended (the "**Prospectus Regulation**").

Application has been made for approval of this Fifth Supplement to the AMF in its capacity as competent authority under the Prospectus Regulation.

This Fifth Supplement has been prepared pursuant to Article 23.1 of the Prospectus Regulation for the purposes of updating the "Recent Events" section of the Base Prospectus.

Save as disclosed in this Fifth Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is material in the context of the Programme since the publication of the Base Prospectus.

Terms defined in the Base Prospectus have the same meaning when used in this Fifth Supplement. To the extent that there is any inconsistency between (a) any statement in this Fifth Supplement and (b) any other statement in, or incorporated by reference in, the Base Prospectus, the statements in this Fifth Supplement will prevail.

Copies of this Fifth Supplement will be available for viewing on the website of the AMF (www.amf-france.org) and the Issuer's website (https://www.edf.fr/groupe-edf/espaces-dedies/investisseurs/espace-obligataire/emprunts).

Pursuant to Article 23.2 of the Prospectus Regulation, investors who have already accepted to purchase or subscribe for any Notes to be issued under the Programme before this Fifth Supplement is published, shall have the right, exercisable within a time limit which shall not be shorter than three business days after the publication of this Fifth Supplement, to withdraw their acceptances, provided that the new factor, material mistake or inaccuracy was prior to the final closing of the public offer and delivery of the financial securities. This right to withdraw shall expire by close of business on July 8th, 2026. Investors may contact the Authorised Offeror(s) should they wish to exercise the right of withdrawal.

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In this Fifth Supplement, unless otherwise stated, the references to "**Company**" or "**EDF**" refer to EDF S.A., the parent company, and the references to "**EDF Group**" and "**Group**" refer to EDF and its subsidiaries and shareholdings.

RECENT EVENTS

The "*Recent Events*" section on pages 230 *et seq.* of the Base Prospectus is supplemented as follows:

Date: 02 July 2026

<u>EDF becomes the official low-carbon electricity supplier and founding partner of the Alpes 2030 Winter Olympic and Paralympic Games</u>

EDF is providing its low-carbon electricity and electrification solutions to support the Alpes 2030 Winter Olympic and Paralympic Games, helping to deliver more responsible and sustainable Games while accelerating the transformations already underway in mountain regions. As the first founding partner of the Alpes 2030 Olympic and Paralympic Games Organising Committee, EDF is supporting a shared ambition: to make the Games a catalyst for innovation and the energy transition, benefiting local communities and future generations.

Making the Alpes 2030 Winter Olympic and Paralympic Games a catalyst for France's electrification and that of its mountain regions

Building on its commitment during the London 2012 and Paris 2024 Olympic and Paralympic Games, EDF aims to make the Alpes 2030 Winter Games a concrete showcase of solutions that can accelerate the electrification and decarbonization of mountain regions.

These Winter Games will take place in regions that are of strategic importance to EDF: several tens of thousands of the Group's employees work in Alpine valleys, particularly in low-carbon electricity generation facilities (hydropower dams, nuclear power plants, wind farms, and solar parks).

The Group will mobilize its expertise to support local authorities around several priorities:

- Providing competitive, sovereign, low-carbon electricity;
- Supporting the electrification of mobility, particularly to and within mountain resorts;
- Improving the energy performance of sports, tourism, and Olympic village infrastructure;
- Showcasing the Group's innovations in hydropower, water management, energy efficiency, and energy services.

Through its subsidiaries and areas of expertise—particularly its hydropower operations, IZIVIA, EDF business services and Hydrostadium — the Group aims to make the Alps a hub for energy innovation serving residents, local authorities, and visitors.

EDF: committed to French sport for 35 years
A major player in the world of sport, EDF has supported French sport for 35 years, helping address environmental and societal challenges. The Group promotes the values of sustainable responsibility, sharing, diversity, gender balance, and inclusion by supporting four French federations: canoe-kayak, parasport, swimming, and football, as well as the Team EDF, a collective of athletes that embodies this spirit of excellence at the highest level.

"The Alps occupy a central place in EDF's history, notably through the presence of our hydropower dams. By becoming the first partner of the Alpes 2030 Winter Olympic and Paralympic Games, we want to bring all our expertise to a shared ambition: making these Games a catalyst for the energy transition of mountain regions," said Bernard Fontana, Chairman and Chief Executive Officer of EDF.

"EDF's commitment alongside us is a strong signal. Together, we share the ambition of demonstrating that the Winter Olympic and Paralympic Games can be environmentally responsible and committed, while leaving a tangible legacy for Alpine communities," said Edgar Grospiron, President of the Alpes 2030 Winter Olympic and Paralympic Games Organising Committee.

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Date: 30 June 2026

EDF announces the signature of an agreement to sell to KKR EDF power solutions in the United States and Canada

Following KKR's unilateral offer to purchase and the approval by the relevant governance bodies, the EDF group has signed an agreement to sell to KKR the operations and assets of EDF power solutions in the United States (EDF power solutions Inc.) and Canada (EDF power solutions Canada Inc.).

This transaction values EDF power solutions' operations in the United States and Canada at approximately $4.2 billion, with potential additional payments of up to $0.39 billion. It will reduce net financial debt by around $5.5 billion.

The sale, subject to obtaining the necessary regulatory approvals, is expected to close during the second half of 2026.

Bernard Fontana, Chairman and Chief Executive of EDF, said: *"This transaction forms part of the Group's portfolio rotation strategy. The aim is to maximise EDF's financial capacity in order to roll out new, competitive, low-carbon solutions across the Group's operational excellence activities: nuclear power, hydroelectricity and renewables."*

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Date: 26 June 2026

EDF Unlocks €80 Million to Equip Schools, Daycare Centers, and Leisure Centers with Cooling Systems

As many regions across France experience successive heatwaves, EDF is strengthening its commitment to the French public by mobilizing €80 million to help schools, daycare centers, and leisure centers install cooling solutions.

In response to increasingly frequent and intense heatwaves, EDF aims to contribute to adapting buildings to new climate realities. To this end, EDF is allocating €80 million to a support fund to accelerate the installation of cooling equipment in daycare centers, primary schools, middle schools, high schools, and municipal leisure centers.

This program, implemented through the association "Je passe à l'électrique" ("I'm Switching to Electric"), will finance both rapidly deployable equipment and long-term solutions designed to sustainably improve thermal comfort in buildings. It includes:

- **Until September 30, 2026**: EDF will provide **a flat-rate grant of €400 per unit for the installation of fans**, misting systems, portable air conditioners, and fixed air conditioners in buildings, up to 10 units per establishment, within a total budget of €40 million. This measure will support more than 10,000 establishments and help finance over 100,000 pieces of equipment.

- **Until June 30, 2027**: EDF will provide **a flat-rate grant of €10,000 per establishment to help fund cooling projects**. This support complements the Edurénov program run by the Banque des Territoires. It will support projects in 4,000 establishments involving the installation of reversible air-to-air heat pumps, for a total amount of €40 million.

Applications for financial assistance can be submitted starting today on the website jepassealelectrique.fr.

In addition, the EDF Group has launched initiatives through its subsidiaries Dalkia and IZI by EDF to help adapt buildings to new climate realities and meet the growing thermal comfort needs of the French population.

These initiatives support local authorities and individuals in energy renovation, insulation, and the deployment of more sustainable heating and cooling solutions.

According to Bernard Fontana, Chairman and CEO of EDF Group:

"*For 80 years, EDF has been at the heart of French daily life by providing competitive, sovereign, and low-carbon electricity. Today, as heatwaves affect our country, we wanted to take concrete action by helping schools, daycare centers, and leisure centers equip themselves with both rapidly available cooling solutions and long-term improvements. This initiative fully reflects our ambition: to use electrification to deliver practical solutions that improve quality of life, reduce our dependence on fossil fuels, and strengthen France's energy sovereignty. Choosing EDF also means choosing a company that supports the French people in their daily lives, especially the youngest among them*."

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Date: 26 June 2026

EDF announces the signature of an agreement to sell EDF power solutions in the United States and Canada

Following a competitive process, EDF announces the signing of an agreement under which KKR irrevocably undertakes to acquire the operations and assets of EDF power solutions in the United States (EDF power solutions Inc) and Canada (EDF power solutions Canada Inc) and EDF power solutions has the option to sell these assets.

EDF power solutions provides clean energy solutions, develops, builds and operates renewable powerplants, storage assets, smart EV charging, microgrids. It delivers expert solutions along the entire value chain - from origination to commercial operation. In the USA and Canada, the company operates a portfolio of renewable assets for a total net capacity of 5.6GW.

The transaction contemplated will be subject to an information and consultation procedure with employee representative bodies and to the approval from the governance bodies.

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Date: 24 June 2026

The General Meeting of EDF approves the payment of a dividend of €1 billion

The annual General Meeting of EDF, called to approve the financial statements for the year ended 31 December 2025, chaired by Bernard Fontana, Chairman and Chief Executive Officer, met on 24 June 2026.

The General Meeting approved the payment of a dividend of €1 billion in cash for the financial year 2025 to the French State, the shareholder of EDF, as proposed by the Board of Directors at its meeting on 19 February 2026. It will be paid on 30 July 2026.

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Date: 30 May 2026

EDF Selects SoftBank Group as Preferred Bidder for the Development of a Large-Scale Data Center at its Bouchain Site

Following a call for expressions of interest (EOI) regarding the former Bouchain thermal power plant site in France, EDF today announces that it has selected SoftBank Group as its preferred bidder ("Preferred Bidder No. 1") for the design, construction and operation of a large-scale 400 MW data center under a construction lease.

The selection process was based on the project's technical, legal and financial robustness, as well as its alignment with the site's characteristics and associated environmental requirements. EDF also paid particular attention to the project's ability to integrate sustainably in the local environment.

The planned development on the Bouchain site highlights France's strong positioning as a host for next-generation digital infrastructure. With access to competitive, sovereign and low-carbon electricity, combined with the availability of industrial land offering favorable grid connection conditions, France provides significant advantages to support the continued growth of the digital economy.

A due diligence phase is now underway, during which the project sponsor will carry out the technical, environmental and administrative studies required to move the project forward. A preliminary construction lease agreement will be signed by the two parties during this phase, with the final lease to be executed upon receipt of the necessary authorizations.

This project forms part of EDF's broader strategy to repurpose selected former industrial sites capable of rapidly accommodating large-scale, power-intensive developments. These sites benefit from advantageous access to the electricity transmission network, helping to accelerate project delivery timelines.

Bernard Fontana, Chairman and CEO of EDF, said:
"*The project selected for the Bouchain site demonstrates France's ability to host large-scale digital infrastructure, supported by competitive, sovereign and low-carbon electricity. It reflects EDF's commitment to selecting projects that combine industrial excellence, high environmental standards and long-term value creation for local communities, while giving a new purpose to its former industrial sites.*"

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Date: 28 May 2026

<u>EDF and Mistral sign a partnership agreement for AI serving nuclear power and digital sovereignty</u>

Paris, May 28, 2026. EDF and Mistral announce the signing of a partnership agreement aimed at collaborating in the field of artificial intelligence to enhance the Group's efficiency and performance in its engineering, maintenance, and construction activities for future EPR2 reactors.

Concluded for a duration of five years, this partnership will enable both companies to work on the development and deployment of artificial intelligence tools tailored to EDF Group's safety, industrial performance, and regulatory requirements. The data will remain the property of EDF and will be hosted on trusted infrastructures (sovereign cloud or EDF data centers).

The results of this collaboration are intended to provide concrete support to field teams by improving responsiveness, efficiency, and operational performance.

The partnership notably plans to train conversational agents capable of querying the "technical memory" accumulated across the entire French nuclear fleet and EDF construction sites, while complying with the safety, security, and sovereignty requirements inherent to these operations.

This support for teams will facilitate industrial maintenance operations as well as access to knowledge for nuclear engineering and will optimize activities on construction sites under the EPR2 program.
The AI tools envisioned as part of this partnership will not concern nuclear plant control systems.
Arthur Mensch, CEO and co-founder of Mistral, stated:

"This partnership with EDF illustrates the importance of independent AI in addressing critical nuclear challenges. We are deploying our cutting-edge solutions and expertise within their environment and adapting them to their industrial context. This is to enable nuclear professionals to perform more effectively in their daily work thanks to AI, while fully complying with the strictest safety and security requirements."

Bernard Fontana, Chairman and CEO of EDF Group, added:

"This partnership with Mistral AI strengthens our digital sovereignty by developing AI designed as closely as possible to our core activities, leveraging our data assets and hosted on trusted infrastructures. The objective is clear: to use AI to improve operational efficiency while ensuring safety, security, and quality."

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Date: 26 April 2026

EDF subsidiary Arabelle Solutions to build a new heat exchanger factory in France

On the occasion of a joint visit by Maud Bregeon, French Minister Delegate for Energy, and Sébastien Martin, French Minister Delegate for Industry, EDF announces an investment of nearly €100 million by its subsidiary Arabelle Solutions to build a new 20,000m² factory in Chalon-sur-Saône (France). The factory will manufacture heat exchangers for the future construction programme of six EPR2 reactors - and eight additional potential EPR2 reactors - in France, as well as for new build programmes abroad. This investment will result in the creation of approximately 160 local jobs by 2030.

The factory will manufacture key equipment designed to optimize heat exchange in the turbine hall of a nuclear power plant, where electricity is generated. This includes moisture separator reheaters, as well as high- and low-pressure heaters. The first equipment manufacturing is scheduled to begin in 2030. Arabelle Solutions in Chalon-sur-Saône will have the production capacity to supply, each year, all this equipment for a nuclear power plant.

This project forms part of the investment plan of Arabelle Solutions and builds on the investments announced in January 2026 for the site at Belfort (France). These investments will help ensure the equipment of future EPR2 nuclear power plants through a French production chain. Arabelle Solutions will be able to supply and integrate the full set of equipment for the turbine hall of a nuclear power plant.

"This investment marks a major milestone for the EDF Group and for the revival of nuclear power. It strengthens the Group's industrial capabilities for the deployment of six EPR2 reactors and eight additional potential EPR2 reactors in France, as well as new reactors internationally. In Chalon-sur-Saône, Arabelle Solutions is developing key skills and production capacities for essential equipment in the turbine hall. This new factory helps structure an integrated value chain, serving competitive, sovereign and low-carbon electricity - vital to the energy security of France and Europe," said Bernard Fontana, Chairman & Chief Executive Officer of EDF.

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Date: 16 April 2026

EDF announces the successful pricing of its senior multi-tranche bond issue for a nominal amount of U.S.$2.75 billion

On 15 April 2026: EDF (BBB+ stable S&P / Baa1 stable Moody's / BBB+ stable Fitch) successfully priced a senior bond issuance in 3 tranches for a nominal amount of U.S.$ 2.75 billion (the "USD Bonds"):

- U.S.$ 1.25 billion bonds, with a 10-year maturity and a 5.250% fixed coupon;
- U.S.$ 1 billion bonds, with a 30-year maturity and a 6.125% fixed coupon;
- U.S.$ 500 million bonds, with a 40-year maturity and a 6.250% fixed coupon.

The issue attracted considerable interest from investors and was oversubscribed more than 3 times. This transaction enables EDF to finance its strategy and objective to contribute to achieving carbon neutrality by 2050.

Settlement and delivery of the USD Bonds is expected to take place on 22 April 2026, the date on which the USD Bonds are also expected to be admitted to trading on the multilateral trading facility of the Euro MTF, operated by the Luxembourg Stock Exchange.

The expected rating for the USD Bonds is BBB+ / Baa1 / BBB+ (S&P / Moody's / Fitch).

EDF is an active issuer of debt and other types of securities. EDF regularly assesses its financing requirements and monitors national and international financial markets for opportunities to conduct additional issuances of senior debt, hybrids and/or other types of securities.
Important Notice

This press release does not constitute an offer to sell or the solicitation of an offer to buy securities, and shall not constitute an offer, solicitation or sale, in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction. This press release is not for publication or distribution, directly or indirectly, in or into the United States of America, Canada or Japan. This press release is not an offer of securities for sale or a solicitation of an offer to purchase these securities in the United States of America. The securities to which this press release relates (the “USD Bonds”) have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States of America absent registration or an applicable exemption from registration requirements. There will be no public offer of USD Bonds in the United States.

EDF has not authorized any offer of USD Bonds to retail investors in any member state of the European Economic Area (a “Member State”). No action has been undertaken or will be undertaken to make an offer of USD Bonds to retail investors requiring publication of a prospectus in any Member State. As a result, the USD Bonds may only be offered in Member States (i) to any legal entity that is a qualified investor as defined in the Prospectus Regulation or (ii) in any other circumstances falling within Article 1(4) of the Prospectus Regulation. For the purpose of this paragraph, the expression an “offer” means the communication in any form and by any means of sufficient information on the terms of the offer and the USD Bonds to be offered so as to enable an investor to decide to exercise, purchase or subscribe for the USD Bonds, the expression “Prospectus Regulation” means Regulation (EU) No 2017/1129, as amended, and the expression “retail investor” means a person who is one (or more) of the following: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU, as amended (“MiFID II”); or (ii) a customer within the meaning of Directive (EU) 2016/97, as amended or superseded, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Prospectus Regulation.

The USD Bonds are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (“UK”). No action has been undertaken or will be undertaken to make available any USD Bonds to any retail investor in the United Kingdom. For the purposes of this provision a retail investor means a person who is either one (or both) of the following: (i) not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended, the “EUWA”) (“UK MiFIR”); or (ii) not a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024 (as amended, the “POATRs”). Consequently, no disclosure document required by the FCA Product Disclosure Sourcebook (“DISC”) for offering, selling or distributing the securities or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the securities or otherwise making them available to any retail investor in the UK may be unlawful under DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024..

This press release is an advertisement and not a prospectus within the meaning of the Prospectus Regulation. Any offer to acquire securities will be made, and any investor should make its investment, solely on the basis of information that will be contained in the offering document that has been made available in connection with the offering. Copies of the offering document may be obtained at no cost from EDF or through the website of EDF. No Prospectus Regulation compliant prospectus, subject to the approval of the French Autorité des Marchés Financiers or any other Member State’s regulator, has been or will be published. The information in this announcement is subject to change.

In the United Kingdom, this press release may only be distributed to, and is only directed at, persons who are “qualified investors” within the meaning of paragraph 15 of Schedule 1 to the POATRs, and who are also (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”), (ii) persons falling within Article 49(2)(a) to (d) of the Order (high net worth companies, unincorporated associations, etc.), or (iii) persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services Markets Act 2000) in connection with the issue or sale of any USD Bonds may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as “Relevant

Persons”). This press release is directed only at Relevant Persons and must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity in the USD Bonds is available only to Relevant Persons and will be engaged in only with Relevant Persons.

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Date: 09 April 2026

Ministerial Order assessing the industrial reference cost of the Cigéo project

The Ministerial Decree of 30 March 2026 on the costs associated with the implementation of the Cigéo project was published on 1 April 2026 in the Journal Officiel. Cigéo is the French project for a deep geological repository for high-level and long-lived intermediate-level radioactive waste, led by the National Agency for Radioactive Waste Management (Andra).

Funding for the Cigéo project is provided by the nuclear operators involved (EDF, CEA, Orano). Financial provisions for future expenditure relating to this project are calculated on the basis of the costs estimated in the Ministerial Decree drawn up from the data submitted by Andra[1]. This estimate is updated at key stages of the project’s development (consent to proceed, commissioning, completion of the ‘industrial pilot phase’, periodic reviews).

Following the publication of this new assessment, EDF does not anticipate any significant impact on the level of its provisions compared with the estimates used in the financial statements for the year ended 31 December 2025.

[1] The cost is based on a project-specific tax regime, provisionally maintained at the level of the previous assessment set out in the Order of 15 January 2016 concerning the cost of implementing long-term management solutions for high-level and long-lived intermediate-level radioactive waste. The level of this tax will be specified prior to the publication of the decree authorising the construction of the facility.

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Date: 08 April 2026

For its 80th anniversary, EDF is deploying €240 million to concretely accelerate electrification in France

Committed to serving all French people for 80 years, EDF is deploying €240 million to help consumers and industrial players acquire heat pumps and electric heavy goods vehicles, and to support the installation of electricity-consuming industries in France.

Through a €240 million commitment, both directly and via a support fund that other partners may join, EDF is committing to accelerate the transition to electric solutions in France:

- Through the support fund, a flat-rate grant of €1,000, combined with existing schemes such as MaPrimeRénov’, will be paid to 80,000 low-income households for the installation of a heat pump (HP) meeting the highest French and European standards, replacing a gas or oil boiler. With the support of state aid, this grant helps make heat pumps an economically obvious alternative to gas boilers.
- Through the support fund, €30 million in purchase subsidies will be granted to transport operators converting diesel trucks into electric heavy goods vehicles (limited to a maximum of two vehicles per SME). The average subsidy will be €15,000 per truck. In addition, €50 million will be allocated to the installation of 180 charging stations for long-distance electric trucks across mainland France within three years. These stations, open to all, will allow drivers to recharge their vehicles along their routes.

To access the support fund, households and transport operators can visit: jepassealelectrique.fr

- €80 million will be dedicated to supporting projects for the installation of new electricity-consuming industries in France. EDF will offer turnkey sites with grid connections, thereby reducing industrial setup timelines.

According to **Bernard Fontana, Chairman and Chief Executive Officer of the EDF Group**: *"For 80 years, the EDF Group has been supplying the French people with competitive, sovereign and low-carbon electricity. Today, more than ever, we want to accelerate the electrification of uses in order to help the country reduce its dependence on fossil fuels, particularly gas and oil. With this €240 million financial commitment, EDF is taking concrete action to support households, transport operators and industrial players in electrifying their uses, and to encourage the establishment of new activities in France, in the service of purchasing power and France's energy and industrial sovereignty."*

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Date: 31 March 2026

Press release on the filing of the 2025 Universal Registration Document and Annual Financial Report

EDF's Universal Registration Document for the 2025 financial year was filed today with the French financial markets' authority (*Autorité des marchés financiers*).

The following documents are included in the Universal Registration Document:

- the 2025 Annual Financial Report;
- the report of the Board of Directors, including the report on corporate governance, the vigilance plan and information on sustainability;
- the statutory auditors' reports and details of their fees;
- the certification report on sustainability information.

The Universal Registration Document is available on EDF website at the following address and is available in compliance with the regulation:
https://www.edf.fr/en/the-edf-group/dedicated-sections/investors/regulated-information

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Date: 27 March 2026

TotalEnergies signs a long-term partnership with EDF to secure low-carbon electricity supply for its refining & chemicals sites in France

Paris, March 27, 2026 – Patrick Pouyanné, Chairman and Chief Executive Officer of TotalEnergies, and Bernard Fontana, Chairman and Chief Executive Officer of the EDF Group, today signed a Nuclear Production Allocation Contract (Contrat d'Allocation de Production Nucléaire – CAPN) for a duration of 12 years, starting on January 1, 2028.

Under this agreement, EDF will allocate to TotalEnergies a share of the output of its operating nuclear fleet. This allocation will enable TotalEnergies to cover around 60% of the electricity needs of its refining and chemicals sites in France, estimated at 400 MW.

This contract will allow TotalEnergies to benefit from the competitiveness of nuclear power generation, while enabling EDF to share the risks and costs associated with the variability of this production. EDF will remain solely responsible for the operation of its assets.

Patrick Pouyanné, Chairman and Chief Executive Officer of TotalEnergies, said: "*I am delighted with this win-win agreement, the result of constructive dialogue with EDF, which will enable our electricity-intensive industrial sites in France to secure, over the long term, a significant share of their electricity supply with competitive low-carbon power*."

Bernard Fontana, Chairman and Chief Executive Officer of the EDF Group, added: "*I welcome this agreement with TotalEnergies, in the service of energy and industrial sovereignty. By guaranteeing the refining and chemicals activities concerned access to competitive, sovereign and low-carbon electricity, EDF provides them with the long-term visibility they need to ensure their sustainability*."

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Date: 16 March 2026

<u>The EDF Group sells the Norte Fluminense CCGT power plant in Brazil</u>

The EDF Group has finalized the sale of the Norte Fluminense gas-fired power plant to Âmbar Energia, in a transaction valued at R$1.4 billion (approximately €230 million), after obtaining the required authorizations.

Through regular investments and excellent operational expertise, the EDF Group has maintained a high level of availability for this 827 MW plant throughout its 20 years of operation. The electricity generated by Norte Fluminense was sold under a long-term power purchase agreement (PPA) until December 2024.

As a subsidiary of the J&F group and a leading natural gas-fired power generator in Brazil, Âmbar Energia is strategically positioned to provide competitive gas solutions to the facility.

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Date: 12 March 2026

<u>French nuclear industry stakeholders welcome the outcomes of the fifth Nuclear Policy Council (CPN)</u>

EDF, Framatome (an EDF subsidiary), the CEA and Orano welcome the outcomes of the Nuclear Policy Council (CPN), which met today Thursday, March 12, 2026, at the construction site of two new EPR2 reactors in Penly (France). These outcomes confirm the French State's commitment to ensuring the long term continuity and development of the nuclear sector, with the objective of guaranteeing competitive, sovereign and low carbon electricity.

The CPN reaffirmed the importance of the programme to build six EPR2 reactors at the Penly, Gravelines and Bugey sites in France, as well as its financing principles and parameters, which are subject to approval by the European Commission. This programme represents the industrial project of the century and provides long-term visibility for the entire sector. EDF group teams and all industrial partners are fully mobilised to deliver the EPR2 programme in accordance with the safety, security, quality, schedule and cost requirements. They are also committed to implementing the recommendations issued by the Interministerial Delegation for New Nuclear (*la Délégation interministérielle au nouveau nucléaire* - DINN) as part of its audit.

Furthermore, the CPN confirmed the programmes aimed at modernising and extending the operational lifetime of the reprocessing and recycling plants and the facilities for the fabrication of recycled fuels, as well as their renewal.

In this regard, Orano is pursuing the *Aval du Futur* programme, which will prepare the technologies, processes and infrastructures that will succeed the current La Hague and Melox facilities. The CPN has validated the main financing principles of this programme.

The CPN also reaffirmed its ambition regarding the closure of the fuel cycle. It has therefore been decided to launch a four-year study phase to design the facilities required for closing the cycle, including a fast neutron reactor as well as the associated facilities for fuel fabrication and reprocessing. Stakeholders across the nuclear sector are fully mobilised to undertake this study, drawing on the sector's experience with this technology. This programme will be subject to dedicated governance involving all stakeholders.

The French nuclear sector stakeholders, represented by EDF, Framatome, the CEA and Orano, share the conviction, reaffirmed by the CPN, that nuclear electricity generation is essential to France's energy and industrial sovereignty, and ensures a long-term supply of competitive, low-carbon electricity.

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Date: 10 March 2026

EDF launches FINABe, a dedicated Advisory Board, to Accelerate Financing and Investment in International Nuclear New Build Projects

On the occasion of the 2026 Nuclear Energy Summit (NES), organised by France in close collaboration with the International Atomic Energy Agency (IAEA), EDF announced the creation of **FINABe (Financing and Investing in Nuclear - Advisory Board EDF)**, an advisory board dedicated to facilitating the financing of and investment in new nuclear projects globally. The board brings together leading experts from across the energy and finance ecosystems, including ABN AMRO Bank, BNP Paribas, Bpifrance Assurance Export, Crédit Agricole CIB, HSBC, La Caisse (Caisse de dépôt et placement du Québec), Royal Bank of Canada and SFIL.

Nuclear energy provides electricity that is competitive, sovereign, and low-carbon, making it a key lever for addressing today's energy and climate challenges. According to the International Energy Agency's prospective scenarios, global installed nuclear capacity could increase by 50% to 100% over the next 20 to 30 years, rising from around 400 GWe today to 600 - 1,000 GWe.

This momentum will require massive public- and private-sector investment. Drawing on its unique experience in delivering large and complex industrial projects, and as it advances the French and UK nuclear programmes while contributing to numerous projects worldwide - including through its subsidiaries Framatome and Arabelle Solutions -, EDF is well placed to help clients structure the bankable models needed to secure robust financing solutions for new nuclear projects.

Through a coordinated dialogue with leading financial experts, FINABe aims at identifying market expectations, promoting best practice sharing and contributing to the gradual development of robust financial mechanisms supporting investments in new nuclear projects, both for large-scale and small modular reactors (SMR). Vakis Ramany, Senior Vice President, International Nuclear Development at EDF, has been appointed Chair of FINABe.

Claude Laruelle, CFO at EDF declared: *"For many countries considering new nuclear programmes, securing credible financing solutions is now as critical as selecting the right technology. Through FINABe, we seek to capitalise on our unique expertise and work hand-in-hand with leading financial institutions to craft robust financing frameworks and support the development of new nuclear capacities."*

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Date: 26 February 2026

EDF announces the success of its senior green multi tranche bond issue for a nominal amount of 2.75 billion euros

On 26 February 2026: EDF (BBB+ stable S&P / Baa1 stable Moody's / BBB+ stable Fitch) successfully priced a senior green bond issuance in 4 tranches for a nominal amount of €2.75 billion (the "Bonds"):

- €500 million Bonds, with a 2-year maturity and a Euribor 3M + 0.33% floating coupon;
- €750 million Bonds, with a 5-year maturity and a 3.0% fixed coupon;
- €1 billion Bonds, with a 12-year maturity and a 4.0% fixed coupon
- €500 million Bonds, with a 20-year maturity and a 4.5% fixed coupon.

An amount equal to the net proceeds of the Bonds will be used to finance and/or refinance the following investments corresponding to the categories of eligible projects defined in EDF's Green Financing Framework (1):

- The 2-year and the 5-year maturity tranches in relation to the lifetime extension of the existing French nuclear reactors,
- The 12-year and 20-year maturity tranches to Hinkley Point C project, a pair of EPR nuclear reactors in construction in the United Kingdom.

With book reaching €11 billion, the issue attracted considerable interest from investors and was oversubscribed more than 4 times. It enables EDF to finance its strategy and objective to contribute to achieving carbon neutrality by 2050.

Settlement and delivery will take place on 4 March 2026, the date on which the Bonds are expected to be admitted to trading on the regulated market of Euronext Paris.

The expected rating for the Bonds is BBB+ / Baa1 / BBB+ (S&P / Moody's / Fitch).

EDF is an active issuer of debt and other types of securities. EDF regularly assesses its financing requirements and monitors national and international financial markets for opportunities to conduct additional issuances of senior debt, hybrids and/or other types of securities.

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PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THIS FIFTH SUPPLEMENT

The Issuer hereby declares that the information contained in this Fifth Supplement is, to the best of its knowledge, in accordance with the facts and the Fifth Supplement makes no omission likely to affect its import.

Électricité de France

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75008 Paris

France

Duly represented by Mr. Bernard Fontana

Chief Executive Officer

Signed on 3 July 2026

AMF | AUTORITÉ DES MARCHÉS FINANCIERS

Autorité des marchés financiers

This Fifth Supplement to the Base Prospectus has been approved on 3 July 2026 by the AMF, in its capacity as competent authority under Regulation (EU) 2017/1129, as amended.

The AMF has approved this Fifth Supplement after having verified that the information contained in the Base Prospectus is complete, coherent and comprehensible within the meaning of Regulation (EU) 2017/1129, as amended. Such approval does not imply verification of the accuracy of this information by the AMF.

This approval should not be considered as a favourable opinion on the Issuer and on the quality of the Notes described in this Fifth Supplement. Investors should make their own assessment of the opportunity to invest in the Notes.

This Fifth Supplement has been given the following approval number: 26-259.