

**THIRD SUPPLEMENT DATED 19 NOVEMBER 2025
TO THE BASE PROSPECTUS DATED 1 AUGUST 2025**



ÉLECTRICITÉ DE FRANCE

EURO MEDIUM TERM NOTE PROGRAMME

This supplement (the "**Third Supplement**") is supplemental to, and must be read in conjunction with, the base prospectus dated 1 August 2025 which received approval number no. 25-324 on 1 August 2025 as supplemented by the first supplement dated 26 September 2025 which received approval number no. 25-384 on 26 September 2025 and the second supplement dated 15 October 2025 which received approval number no. 25-401 on 15 October 2025 (the "**Base Prospectus**") prepared by Électricité de France ("**EDF**" or the "**Issuer**") with respect to its Euro Medium Term Note Programme (the "**Programme**"). The Base Prospectus (as supplemented from time to time) constitutes a base prospectus for the purpose of Article 8 of the Regulation (EU) 2017/1129 as amended (the "**Prospectus Regulation**").

Application has been made for approval of this Third Supplement to the AMF in its capacity as competent authority under the Prospectus Regulation.

This Third Supplement has been prepared pursuant to Article 23.1 of the Prospectus Regulation for the purposes of updating the "Recent Events" section of the Base Prospectus.

Save as disclosed in this Third Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is material in the context of the Programme since the publication of the Base Prospectus.

Terms defined in the Base Prospectus have the same meaning when used in this Third Supplement. To the extent that there is any inconsistency between (a) any statement in this Third Supplement and (b) any other statement in, or incorporated by reference in, the Base Prospectus, the statements in this Third Supplement will prevail.

Copies of this Third Supplement will be available for viewing on the website of the AMF (<https://www.amf-france.org/fr>) and the Issuer's website (<https://www.edf.fr/groupe-edf/espaces-dedies/investisseurs/espace-obligataire/emprunts>).

Pursuant to Article 23.2 of the Prospectus Regulation, investors who have already accepted to purchase or subscribe for any Notes to be issued under the Programme before this Third Supplement is published, shall have the right, exercisable within a time limit which shall not be shorter than three business days after the publication of this Third Supplement, to withdraw their acceptances, provided that the new factor, material mistake or inaccuracy was prior to the final closing of the public offer and delivery of the financial securities. This right to withdraw shall expire by close of business on 24 November 2025. Investors may contact the Authorised Offeror(s) should they wish to exercise the right of withdrawal.

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In this Third Supplement, unless otherwise stated, the references to "**Company**" or "**EDF**" refer to EDF S.A., the parent company, and the references to "**EDF Group**" and "**Group**" refer to EDF and its subsidiaries and shareholdings.

RECENT EVENTS

The "*Recent Events*" section on pages 230 *et seq.* of the Base Prospectus is supplemented as follows:

Date: 17 November 2025

EDF and OpCore to develop a high-power data center on site of former thermal power plant in Montereau-Vallée-de-laSeine (wider Paris metropolitan region)

EDF and OpCore to develop a high-power data center on site of former thermal power plant in Montereau-Vallée-de-laSeine (wider Paris metropolitan region) EDF and OpCore, a joint venture between Iliad Group and funds managed by InfraVia Capital Partners, have entered into exclusive negotiations with a view to developing a data center of several hundred megawatts on the site of the former Montereau-Vallée-de-la-Seine thermal power plant, located in the municipalities of Vernou-La-Celle-sur-Seine and La Grande-Paroisse (wider Paris metropolitan region). This project represents an investment by OpCore of approximately 4 billion euros.

A project aligned with EDF's strategy to support digital companies in developing new data centers in France

This project is part of the call for expressions of interest launched by EDF on March 3, 2025, aimed at promoting the establishment of very high-power data centers on sites it owns. These sites have been specifically prepared to accommodate such strategic infrastructures. As France's third-largest industrial landowner, EDF offers sites and support for accelerated connection to the electricity grid, enabling optimal project implementation timelines.

OpCore, a leading French actor in digital infrastructure

OpCore has been designing, building and operating data centers for over 20 years. Leveraging its operational and technological expertise and with the backing of the Iliad Group and InfraVia, the company is well equipped to deliver this large-scale project successfully. It is particularly recognized for its innovative solutions aimed at optimizing the energy efficiency and sustainability of its infrastructures.

Rehabilitation of a historic industrial site and environmental exemplarity

After several decades of operation, the EDF coal-fired power plant in Montereau-Vallée-de-la-Seine was permanently shut down in 2004. By choosing to rehabilitate this historic industrial site, EDF and OpCore are helping to restore economic activity, create local jobs and generate value for the local community, all while limiting the environmental impact of the project.

Conducted in close collaboration with the territory and by mobilizing a mainly European supply chain, the project will aim for environmental exemplarity: energy sobriety, optimization of flows, local integration, contribution to the circular economy.

A strategic computing center for digital sovereignty and the AI sector

With a capacity of several hundred megawatts, the site will host one of Europe's largest computing centers. The facility will serve as a cornerstone for the development of a French and European sector of excellence in artificial intelligence, enhancing the continent's digital sovereignty.

Accelerated timeline and substantial local benefits

Supported by EDF and the French State's "fast-track" grid connection system for strategic intensive computing projects, the center is scheduled for initial commissioning in 2027.

The project will lead to the creation of several hundred direct and indirect jobs.

Roland Lescure, French Minister of the Economy, Finance, and Digital and Industrial Sovereignty, said: "*This massive investment proves how France intends to lead the AI revolution. By housing such large strategic facilities on our soil, we're reiterating our determination to reindustrialize our country, create regional employment and make France a major digital power.*"

Anne Le Henanff, French Minister Delegate in charge of Artificial Intelligence and Digital Technologies, said: *"I'm delighted with this announcement that marks a major step forward for our national digital strategy, on the same day that the first edition of the "Choose France - Edition France" convention is being held. This €4 billion investment reflects the goal we set ourselves at the AI Action Summit in Paris last February, namely making it a priority to build data centers on French soil. With this large-scale project led by EDF and OpCore, whose commitment I find commendable, France is confirming its ability to host data centers that are among the most powerful in Europe. We are clearly demonstrating how we have the assets to make France a global driver of artificial intelligence. And we are proving that French and European digital sovereignty, which I decided would be the guiding thread of my ministerial work, is not an empty promise but instead a combat that is within our reach of winning."*

Bernard Fontana, Chairman and Chief Executive Officer of EDF said: *"This partnership with OpCore is aligned with EDF's mission: to provide actors in the digital sector with abundant, reliable, low-carbon electricity produced in France. By offering sites equipped with the necessary infrastructure and support for rapid grid connection, we are accelerating the development of next-generation infrastructure, thereby strengthening the country's digital sovereignty while supporting the economic momentum of the local area."*

Thomas Reynaud, Chief Executive Officer of the Iliad Group, said: *"With this project we're going much further than just building a data center. We're creating one of the largest strategic facilities that France and Europe as a whole need to retain control of their digital destiny. Thanks to EDF's commitment and support from the public authorities, the Montereau will become a site of excellence as an AI computing center and for European innovation. This marks a key step towards strengthening our technological sovereignty and generating sustainable value for our country."*

Vincent Levita, Founder and Chief Executive Officer of InfraVia Capital Partners, said: *"At a time when data is becoming a sovereign asset, energy is its foundation. This strategic partnership with EDF highlights OpCore's strength, the recognition of its industrial expertise, and its ambition to become a leading hyperscale data-center player in Europe. Fast access to abundant, decarbonized energy is essential to deploy large-scale infrastructure, from hyperscale campuses to gigafactories."*

Date: 13 November 2025

EDF expands the scope of eligible participants for nuclear production allocation contracts (CAPN)

Since the end of 2023, EDF has been offering long-term partnership contracts linked to the French historical nuclear fleet, known as "nuclear production allocation contracts" (CAPN). These contracts allow partners to benefit from a share of the actual production of the historic nuclear fleet in exchange for sharing the associated costs and risks. Partners thus have access to low-carbon electricity supply for 10 or 15 years in France, at prices reflecting the costs of the nuclear fleet and therefore decoupled from wholesale markets prices.

Initially offered to energy-intensive companies, the scheme is now extended to a broader range of stakeholders:

- Final consumers with annual needs exceeding 7 GWh
- Suppliers holding an authorization to purchase electricity for resale to final consumers issued by the French administration (and/or any equivalent authorization)
- Electricity producers

Interested parties can contact EDF now via the procedures outlined on the webpage <http://www.edf.fr/souscription-capn>. EDF will then assess their eligibility. Subscription will be based on an open window system.

Through this mechanism, EDF will make available a total volume of 1,800 MW of electricity, based on cost and risk sharing (approximately 10.6 TWh per year for an annual production level of 360 TWh from the historical fleet), for energy delivery in France starting January 1, 2027. A single contract model will be offered, based on a structure identical to contracts already concluded with an advance payment, sharing of production costs and associated risks. The system will ensure clarity and transparency for all actors located in one or more of the target countries (EU countries, United Kingdom—including Channel Islands—Switzerland, Norway, Monaco, Andorra). However, the electricity will be delivered in France.

Through a range of medium- and long-term offers, EDF aims to support the electrification of uses and contribute to energy sovereignty thanks to competitive, low-carbon energy.

Date: 6 November 2025

EDF and Framatome launch a feasibility study for cobalt 60 production

On the occasion of the World Nuclear Exhibition (WNE), EDF and Framatome have announced the launch of a feasibility study aimed at producing cobalt 60 for medical applications in one of EDF's nuclear reactors. Cobalt 60 is a vital radioisotope used in healthcare, notably for the sterilization of medical devices and the treatment of certain cancers.

Cobalt 60 is a radioisotope produced in nuclear reactors from cobalt 59, natural form of the element. The study plans to insert capsules containing cobalt 59 in a pressurized water reactor (PWR) in France. This process will not affect the reactor's operation or its primary function.

Framatome will manufacture the specialized irradiation devices at its European facilities.

This initiative reflects the commitment of EDF and Framatome to foster innovation, contribute actively to public health, and address the growing demand for cobalt 60 in Europe while ensuring highest standards of safety and quality.

A first loading of demonstration capsules is scheduled for 2026, with the goal of validating technical feasibility before 2030.

"The production of cobalt 60 demonstrates the versatility of our nuclear reactors, which, beyond their primary role in generating low-carbon electricity, can also provide irradiation services. By supporting the sterilization of medical devices, we reaffirm our fleet's ongoing commitment to serving the public interest," declared Cédric Lewandowski, EDF Group Senior Executive Vice President with responsibility for the Nuclear and Thermal Generation Division.

"We are pleased to launch this study in collaboration with EDF, and proud to contribute to strengthening Europe's medical sovereignty," said Grégoire Ponchon, CEO of Framatome.

"Diversified, reliable, and sustainable supply chains are essential to meet the growing needs of the healthcare sector. Through this study, Framatome Healthcare will enhance its contribution to the sterilization of medical equipment and cancer treatment," added François Gauché, Vice President of Framatome Healthcare.

Date: 6 November 2025

EDF wraps-up the World Nuclear Exhibition 2025 with a series of agreements and contracts, supporting nuclear developments in France and on the export market, and the continued operation of its nuclear reactors

EDF and its affiliates have announced the signing of several cooperation agreements and contracts on the second and third days of the World Nuclear Exhibition (WNE) 2025 in Paris.

Demonstrating its ambition to play a driving role on the new nuclear build market, EDF has concluded a series of strategic cooperation agreements with major European industrial partners over the past two days:

- **Industrial cooperation development on the EPR technology for the Polish new nuclear programme:** the Group strongly supports the selection of the EPR technology for the second Polish nuclear power plant site. In line with its longstanding efforts in Poland, the Group pursues the deepening of its relationships with the Polish industry. On November 5th, EDF signed six cooperation agreements with key Polish companies: Egis Poland, Famet, Grupa Przemysłowa Baltic together with its subsidiary company EPG, Konstak, Zarmen, and ZKS Ferrum, in support of the development of their skills, methods, and industrial capabilities for new nuclear project delivery.
- **Ramping-up for a new nuclear development programme in Slovenia:** EDF signed on November 5th industrial partnership agreements with Slovenian companies IBE and Numip. These agreements aim to mobilise collaboration with the Slovenian supply chain to secure a nuclear development project in the country in 2028.
- **Strengthening strategic industrial partnerships in the Nordics:** building on EDF's long-standing collaboration with its Nordic partners, the company is reinforcing its engagement across the region which is a strategic industrial platform for enhancing Europe's technological sovereignty in the nuclear sector. On November 5th, EDF, NUWARD, and Fortum signed a new framework cooperation agreement to continue sharing expertise in nuclear operations, newbuild projects, and market development. Earlier this year, Fortum shortlisted the EPR technology as a potential option and signed an early work agreement with EDF to explore its deployment in Finland and Sweden. Several memorandum of cooperation for the development of EPR-based technology in the Nordics were also signed with ABB, Konecranes, and WSP.
- **Advancing nuclear education and research collaboration in Serbia:** on November 6th, the Group signed a memorandum of cooperation with the Vinča Institute of Nuclear Sciences. This agreement establishes a strategic partnership aimed at fostering excellence in nuclear education, research, and international collaboration. By combining EDF's global expertise with Vinča's renowned scientific leadership, the partnership seeks to advance capacity building, technological innovation, and public engagement, thereby supporting Serbia's integration into the international nuclear community and contributing to the development of a new generation of nuclear professionals in the region.
- **Accelerating the development of the SMR market technology through NUWARD SMR:** through its affiliate NUWARD, EDF is advancing the development of its NUWARD SMR. A joint declaration between NUWARD, Framatome, Tractebel, Ansaldo Energia, Ansaldo Nucleare, and Arabelle Solutions reaffirms the collective commitment of these major European partners to collaborate on the development of the NUWARD SMR programme.

As part of its mission to operate and expand a safe, reliable, and sustainable nuclear fleet in France, EDF has signed a series of key accords and contracts:

- **Renewal of the multi-annual convention between EDF's nuclear production division (DPN) and Regional Partner Associations (ARP):** renewal of the long-standing framework between EDF's nuclear production division and the ARPs, setting out their roadmap in line with the performance objectives of France's operating nuclear fleet.
- **Protocol between EDF's nuclear production division and APCO Technologies** for the launch of a dedicated professional training academy under the START⁽¹⁾ partner skills initiative. This academy will strengthen competencies in reactor-handling operations and further support industrial know-how within the nuclear ecosystem.

- **Sustainability Protocol between EDF's nuclear production division and Everllence** to secure the long-term viability of Everllence, a key diesel-engine manufacturer and strategic partner for EDF's operating fleet. Ensuring its durability is essential to maintaining industrial continuity and energy security across the French nuclear program.
- **Contract and long-term agreement for maintenance in operational conditions of centralized and dedicated Instrumentation and Control (I&C) between EDF and Arabelle Solutions:** EDF and Arabelle Solutions announce the signing of a contract to maintain the skills and logistical resources necessary to ensure the long-term sustainability of I&C, and the regulation systems of turbines, generators, and feedwater turbopumps for France's operating nuclear fleet. The two companies have also updated the protocol that governs their cooperation in the field of control and regulation systems.
- **Memorandum of Understanding (MoU) between Metroscope, a subsidiary of EDF, and Assystem to accelerate the deployment of monitoring and diagnostic solutions in the energy sector:** Metroscope, a provider of SaaS-based artificial intelligence solutions for the monitoring and diagnostics (M&D) of power generation assets, and Assystem, a leading global player in nuclear engineering, have formalized their collaboration. This partnership aims to support operators of critical infrastructure, primarily in the nuclear and thermal sectors, in enhancing performance and reliability, and advancing their digital transformation.

⁽¹⁾ START: Let's all ensure successful unit shutdowns

Date: 5 November 2025

EDF signs new contracts with partners for the EPR2 programme

At the World Nuclear Exhibition (WNE), EDF signs new contracts with several companies in the nuclear industry as part of the EPR2 programme.

New contracts for the EPR2 programme

The signed contracts cover several key areas of EPR2 reactor construction:

- **Lynxéo:** awarded one of the multi-project framework contracts for cable supply, aiming to standardize equipment for the new nuclear fleet, including 15,000 km of classified cables. This supply contract also applies to the existing nuclear fleet.
- **ACM, Allia, and Onet Technologies:** for the design, manufacturing, and supply of tubular heat exchangers. These components are installed on the cooling circuits of the reactor building's pool when the reactor is shut down and treat the effluents produced by the plant.
- **Axima Nucléaire:** for the design, qualification, manufacturing, and supply of high-power classified DEL1 cooling units. • **Alfa Laval:** for the design, manufacturing, and supply of plate heat exchangers.
- **Flowserve:** for the design, manufacturing, and supply of pumps and sealing systems supporting essential systems of the conventional islands.
- **Mirion Technologies:** for the design, qualification, and supply of electrical penetrations for the nuclear island containment, as well as KRT/KRC2 radiological detection chains.

An industry united around the performance pact

These contract signings reflect the momentum within the nuclear sector and confirm the commitment of all stakeholders to securing the construction programme of six new EPR2 reactors in France, in a spirit of partnership.

In this context, the performance pact launched last July with the French Nuclear Energy Industry Group (GIFEN) strengthens EDF's and the sector's commitment to a relationship based on transparency,

anticipation, and dialogue, with the goal of successfully delivering the EPR2 programme and achieving the highest standards in safety, quality, timelines, and cost.

For some of these contracts, the collaboration takes the form of an extended enterprise model between EDF and its partners.

Bernard Fontana, Chairman and CEO of EDF, said: *“EDF and its partners are fully committed to the success of the EPR2 programme. With the signing of these contracts, we reaffirm our shared conviction: the success of these industrial projects relies on a supply chain that shares common standards in safety, security, quality, timelines, and competitiveness.”*

Date: 5 November 2025

EDF strengthens its data sovereignty by adopting a “trusted cloud” and selects BLEU and S3NS, two French data hosting providers

EDF is implementing a “trusted cloud,” a secure and sovereign data storage space, to complement its “private cloud,” which currently hosts nearly 80% of its data in the Group’s datacenters. Two major French providers, BLEU and THALES, have been selected.

This “trusted cloud” will provide EDF with new capabilities for storing, processing, and leveraging the Group’s data, in a context of increasing data volumes, particularly related to the revival of nuclear energy. This expansion will accelerate the digitalization of processes and contribute to the company’s industrial and operational performance.

The two “trusted cloud” solutions are undergoing SecNumCloud 3.2 qualification: THALES is participating with the S3NS solution, and BLEU with its own solution. This qualification is granted by ANSSI (National Cybersecurity Agency of France) and represents the highest French standard for cloud security and sovereignty.

It ensures that data is hosted within European territory, managed by entities under European law, and protected from any non-European legislation. By choosing these qualified infrastructures, EDF ensures that its strategic data remains fully protected while benefiting from high levels of performance and flexibility.

Depending on the sensitivity level, EDF will host its data using public cloud solutions, trusted cloud solutions, or within its own datacenters.

Véronique Lacour, Group Senior Executive Vice-President of the EDF Group in charge of transformation and operational efficiency, stated: *« The implementation of a ‘trusted cloud’ is fully aligned with EDF Group’s data management policy. We are proud to be among the first major clients of BLEU and S3NS solutions, which are benchmarks in digital security and sovereignty. Thanks to the ‘trusted cloud,’ we are building a nuclear sector that is more agile, safer, and more sovereign. »*

Date: 5 November 2025

Data4NuclearX, a sovereign and secure digital dataspace for the nuclear sector

A consortium of six European nuclear and digital stakeholders—EDF, CEA, Dawex, GIFEN, Institut MinesTélécom, and Sopra Steria—have joined forces to create a sovereign and secure digital dataspace: Data4NuclearX, led by major players in the sector and GIFEN.

The Data4NuclearX project aims to provide the nuclear industry with a trusted digital dataspace that enhances performance, security, and sovereignty of the data shared among the nearly 2,000 companies that

make up the nuclear sector in France. This is a critical issue in the context of nuclear expansion, where data exchanges could increase tenfold within five years, reaching an estimated volume of 25 million data exchanges annually.

As part of France's nuclear revival, Data4NuclearX offers a new solution to promote secure data exchange and support the sector's growth. It facilitates interaction between nuclear companies, improves the management of complex projects, strengthens interface reliability, and accelerates innovation and digital transformation across the industry.

The Data4NuclearX dataspace aims to:

- Ensure each partner has access to reliable data to make timely operational decisions. The exchanged data will cover all processes within the nuclear sector.
- Use common languages to foster cooperation among nuclear companies.
- Maintain data control: each company retains full control over its data and manages access conditions.
- Provide technologies based on European technical standards aligned with Gaia-X principles.

Among the first operational implementations include data exchanges related to equipment manufacturing tracking, enabling faster decision-making and reduced lead times. The expected benefits span the entire supply chain: improved quality, schedule control and traceability, and faster issue resolution.

The project includes a design and planning phase until 2027, followed by a pilot phase focusing on three priority use cases, and a full-scale operational rollout starting in 2028.

Data4NuclearX is supported by the French government under the France 2030 initiative, aiming to ensure mastery of sovereign digital technologies.

The six consortium members contribute with their expertise and concrete solutions:

- **EDF** leads and coordinates the project, involving its nuclear teams in implementing the initial use cases.
- **CEA**, with 80 years of nuclear expertise, contributes its knowledge in data semantics and artificial intelligence to develop tools that streamline partner integration, especially for SMEs.
- **Dawex** brings to Data4NuclearX its Data Exchange solution to distribute or share data products with trust, security, traceability and in compliance with data regulations.
- **GIFEN** serves as the collaborative hub where nuclear companies work together to digitize processes and exchanges. The creation of a data space fits within this framework and will improve information processing.
- **Institut Mines-Télécom** and its subsidiary IMT Transfert support prototyping and experimentation through the Data Space Lab, helping scale the data space for the benefit of the entire nuclear sector and its SMEs.
- **Sopra Steria** brings its expertise in architecture and development to design and implement the specific components required for the dataspace.

Date: 4 November 2025

EDF announces the financial closing of the Sizewell C project

EDF announces the financial closing of the Sizewell C project. EDF plans to invest a maximum of £1.1 billion during the construction period and will have a stake in the project of 12.5%, alongside the UK government with 44.9%, La Caisse with 20%, Centrica with 15% and Amber Infrastructure with 7.6%, as announced in the final investment decision in July⁽¹⁾. EDF will not invest new cash at financial close due to the reimbursement of the development costs incurred since 2015 and a payment in return for the Hinkley Point C project expertise that Sizewell C benefits from, as well as the series effect.

Sizewell C has secured £5 billion in export credit financing guaranteed by BpifranceAE, as well as debt financing from the National Wealth Fund.

The Sizewell C project involves the construction of two EPR nuclear reactors at the Sizewell site, replicating the Hinkley Point C project led by EDF. It will help provide the United Kingdom with new carbon-free production capacity and generate competitive long-term electricity for six million households.

The EDF group will contribute to the project as a supplier of engineering studies (EDF/Edvance), the main primary circuit including the nuclear boiler, steam generators and safety control system (Framatome) and, for the conventional island, the turbo-alternator unit (Arabelle Solutions).

For the French nuclear industry more broadly with some forty French suppliers, it will help to perpetuate skills, capitalise on experience and generate economies of scale for the EPR2 programme in France.

⁽¹⁾ See press release on 22 July 2025

Date: 22 October 2025

EDF announces early repayment of bank loans totalling €7.4 billion

EDF (BBB positive S&P / Baa1 stable Moody's / BBB+ stable Fitch) announces the early repayment of bank loans with maturities of 3 to 5 years for a total amount equivalent to €7.4 billion, by early January 2026. The early repayment of each loan will be made on the interest payment date and will therefore not be subject to any financial penalty.

Following the success of this year's bond issues and strong operating performance, which has resulted in a continued high level of net liquidity, this transaction will enable EDF to reduce its financial debt costs.

PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THIS THIRD SUPPLEMENT

The Issuer hereby declares that the information contained in this Third Supplement is, to the best of its knowledge, in accordance with the facts and the Third Supplement makes no omission likely to affect its import.

Électricité de France

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France

Duly represented by Mr. Bernard Fontana

Chief Executive Officer

Signed on 19 November 2025



Autorité des marchés financiers

This Third Supplement to the Base Prospectus has been approved on 19 November 2025 by the AMF, in its capacity as competent authority under Regulation (EU) 2017/1129, as amended.

The AMF has approved this Third Supplement after having verified that the information contained in the Base Prospectus is complete, coherent and comprehensible within the meaning of Regulation (EU) 2017/1129, as amended. Such approval does not imply verification of the accuracy of this information by the AMF.

This approval should not be considered as a favourable opinion on the Issuer and on the quality of the Notes described in this Third Supplement. Investors should make their own assessment of the opportunity to invest in the Notes.

This Third Supplement has been given the following approval number: 25-448.