

**SEVENTH SUPPLEMENT DATED 16 JUNE 2025  
TO THE BASE PROSPECTUS DATED 2 AUGUST 2024**



**ÉLECTRICITÉ DE FRANCE**

**€50,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME**

This supplement (the "**Seventh Supplement**") is supplemental to, and must be read in conjunction with, the base prospectus dated 2 August 2024 which received approval number no. 24-350 on 2 August 2024 as supplemented by the first supplement dated 6 September 2024 which received approval number no. 24-388, the second supplement dated 29 October 2024 which received approval number no. 24-453, the third supplement dated 3 January 2025 which received approval number no. 25-006, the fourth supplement dated 22 January 2025 which received approval number no. 25-016, the fifth supplement dated 29 April 2025 which received approval number no. 25-125 and the sixth supplement dated 15 May 2025 which received approval number no. 25-158 (the "**Base Prospectus**") prepared by Électricité de France ("**EDF**" or the "**Issuer**") with respect to its €50,000,000,000 Euro Medium Term Note Programme (the "**Programme**"). The Base Prospectus (as supplemented from time to time) constitutes a base prospectus for the purpose of Article 8 of the Regulation (EU) 2017/1129 as amended (the "**Prospectus Regulation**").

Application has been made for approval of this Seventh Supplement to the AMF in its capacity as competent authority under the Prospectus Regulation.

This Seventh Supplement has been prepared pursuant to Article 23.1 of the Prospectus Regulation for the purposes of updating the "Recent Events" section of the Base Prospectus.

Save as disclosed in this Seventh Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which may affect the assessment of Notes since the approval of the Base Prospectus.

Terms defined in the Base Prospectus have the same meaning when used in this Seventh Supplement. To the extent that there is any inconsistency between (a) any statement in this Seventh Supplement and (b) any other statement in, or incorporated by reference in, the Base Prospectus, the statements in this Seventh Supplement will prevail.

Copies of this Seventh Supplement will be available for viewing on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)) and the Issuer's website (<https://www.edf.fr/groupe-edf/espaces-dedies/investisseurs/espace-obligataire/emprunts>).

Pursuant to Article 23.2 of the Prospectus Regulation, investors who have already accepted to purchase or subscribe for any Notes to be issued under the Programme before this Seventh Supplement is published, shall have the right, exercisable within a time limit which shall not be shorter than three business days after the publication of this Seventh Supplement, to withdraw their acceptances, provided that the new factor, material mistake or inaccuracy was prior to the final closing of the public offer and delivery of the financial securities. This right to withdraw shall expire by close of business on 19 June 2025. Investors may contact the Authorised Offeror(s) should they wish to exercise the right of withdrawal.

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In this Seventh Supplement, unless otherwise stated, the references to "**Company**" or "**EDF**" refer to EDF S.A., the parent company, and the references to "**EDF Group**" and "**Group**" refer to EDF and its subsidiaries and shareholdings.

## RECENT EVENTS

The "*Recent Events*" section on pages 224 *et seq.* of the Base Prospectus is supplemented as follows:

Date: 6 June 2025

### **Appointment of Nathalie Pivet as Group Executive Director in charge of the Performance, Impact, Investment and Finance Division on an interim basis**

Following the appointment of Xavier Girre as Chief Executive Officer of Suez, the EDF Group announces the appointment of Nathalie Pivet as Group Executive Director in charge of the Performance, Impact, Investment and Finance Division, effective 1<sup>st</sup> July 2025, on an interim basis. An internal and external selection process is underway.

On this occasion, Bernard Fontana, Chairman and Chief Executive Officer of EDF, stated: "*I would like to thank Xavier Girre for his decisive role over the past 10 years in steering EDF Group's financial management, supporting its operations and major projects in France and internationally. Under his leadership, EDF has also established itself as a key player in sustainable finance.*"

Nathalie Pivet, 58, is a graduate of the École Supérieure de Commerce de Paris (ESCP). She began her professional career in 1988 at the audit firm Salustro. In 1993, she joined a subsidiary of Compagnie Générale des Eaux specializing in waste management and passenger transport, where she held various financial positions. In 2007, she became Director of Financial Control at the Veolia Group. She then joined Alstom in 2013 as Group Director of Accounting and Tax. In November 2016, she joined EDF's Finance Department as Director of Reporting, Planning, and Finance IT Systems. Since September 2019, she has been Head of the Group's Performance, Trajectory and Reporting Division, which includes the Controlling functions.

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## PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THIS SEVENTH SUPPLEMENT

The Issuer hereby declares that the information contained in this Seventh Supplement is, to the best of its knowledge, in accordance with the facts and the Seventh Supplement makes no omission likely to affect its import.

### Électricité de France

22-30 avenue de Wagram

75008 Paris

France

Duly represented by Mr. Bernard Fontana

Chief Executive Officer

Signed on 16 June 2025



### **Autorité des marchés financiers**

*This Seventh Supplement to the Base Prospectus has been approved on 16 June 2025 by the AMF, in its capacity as competent authority under Regulation (EU) 2017/1129, as amended. The AMF has approved this Seventh Supplement after having verified that the information contained in the Base Prospectus is complete, coherent and comprehensible within the meaning of Regulation (EU) 2017/1129, as amended. This approval does not imply any verification of the accuracy of such information by the AMF.*

*This approval should not be considered as a favourable opinion on the Issuer and on the quality of the Notes described in this Seventh Supplement. Investors should make their own assessment of the opportunity to invest in the Notes.*

*This Seventh Supplement has been given the following approval number: 25-221.*