

**SIXTH SUPPLEMENT DATED 15 MAY 2025
TO THE BASE PROSPECTUS DATED 2 AUGUST 2024**



ÉLECTRICITÉ DE FRANCE

€50,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME

This supplement (the "**Sixth Supplement**") is supplemental to, and must be read in conjunction with, the base prospectus dated 2 August 2024 which received approval number no. 24-350 on 2 August 2024 as supplemented by the first supplement dated 6 September 2024 which received approval number no. 24-388, the second supplement dated 29 October 2024 which received approval number no. 24-453, the third supplement dated 3 January 2025 which received approval number no. 25-006, the fourth supplement dated 22 January 2025 which received approval number no. 25-016 and the fifth supplement dated 29 April 2025 which received approval number no. 25-125 (the "**Base Prospectus**") prepared by Électricité de France ("**EDF**" or the "**Issuer**") with respect to its €50,000,000,000 Euro Medium Term Note Programme (the "**Programme**"). The Base Prospectus (as supplemented from time to time) constitutes a base prospectus for the purpose of Article 8 of the Regulation (EU) 2017/1129 as amended (the "**Prospectus Regulation**").

Application has been made for approval of this Sixth Supplement to the AMF in its capacity as competent authority under the Prospectus Regulation.

This Sixth Supplement has been prepared pursuant to Article 23.1 of the Prospectus Regulation for the purposes of updating the (i) "Description of the Issuer" and (ii) "Recent Events" sections of the Base Prospectus.

Save as disclosed in this Sixth Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is material in the context of the Programme since the publication of the Base Prospectus.

Terms defined in the Base Prospectus have the same meaning when used in this Sixth Supplement. To the extent that there is any inconsistency between (a) any statement in this Sixth Supplement and (b) any other statement in, or incorporated by reference in, the Base Prospectus, the statements in this Sixth Supplement will prevail.

Copies of this Sixth Supplement will be available for viewing on the website of the AMF (<https://www.amf-france.org/fr>) and the Issuer's website (<https://www.edf.fr/groupe-edf/espaces-dedies/investisseurs/espace-obligataire/emprunts>).

Pursuant to Article 23.2 of the Prospectus Regulation, investors who have already accepted to purchase or subscribe for any Notes to be issued under the Programme before this Sixth Supplement is published, shall have the right, exercisable within a time limit which shall not be shorter than three business days after the publication of this Sixth Supplement, to withdraw their acceptances, provided that the new factor, material mistake or inaccuracy was prior to the final closing of the public offer and delivery of the financial securities. This right to withdraw shall expire by close of business on 20 May 2025. Investors may contact the Authorised Offeror(s) should they wish to exercise the right of withdrawal.

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In this Sixth Supplement, unless otherwise stated, the references to "**Company**" or "**EDF**" refer to EDF S.A., the parent company, and the references to "**EDF Group**" and "**Group**" refer to EDF and its subsidiaries and shareholdings.

DESCRIPTION OF THE ISSUER

The section entitled "*Description of the Issuer*" on page 223 of the Base Prospectus is deleted and replaced with the following:

For a general description of the Issuer and the EDF Group, please refer to the documents incorporated by reference and the cross-reference table of the section "*Documents Incorporated by Reference*" of this Base Prospectus.

The annual ordinary general meeting of EDF of 5 May 2025, upon the proposal of the board of directors, has appointed Mr. Bernard Fontana in replacement of Mr. Luc Rémont for a term of 4 years ending at the conclusion of the general meeting ruling on the accounts for the fiscal year ending 31 December 2028. After noting the favourable opinion issued by the competent committees of the National Assembly and the Senate on 30 April 2025, the board of directors of EDF of 5 May 2025 decided to propose to the President of the French Republic the appointment of Mr. Bernard Fontana as Chairman and Chief Executive Officer of EDF. Effective as from 7 May 2025, Mr. Bernard Fontana has been appointed by decree of the president of the French Republic as Chairman and Chief Executive Officer. Outside of the Issuer, Mr. Bernard Fontana serves as Chairman of the Executive Board and CEO of Framatome, and Board member at Thales and SSAB, and at GIFEN Services, member of the governing body of *Groupe des Industriels Français de l'Energie Nucléaire* (GIFEN), and member of the *Haut Comité pour la Transparence et l'Information sur la Sécurité Nucléaire en France* (HCTISN). His business addresses are the head offices of EDF - 22-30 - Avenue de Wagram - 75008 Paris.

Mrs. Catherine Lagneau has been appointed as Director in replacement of Mrs. Michèle Rousseau at EDF's annual ordinary general meeting of 5 May 2025 for a term of 4 years ending at the conclusion of the general meeting ruling on the accounts for the fiscal year ending 31 December 2028. Outside of the Issuer, Mrs. Catherine Lagneau serves as Chairman and Chief Executive Officer of *Bureau de Recherches Géologiques et Minières*. Her business address is the head office of the *Bureau de Recherches Géologiques et Minières* - 3 - avenue Claude Guillemin - 45060 Orléans.

As at the date of this Base Prospectus, to the extent known by the Issuer, no conflict of interest is identified between the duties of the members of the Board of Directors (*Conseil d'administration*) and the Chief Executive Officer (*Président-Directeur Général*) with respect of the Issuer and their private interest and other duties.

RECENT EVENTS

The "*Recent Events*" section on pages 224 *et seq.* of the Base Prospectus is supplemented as follows:

Date: 7 May 2025

Appointment of Bernard Fontana as Chairman and Chief Executive Officer of EDF

EDF announces the appointment of Bernard Fontana as Chairman and Chief Executive Officer of EDF¹ effective today, by decree of the president of the French Republic dated 7 May 2025.

Date: 5 May 2025

Nominations within the Board of Directors - Board of Directors composition - Proposal of Bernard Fontana as Chairman and Chief Executive Officer of EDF and appointment of the latter as interim Chief Executive Officer - Distribution of dividends in the form of a share premium

Nominations within the Board of Directors and distribution of share premium

The annual Ordinary General Meeting of EDF on 5 May 2025, upon the proposal of the Board of Directors, decided:

- The appointment of Mr. Bernard Fontana as Director, replacing Mr. Luc Rémont, for a term of 4 years ending at the conclusion of the General Meeting ruling on the accounts for the fiscal year ending 31 December 2028;
- The renewal of Mrs. Nathalie Collin as Director for a term of 4 years ending at the conclusion of the General Meeting ruling on the accounts for the fiscal year ending 31 December 2028;
- The renewal of Mrs. Delphine Gény-Stephann as Director for a term of 4 years ending at the conclusion of the General Meeting ruling on the accounts for the fiscal year ending 31 December 2028;
- The appointment, upon the proposal of the State, of Mrs. Valérie Bros, effective on 5 June 2025, as Director, replacing Mrs. Marie-Christine Lepetit, for a term of 4 years ending at the conclusion of the General Meeting ruling on the accounts for the fiscal year ending 31 December 2028;
- The appointment, upon the proposal of the State, of Mrs. Catherine Lagneau as Director, replacing Mrs. Michèle Rousseau, for a term of 4 years ending at the conclusion of the General Meeting ruling on the accounts for the fiscal year ending 31 December 2028;
- The distribution to the French State, the sole shareholder of EDF, of a total amount of 2,000,000,000 euros, taken from the "capital-related premiums" item.

Board of Directors composition on 5 May 2025

¹ See press release from 5 May 2025.

Bruno Crémel having announced his resignation from his position as a Director with effect from today, the Board of Directors is therefore composed of 16 members, including 40% of Directors qualified as independent (excluding Directors representing employees) and a feminisation rate of 50%.

Proposal of the Board of Directors to appoint Bernard Fontana as Chairman and Chief Executive Officer of EDF and appointment of the latter as interim Chief Executive Officer

In accordance with Article 19 of Ordinance No. 2014-948 dated 20 August 2014, and Article 13 of the Constitution, the Board of Directors, after noting the favorable opinion issued by the competent committees of the National Assembly and the Senate on 30 April 2025, decided to propose to the President of the French Republic the appointment of Bernard Fontana as Chairman and Chief Executive Officer of EDF. Pending this appointment, Mr. Bernard Fontana has been designated by the State as interim Chairman and Chief Executive Officer of EDF in accordance with Article 21 of Ordinance No. 2014-948 dated 20 August 2014.

Bernard Fontana holds a degree in engineering from the Ecole Polytechnique and the Ecole Nationale Supérieure des Techniques Avancées in Paris. He began his career in the chemicals (SNPE), steel (ArcelorMittal and APERAM) and construction materials sectors (Holcim). He was CEO of APERAM before being appointed CEO of Holcim on 1 February 2012. On 1 September 2015, Bernard Fontana has been appointed Deputy Chief Executive Officer of AREVA NP. He was appointed Chairman of the Executive Board and CEO of Framatome (formerly AREVA NP) on 1 July 2016. He is also a Board member at Thales, SSAB, and at GIFEN Services after serving as Chairman and CEO for 4 years, and has been a member of the Council of the French Nuclear Energy Industry Group GIFEN since its creation in 2018. He is a member of the High Committee for Transparency and Information on Nuclear Safety in France. On 1 April 2024, Bernard Fontana was appointed Group Executive Vice-President in charge of the Industry and Services Division of EDF. Since October 2024, Bernard Fontana is Chairman of Arabelle Solutions.

The Board warmly thanks Mr. Luc Rémont for his commitment over the past two and a half years as Chairman and Chief Executive Officer of EDF. During his mandate, Mr. Luc Rémont contributed to the recovery of nuclear production and the financial situation of the Group. He also initiated a profound transformation of the company through the "Ambitions 2035" project to support the acceleration of the electric revolution and the electrification of uses.

The Board also acknowledges the commitment of Mrs. Marie-Christine Lepetit, Mrs. Michèle Rousseau, and Mr. Bruno Crémel, who have supported the company over the past few years, and thanks them for their decisive contributions.

The biographies of all members of the Board of Directors can be found at: <https://www.edf.fr/groupe-edf/edf-en-bref/gouvernance/conseil-dadministration>

Date: 30 April 2025

EDF announces the success of its senior green multi tranche bond issue for a nominal amount of 2.25 billion euros

On 30 April 2025: EDF (BBB positive S&P / Baa1 stable Moody's / BBB+ negative Fitch) successfully priced a senior green bond issuance in 3 tranches for a nominal amount of €2.25 billion (the "Bonds"):

- €750 million Bond, with a 7-year maturity and a 3.250% fixed coupon;
- €1 billion Bond, with a 12-year maturity and a 4.000% fixed coupon;
- €500 million Bond, with a 20-year maturity and a 4.625% fixed coupon.

An amount equal to the net proceeds of the Bonds will be used to finance and/or refinance the following investments:

- The 7-year maturity tranche in relation to the lifetime extension of the existing French nuclear reactors,
- The 12-year maturity tranche to renewable energy and hydro power projects,
- The 20-year maturity tranche to Hinkley Point C project, a pair of EPR nuclear reactors in construction in the United Kingdom.

These investments correspond to the categories of eligible projects defined in EDF's Green Financing Framework updated on 28 April 2025, which was the subject of a second party opinion by S&P Global Ratings, which awarded it a medium green rating².

This transaction enables EDF to finance its strategy and objective to contribute to achieving carbon neutrality by 2050.

Settlement and delivery will take place on 7 May 2025, the date on which the Bonds are expected to be admitted to trading on the regulated market of Euronext Paris.

The expected rating for the Bonds is BBB / Baa1 / BBB+ (S&P / Moody's / Fitch).

EDF is an active issuer of debt and other types of securities. EDF regularly assesses its financing requirements and monitors national and international financial markets for opportunities to conduct additional issuances of senior debt, hybrids and/or other types of securities.

Date: 18 April 2025

The EDF group Mediator publishes its report for the year 2024

The EDF group Mediator, an independent mediation body, observed a 24% decrease in consumer requests in 2024, the lowest level since 2021. This decrease is also noted for the B2B clients (-14%). These decreases are mainly due to the end of the effects of the energy crisis. However, the Mediator notes an increase in disputes involving EDF Obligation d'Achat, correlated with the multiplication of contracts from photovoltaic producers to be processed. At the same time, the rate of requests processed has increased thanks to new admissibility criteria and efficient case handling.

A now more accessible mediation

Created 25 years ago, the EDF group Mediator is accessible to any legal or natural person wishing to amicably resolve a dispute that may have arisen between them and EDF or one of its subsidiaries.

The Mediator seeks to facilitate access to mediation for consumers and improve the admissibility rate of referrals. To achieve this, two levers have been activated for consumers. On the one hand, EDF has facilitated access to dedicated services and improved the complaint handling process. On the other hand, the Mediator has modified its admissibility criteria. Until now, the consumer had to make a complaint at two different levels of the company before referring to the EDF group Mediator. This often led them to directly address the Mediator, making their request inadmissible. Now, consumers can refer to the Mediator after making a single written complaint if it has not been resolved within two months. Overall, the Mediator's admissibility rate increased by 9 points in 2024.

² The Green Financing Framework and the Second Party Opinion are available on the EDF website in the [Sustainable Finance Section](#).

Towards digitalization of referrals to continue improving admissibility

In its report, the Mediator notes that 53% of consumers used the website for their referrals. This entirely free method limits the risk of inadmissibility of the request because the Mediator's platform guides consumers through their process. It also facilitates mediation by allowing direct exchanges between the consumer and the Mediator. Increasing the share of digital referrals will be one of the Mediator's priorities in 2025 with actions focused on the applicants' journey.

Reducing the number of disputes

In addition to their resolution, the Mediator's role is to reduce the number of observed disputes through recommendations. As every year, the Mediator makes several improvement recommendations to the Group's entities, such as improving support for energy premium applicants or clients during periods of exceptional outages, better informing B2B clients about price changes, or reducing complaint handling times. These recommendations lead to action plans implemented by the Group's departments and subsidiaries.

Olivier Fontanié, EDF group Mediator, stated: *"While the Mediator's activity remained strong in 2024, the number of referrals received decreased by 17% compared to 2023. Moreover, thanks to the work done to improve handling, the number of cases processed has never been higher. To continuously improve access to mediation and resolve disputes under the best conditions, we have established new admissibility criteria that have shown initial results this year. We will continue this work in 2025 for mediation that serves everyone."*

The 2024 Figures

- 6,174 referrals received (down 17% compared to 2023 figures)
- 1,727 admissible (up 4% compared to 2023 figures)
- 60 days average processing time (4 days less than in 2023)
- 84% amicable agreements (same level as in 2023)
- 1,748 referrals processed and finalized (up 24% compared to 2023 figures)

PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THIS SIXTH SUPPLEMENT

The Issuer hereby declares that the information contained in this Sixth Supplement is, to the best of its knowledge, in accordance with the facts and the Sixth Supplement makes no omission likely to affect its import.

Électricité de France

22-30 avenue de Wagram

75008 Paris

France

Duly represented by Mr. Bernard Fontana

Chief Executive Officer

Signed on 15 May 2025



Autorité des marchés financiers

This Sixth Supplement to the Base Prospectus has been approved on 15 May 2025 by the AMF, in its capacity as competent authority under Regulation (EU) 2017/1129, as amended.

The AMF has approved this Sixth Supplement after having verified that the information contained in the Base Prospectus is complete, coherent and comprehensible within the meaning of Regulation (EU) 2017/1129, as amended. Such approval does not imply verification of the accuracy of this information by the AMF.

This approval should not be considered as a favourable opinion on the Issuer and on the quality of the Notes described in this Sixth Supplement. Investors should make their own assessment of the opportunity to invest in the Notes.

This Sixth Supplement has been given the following approval number: 25-158.