

Notice to holders of green bonds convertible into new shares and/or exchangeable for existing shares (*OCEANEs Vertes*) (share capital increase of the Company with preferential subscription rights)

Holders of green bonds convertible into new shares and/or exchangeable for existing shares of Electricité de France (the “**Company**” or “**EDF**”), issued on 14 September 2020 on the terms and conditions dated 8 September 2020 (the “*OCEANEs Vertes*”), are hereby notified that, in accordance with the provisions of Article R. 228-92 of the French Commercial Code, that the Chairman and Chief Executive Officer of the Company, by a decision of 17 March 2022, acting pursuant to a sub-delegation of the Board of Directors granted by a resolution of 17 March 2022, itself acting in accordance with Article L. 22-10-49 of the French Commercial Code and on the basis of a delegation of authority granted by the shareholders at the combined general meeting of the Company's shareholders held on 7 May 2020 (twenty-second resolution), has decided to carry out a share capital increase of the Company with preferential subscription rights for a total amount 3,163,938,046 euros (*i.e.*, a total nominal amount of 249,128,980 euros and a share premium of 2,914,809,066 euros) through the issue of 498,257,960 new ordinary shares at a price of 6.35 euros, including a nominal value of 0.50 euros and a share premium of 5.85 euros (the “**Rights Issue with Preferential Subscription Rights**”).

Holders of preferential subscription rights will be able to subscribe to the Rights Issue with Preferential Subscription Rights (i) on an irreducible basis, in the proportion of 2 new shares for 13 existing shares with a nominal value of 0.50 euro per share (13 preferential subscription rights will allow the subscription of 2 new shares at a total subscription price of 6.35 euros) and (ii) on a reducible basis, the number of new shares they wish to subscribe for in addition to the number of shares to which they are entitled as a result of the exercise of their irreducible rights, in proportion to the subscription rights they hold and, in any event, within the limit of their requests. The preferential subscription rights will trade from 21 March 2022 until 30 March 2022 inclusive, and will be exercisable from 23 March 2022 until 1 April 2022 according to the indicative timetable.

The detailed terms and conditions of the Rights Issue with Preferential Subscription Rights are set out in the prospectus approved by the *Autorité des marchés financiers* (the “**AMF**”) on 17 March 2022 under number 22-065, consisting of the Company's universal registration document filed with the AMF on 17 March 2022 under number D.22-0110 and the securities note (which contains the summary of the prospectus).

The ability to exercise the right to convert or exchange the *OCEANEs Vertes* into new and/or existing shares of the Company (the “**Share Allocation Right**”) has been suspended as from 17 March 2022 (0:01 a.m., Paris time) until the date of settlement-delivery (inclusive) of the Rights Issue with Preferential Subscription Rights, without exceeding three months, *i.e.*, until 16 June 2022 (11:59 p.m., Paris time) at the latest, in accordance with the notice published in the *Bulletin des Annonces Légales Obligatoires* no. 29 of 9 March 2022, with the provisions of Articles L. 225-149-1 and R. 225-133 of the French Commercial Code and the terms of the *OCEANEs Vertes*.

Following the Rights Issue with Preferential Subscription Rights, the rights of holders of *OCEANEs Vertes* who have not exercised their Share Allocation Right by 15 March 2022 (11:59 p.m., Paris time) inclusive,

will be amended by an adjustment of the conversion and/or exchange ratio of the *OCEANEs Vertes*, in accordance with the legal and regulatory provisions and the terms and conditions of the *OCEANEs Vertes*.

The Chairman and Chief Executive Officer
Jean-Bernard Lévy

About EDF

As a major player in the energy transition, the EDF Group is an integrated energy company active in all businesses: generation, transmission, distribution, energy trading, energy sales and energy services. EDF Group is a world leader in low-carbon energy, having developed a diverse production mix based mainly on nuclear and renewable energy (including hydropower). It is also investing in new technologies to support energy transition. EDF's raison d'être is to build a net zero energy future with electricity and innovative solutions and services, to help save the planet and drive well-being and economic development. The Group is involved in supplying energy and services to approximately 38.5 million customers ⁽¹⁾, of whom 29.3 million in France ⁽²⁾. It generated consolidated sales of €84.5 billion. EDF is listed on the Paris Stock Exchange.

⁽¹⁾ Since 2018, customers are counted per delivery site. A customer can have two delivery points: one for electricity and another for gas.

⁽²⁾ Including ÉS (Électricité de Strasbourg) and SEI.

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