

## EDF and BBVA sign a €300 million sustainable revolving credit facility

EDF and BBVA signed a €300 million sustainability-linked revolving credit facility (RCF) which incorporates a pricing adjustment based on EDF's sustainability performance linked to CO<sub>2</sub> emissions and energy efficiency.

With this transaction, BBVA reached another milestone in the sustainable finance field, as this is the first sustainable loan that BBVA arranges for a corporate in France.

The RCF incorporates a pricing adjustment mechanism that links the margin to three of EDF's sustainable KPIs: direct CO<sub>2</sub> emissions, customers' use of online consumption monitoring tools and electrification of its vehicle fleet.

France is at the forefront of sustainable finance in Europe. Corporates are showing a greater interest in the sustainable finance solutions currently available in the loan market. More particularly, borrowers have welcomed the possibility to add sustainable mechanisms to their general corporate purpose facilities, further reinforcing a trend towards the conversion of standard facilities into financing with a positive social and environmental impact.

Xavier Girre, Senior Executive Vice-President, Group Finance, EDF, said: *"This third ESG-Indexed RCF brings to almost 4.5 billion euros the total amount of sustainability-linked credit facilities for the EDF Group. It confirms that sustainable finance instruments are core to EDF's financing strategy."*

Hedi Ben Salem, Head of Corporate Loans Europe & Asia, comments: *"BBVA is particularly pleased with this transaction. It not only strengthens our relationship with EDF but also consolidates our position as a leading structuring bank of sustainable finance solutions in the European loan market"*.

***This press release is certified. Its authenticity can be checked on [medias.edf.com](https://medias.edf.com)***

### About EDF

A key player in energy transition, the EDF Group is an integrated electricity company, active in all areas of the business: generation, transmission, distribution, energy supply and trading, energy services. A global leader in low-carbon energies, the Group has developed a diversified generation mix based on nuclear power, hydropower, new renewable energies and thermal energy. The Group is involved in supplying energy and services to approximately 39.8 million customers<sup>(1)</sup>, 29.7million of which are in France. It generated consolidated sales of €69 billion in 2018. EDF is listed on the Paris Stock Exchange.

(1)The customers were counted at the end of 2018 per delivery site; a customer can have two delivery points: one for electricity and another for gas

### About BBVA

BBVA is a customer-centric global financial services group founded in 1857. The Group has a strong leadership position in the Spanish market, takelder in Garanti, Turkey's biggest bank for market capitalization. Its diversified business is focused on high-growth markets and it relies on technology as a key sustainable competitive advantage. Corporate responsibility is at the core of its business model. BBVA fosters financial education and inclusion, and supports scientific research and culture. It operates with the highest integrity, a long-term vision and applies the best practices.

Only print this message if absolutely necessary.

EDF SA  
French societe anonyme  
With a share capital of 1 505 133 838 euros  
Registered lead office : 22-30, avenue de Wagram  
75382 Paris cedex 08  
552 081 317 R.C.S. Paris

[www.edf.fr](https://www.edf.fr)

### CONTACTS

Press: +33 (0) 1 40 42 46 37

Analysts and Investors: +33 (0) 1 40 42 40 38