

EDF raises ¥137bn, i.e. around €1.1bn, with the largest “Samurai” bonds issuance of 10+ year maturity

- **Samurai senior bond issuance of ¥137bn in 4 tranches of 10, 12, 15 and 20-year maturity**
- **First public Samurai Green Bonds**

On 20 January 2017, EDF (AA JCR / A- S&P / A3 Moody's / A- Fitch) successfully raised JPY137 billion, i.e. around EUR1.1 billion, through a senior bond issuance in 4 tranches on the Japanese market (“Samurai bonds”):

- JPY107.9 billion bond, with a 10-year maturity and a fixed coupon of 1.088%
- JPY19.6 billion green bond, with a 12-year maturity and a fixed coupon of 1.278%
- JPY6.4 billion green bond, with a 15-year maturity and a fixed coupon of 1.569%
- JPY3.1 billion bond, with a 20-year maturity and a fixed coupon of 1.870%

The 20-year bond represents the longest maturity ever issued on the Samurai market.

The participation in the transaction of a very large number of Japanese investors further contributes towards the Group’s investor base diversification policy.

With the issuance of two green tranches totaling JPY26 billion dedicated to the financing of its renewable investments, EDF opens the Samurai Green market and continues to participate actively in the development of Green Bonds as financing instruments of the energy transition.

A key player in energy transition, the EDF Group is an integrated electricity company, active in all areas of the business: generation, transmission, distribution, energy supply and trading, energy services. A global leader in low-carbon energies, the Group has developed a diversified generation mix based on nuclear power, hydropower, new renewable energies and thermal energy. The Group is involved in supplying energy and services to approximately 37.6 million customers, of which 27.8 million in France. The Group generated consolidated sales of €75 billion in 2015, of which 47.2% outside of France. EDF is listed on the Paris Stock Exchange.

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