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## **EDF: US\$1.5bn “Formosa Bond” issue**

On 25 September 2015, EDF (A+ S&P / A1 Moody's / A Fitch) successfully priced a US Dollar senior bond issue on the Taiwanese market (“Formosa Bond”) for a total of \$1.5 billion, with a 30 year maturity and a fixed coupon of 4.75%.

A key player in energy transition, the EDF Group is an integrated electricity company, with a presence across the board: generation, transmission distribution, trading, power sales and energy services. A global leader in carbon-free energies, the Group has developed a diversified generation mix based on nuclear power, hydropower, new renewable energies, and fossil fuels. The Group plays a part in supplying energy and services to around 37.8 million customers, 28.3 million of whom are in France. In 2014, it generated turnover of 72.9 billion euros, 45.2% of which was outside France. EDF is listed on the Paris Stock Exchange and is a member of the CAC 40.

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