

## EDF and EP Energy sign definitive agreement for the sale of 95.6% of Budapesti Erőmű Zrt. (BERT)

EP Energy, a.s., has, through its subsidiary company EP Hungary, a.s., entered into an agreement with France-based E.D.F. International (EdF) on the sale of its majority stake in Hungary-based Budapesti Erőmű Zrt. EP Energy will therefore acquire more than 95% of the shares in a company that owns three gas-fired cogeneration (combined heat & power) plants : Kelenföld (with an installed capacity of 188 MWe and 395 MWt), Újpest (105 MWe and 421 MWt) and Kispest (113 MWe and 366 MWt). These CHP plants meet almost 60% of the demand for heat in Budapest and generate approximately 3% of Hungarian electricity.

The transaction is subject to approval by the Hungarian anti-monopoly authority and endorsement by the Hungarian regulator, and authorisation by the French Ministry of Economy is also required.

**EDF Group**, a leader in the European energy market, is an integrated energy company active in all areas of the business: generation, transmission, distribution, energy supply and trading. The Group is the leading electricity producer in Europe. In France, its production facilities are essentially nuclear and hydropower, with 97.6% of the electricity output CO<sub>2</sub>-free. EDF's transmission and distribution subsidiaries in France operate 1,285,000 km of low and medium voltage overhead and underground electricity lines and around 100,000 km of high and very high voltage networks. The Group is involved in supplying energy and services to approximately 38.5 million customers accounts, 28.3 million of which are in France. The Group generated consolidated sales of €72.9 billion in 2014, 45.2% of which were outside of France. EDF is listed on the Paris Stock Exchange and is a member of the CAC 40 index.

**EPH** is a leading CE vertically integrated energy utility covering wide range of energy activities in gas, heat, power and mining sectors. Through EP Energy EPH covers coal extraction, combined heat and power generation (cogeneration), energy distribution, coal sales and electricity wholesale and electricity supply to end-customers. Through SPP EPH has a dominant position in all segments of the gas market in Slovakia and is one of the leading gas TSOs in Europe. With 10,500 employees EPH operates in Germany (number three ligning mining company), Czech Republic (number one heat supplier and number two power generator), Slovakia (number one in gas transmission, distribution, gas storage and supply) and Great Britain (power generation).

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